



Final Terms dated 25 January 2021

Credit Suisse AG, London Branch

Legal Entity Identifier (LEI): ANGGYXNX0JLX3X63JN86

Up to EUR 30,000,000 Trigger Return Index-linked Securities due April 2031

linked to the iSTOXX® Global ESG ex-Controversial Activities Select 30 Price EUR Index

(the "**Securities**")

Series SPLB2021-1R61

ISIN: XS2277523515

issued pursuant to the Trigger Redeemable and Phoenix Securities Base Prospectus

as part of the **Structured Products Programme for the issuance of Notes, Certificates and Warrants**

#### **PART A – CONTRACTUAL TERMS**

Terms used herein shall be deemed to be defined as such in the General Conditions, the Product Conditions and the applicable Asset Terms (as may be amended and/or supplemented up to, and including, the Issue Date) set forth in the Securities Note dated 10 July 2020, as supplemented on 23 December 2020 and by any further supplements up to, and including, the later of the Issue Date and the date of listing of the Securities (together, the "**Securities Note**"), which, together with the Registration Document dated 7 April 2020, as supplemented on 17 April 2020, 8 May 2020, 5 August 2020, 15 October 2020, 4 November 2020, 7 December 2020, 22 December 2020, 18 January 2021 and by any further supplements up to, and including, the later of the Issue Date and the date of listing of the Securities (together, the "**Registration Document**"), constitutes a base prospectus for the purposes of the Prospectus Regulation (the "**Base Prospectus**"). This document constitutes the Final Terms of the Securities described herein for the purposes of Article 8(4) of the Prospectus Regulation and must be read in conjunction with such Base Prospectus in order to obtain all the relevant information. A summary of the Securities is annexed to these Final Terms. Copies of the documents comprising the Base Prospectus may be obtained from the website of Credit Suisse (<https://derivative.credit-suisse.com>).

These Final Terms comprise the final terms for the issue and public offer in Portugal and admission to trading on the regulated market of the Luxembourg Stock Exchange of the Securities. The Final Terms will be available on the website of Credit Suisse (<https://derivative.credit-suisse.com>) and for viewing on the website of the Luxembourg Stock Exchange ([www.bourse.lu](http://www.bourse.lu)).

1. Series Number: SPLB2021-1R61
2. Tranche Number: Not Applicable
3. Applicable General Terms and General Note Conditions: Conditions:
4. Type of Security: Trigger Return Securities

5.	Settlement Currency:	Euro (" <b>EUR</b> ")
6.	Institutional:	Not Applicable
<b>PROVISIONS RELATING TO NOTES AND CERTIFICATES</b>		Applicable
7.	Aggregate Nominal Amount:	
	(i) Series:	Up to EUR 30,000,000
	(ii) Tranche:	Not Applicable
8.	Issue Price:	100 per cent. of the Aggregate Nominal Amount
9.	Specified Denomination:	EUR 1,000
10.	Minimum Transferable Number of Securities:	Not Applicable
11.	Transferable Number of Securities:	Not Applicable
12.	Minimum Trading Lot:	Not Applicable
13.	Issue Date:	30 March 2021
14.	Maturity Date:	10 Currency Business Days following the final Averaging Date (expected to be 16 April 2031)
15.	Coupon Basis:	Applicable: Other Coupon Provisions
16.	Redemption/Payment Basis:	Index-linked
17.	Put/Call Options:	Not Applicable
<b>PROVISIONS RELATING TO WARRANTS</b>		Not Applicable

*(Paragraphs 18 to 28 have been intentionally deleted)*

**PROVISIONS RELATING TO COUPON AMOUNTS**

29.	Fixed Rate Provisions (General Note Condition 4 or General Certificate Condition 4):	Not Applicable
30.	Floating Rate Provisions (General Note Condition 4 or General Certificate Condition 4):	Not Applicable
31.	Premium Provisions (General Note Condition 4 or General Certificate Condition 4):	Not Applicable
32.	Other Coupon Provisions (Product Condition 2):	Applicable
	(i) Coupon Payment Event:	Applicable
	(a) Coupon Amount:	If a Coupon Payment Event has occurred: Fixed – an amount equal to 1.00 per cent. of the Nominal Amount
		If no Coupon Payment Event has occurred: zero

(b)	Coupon Payment Event:	On any Coupon Observation Date during the relevant Coupon Observation Period, the Level (with regard to the Valuation Time) of the Underlying Asset is at or above the Coupon Threshold of such Underlying Asset corresponding to such Coupon Observation Period
(c)	Coupon Call/Coupon Put:	Not Applicable
(d)	Memory Coupon:	Not Applicable
(ii)	Double No-Touch:	Not Applicable
(iii)	Double No-Touch Accrual:	Not Applicable
(iv)	Double No-Touch Memory:	Not Applicable
(v)	Range Accrual:	Not Applicable
(vi)	Step-Up:	Not Applicable
(vii)	Snowball:	Not Applicable
(viii)	Aggregate Coupon:	Not Applicable
(ix)	Aggregate Memory Coupon:	Not Applicable
(x)	Coupon Cap:	Not Applicable
(xi)	Coupon Floor:	Not Applicable
(xii)	FX Adjusted:	Not Applicable
(xiii)	Coupon Payment Date(s):	In respect of a Coupon Observation Period, as specified in the table below in respect of such Coupon Observation Period
(xiv)	Coupon Threshold:	In respect of a Coupon Observation Period and the Underlying Asset, an amount equal to 90 per cent. of the Strike Price of such Underlying Asset
(xv)	Coupon Threshold (Basket):	Not Applicable
(xvi)	Coupon Observation Date(s):	In respect of the Underlying Asset and a Coupon Payment Date, each Underlying Asset Day in the Coupon Observation Period corresponding to such Coupon Payment Date
(xvii)	Coupon Observation Date subject to Valuation Date adjustment:	Valuation Date adjustment applicable in respect of all Coupon Observation Dates
(xviii)	Coupon Observation Period(s):	As specified in the table below in respect of the relevant Coupon Payment Date
<b>n</b>	<b>Coupon Observation Period<sub>n</sub></b>	<b>Coupon Payment Date<sub>n</sub></b>
1.	From, but excluding, 23 June 2021 to, and including, 30 June 2021	14 July 2021

2. From, but excluding, 23 September 2021 to, and including, 30 September 2021 14 October 2021
3. From, but excluding, 20 December 2021 to, and including, 30 December 2021 13 January 2022
4. From, but excluding, 23 March 2022 to, and including, 30 March 2022 13 April 2022
5. From, but excluding, 23 June 2022 to, and including, 30 June 2022 14 July 2022
6. From, but excluding, 23 September 2022 to, and including, 30 September 2022 14 October 2022
7. From, but excluding, 22 December 2022 to, and including, 3 January 2023 16 January 2023
8. From, but excluding, 23 March 2023 to, and including, 30 March 2023 13 April 2023
9. From, but excluding, 23 June 2023 to, and including, 30 June 2023 14 July 2023
10. From, but excluding, 25 September 2023 to, and including, 2 October 2023 16 October 2023
11. From, but excluding, 21 December 2023 to, and including, 2 January 2024 16 January 2024
12. From, but excluding, 22 March 2024 to, and including, 2 April 2024 16 April 2024
13. From, but excluding, 24 June 2024 to, and including, 1 July 2024 15 July 2024
14. From, but excluding, 23 September 2024 to, and including, 30 September 2024 14 October 2024
15. From, but excluding, 19 December 2024 to, and including, 31 December 2024 15 January 2025
16. From, but excluding, 24 March 2025 to, and including, 31 March 2025 14 April 2025

17. From, but excluding, 23 June 2025 to, and including, 30 June 2025 14 July 2025
18. From, but excluding, 23 September 2025 to, and including, 30 September 2025 14 October 2025
19. From, but excluding, 18 December 2025 to, and including, 30 December 2025 13 January 2026
20. From, but excluding, 23 March 2026 to, and including, 30 March 2026 13 April 2026
21. From, but excluding, 23 June 2026 to, and including, 30 June 2026 14 July 2026
22. From, but excluding, 23 September 2026 to, and including, 30 September 2026 14 October 2026
23. From, but excluding, 21 December 2026 to, and including, 31 December 2026 15 January 2027
24. From, but excluding, 19 March 2027 to, and including, 30 March 2027 13 April 2027
25. From, but excluding, 23 June 2027 to, and including, 30 June 2027 14 July 2027
26. From, but excluding, 23 September 2027 to, and including, 30 September 2027 14 October 2027
27. From, but excluding, 20 December 2027 to, and including, 30 December 2027 13 January 2028
28. From, but excluding, 23 March 2028 to, and including, 30 March 2028 13 April 2028
29. From, but excluding, 23 June 2028 to, and including, 30 June 2028 14 July 2028
30. From, but excluding, 25 September 2028 to, and including, 2 October 2028 16 October 2028
31. From, but excluding, 21 December 2028 to, and including, 2 January 2029 16 January 2029

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| 32.     | From, but excluding, 23 March 2029 to, and including, 3 April 2029          | 17 April 2029   |
| 33.     | From, but excluding, 25 June 2029 to, and including, 2 July 2029            | 16 July 2029    |
| 34.     | From, but excluding, 24 September 2029 to, and including, 1 October 2029    | 15 October 2029 |
| 35.     | From, but excluding, 19 December 2029 to, and including, 31 December 2029   | 14 January 2030 |
| 36.     | From, but excluding, 25 March 2030 to, and including, 1 April 2030          | 15 April 2030   |
| 37.     | From, but excluding, 24 June 2030 to, and including, 1 July 2030            | 15 July 2030    |
| 38.     | From, but excluding, 23 September 2030 to, and including, 30 September 2030 | 14 October 2030 |
| 39.     | From, but excluding, 18 December 2030 to, and including, 30 December 2030   | 13 January 2031 |
| 40.     | From, but excluding, 24 March 2031 to, and including, 31 March 2031         | 16 April 2031   |
| (xix)   | Coupon Fixing Price:  | Not Applicable  |
| (xx)    | Coupon Fixing Price Cap:  | Not Applicable  |
| (xxi)   | Coupon Fixing Price Floor:  | Not Applicable  |
| (xxii)  | Coupon Observation Averaging Dates:   | Not Applicable  |
| (xxiii) | Knock-in Coupon Cut-Off:  | Not Applicable  |
| (xxiv)  | Lock-in Coupon:   | Not Applicable  |

#### **PROVISIONS RELATING TO REDEMPTION/SETTLEMENT**

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| 33.   | Redemption Amount or (in the case of Warrants) Settlement Amount (Product Condition 3): | Single Factor Phoenix                                  |
| (i)   | Redemption Option Percentage:   | Applicable: 100 per cent.                              |
| (ii)  | Redemption Performance:   | Not Applicable   |
| (iii) | Redemption Amount Cap/Floor:  | Applicable   |
| -     | Redemption Amount Cap 1:  | An amount equal to 100 per cent. of the Nominal Amount |

-	Redemption Amount Floor 1:	Not Applicable
-	Redemption Amount Cap 2:	Not Applicable
-	Redemption Amount Floor 2:	Not Applicable
(iv)	Redemption Strike Price:	In respect of the Underlying Asset, an amount equal to 100 per cent. of the Strike Price of such Underlying Asset
(v)	Redemption FX Adjustment:	Not Applicable
(vi)	PPT:	Not Applicable
(vii)	Strike:	Not Applicable
(viii)	Nth (for the purposes of determining the Worst Performing Underlying Asset):	Not Applicable
34.	Initial Setting Date:	Not Applicable
35.	Initial Averaging Dates:	Each of 30 March 2021, 30 April 2021 and 28 May 2021
36.	Final Fixing Date:	Not Applicable
37.	Averaging Dates:	Each of 25 March 2031, 26 March 2031, 27 March 2031, 28 March 2031 and 31 March 2031
38.	Final Price:	In respect of the Underlying Asset, the highest of the Levels (with regard to the Valuation Time) of such Underlying Asset on each of the Averaging Dates
	(i) Final Price Cap:	Not Applicable
	(ii) Final Price Floor:	Not Applicable
39.	Strike Price:	In respect of the Underlying Asset, the lowest of the Levels (with regard to the Valuation Time) of such Underlying Asset on each of the Initial Averaging Dates
	(i) Strike Cap:	Not Applicable
	(ii) Strike Floor:	Not Applicable
40.	Knock-in Provisions:	Applicable
	(i) Knock-in Event:	On each Knock-in Observation Date, the Level (with regard to the Valuation Time) of the Underlying Asset is at or below the Knock-in Barrier of such Underlying Asset
	(ii) Knock-in Barrier:	In respect of a Knock-in Observation Date and the Underlying Asset, an amount equal to 75 per cent. of the Strike Price of such Underlying Asset

(iii)	Knock-in Observation Date(s):	In respect of the Underlying Asset, each Underlying Asset Day in the Knock-in Observation Period
(iv)	Knock-in Observation Date subject to Valuation Date adjustment:	Valuation Date adjustment applicable in respect of all Knock-in Observation Dates
(v)	Knock-in Observation Period:	From, but excluding, 24 March 2031 to, and including, 31 March 2031
(vi)	Knock-in Fixing Price:	Not Applicable
(vii)	Redemption Participation:	Not Applicable
(viii)	Floor:	Not Applicable
(ix)	Knock-out Event Override Condition:	Not Applicable
41.	Knock-out Provisions:	Not Applicable
42.	Trigger Redemption (Product Condition 3(c)):	Applicable
(i)	Trigger Event:	On any Trigger Barrier Observation Date, the Level (with regard to the Valuation Time) of the Underlying Asset is at or above the Trigger Barrier of such Underlying Asset
(ii)	Trigger Barrier Redemption Date(s):	In respect of a Trigger Barrier Observation Period, as specified in the table below in respect of such Trigger Barrier Observation Period
(iii)	Trigger Barrier Redemption Amount:	In respect of a Trigger Barrier Redemption Date, an amount equal to 100 per cent. of the Nominal Amount
(iv)	Trigger Barrier:	In respect of a Trigger Barrier Observation Period and the Underlying Asset, an Amount equal to 100 per cent. of the Strike Price of such Underlying Asset
(v)	Trigger Barrier Observation Date(s):	In respect of the Underlying Asset and a Trigger Barrier Redemption Date, each Underlying Asset Day in the Trigger Barrier Observation Period corresponding to such Trigger Barrier Redemption Date
(vi)	Trigger Barrier Observation Date subject to Valuation Date adjustment:	Valuation Date adjustment applicable in respect of all Trigger Barrier Observation Dates
(vii)	Trigger Barrier Observation Period(s):	As specified in the table below in respect of the relevant Trigger Barrier Redemption Date
<b>n</b>	<b>Trigger Barrier Observation Period<sub>n</sub></b>	<b>Trigger Barrier Redemption Date<sub>n</sub></b>
1.	From, but excluding, 23 March 2023 to, and including, 30 March 2023	13 April 2023



2	From, but excluding, 22 March 2024 to, and including, 2 April 2024	16 April 2024
3.	From, but excluding, 24 March 2025 to, and including, 31 March 2025	14 April 2025
4.	From, but excluding, 23 March 2026 to, and including, 30 March 2026	13 April 2026
5.	From, but excluding, 19 March 2027 to, and including, 30 March 2027	13 April 2027
6.	From, but excluding, 23 March 2028 to, and including, 30 March 2028	13 April 2028
7.	From, but excluding, 23 March 2029 to, and including, 3 April 2029	17 April 2029
8.	From, but excluding, 25 March 2030 to, and including, 1 April 2030	15 April 2030
9.	From, but excluding, 24 March 2031 to, and including, 31 March 2031	16 April 2031
(viii)	Knock-in Event Override Condition:	Not Applicable
(ix)	Trigger Barrier Fixing Price:	Not Applicable
(x)	Trigger Coupon Override Condition:	Not Applicable
(xi)	Trigger Knock-out Barrier:	Not Applicable
(xii)	Trigger Knock-out Event:	Not Applicable
(xiii)	Trigger Knock-out Observation Period Start Date(s):	Not Applicable
(xiv)	Trigger Knock-out Observation Period End Date(s):	Not Applicable
43.	Lock-in Redemption:	Not Applicable
44.	Single Factor Trigger Redeemable (Step-Up) / Single Factor Trigger Redeemable (Star) / Worst of Trigger Redeemable (Step-Up) / Worst of Trigger Redeemable (Star):	Not Applicable
45.	Details relating to Instalment Securities:	Not Applicable
46.	Physical Settlement Provisions (Product Condition 4):	Not Applicable
47.	Put Option:	Not Applicable

48. Call Option: Not Applicable
49. Unscheduled Termination Amount:
- (i) Unscheduled Termination at Par: Not Applicable
  - (ii) Minimum Payment Amount: Not Applicable
  - (iii) Deduction for Hedge Costs: Not Applicable
50. Payment Disruption: Not Applicable
51. Interest and Currency Rate Additional Disruption Event: Not Applicable

**UNDERLYING ASSET(S)**

52. List of Underlying Asset(s): Applicable
- i. Underlying Asset: Weight: Composite:**
- iSTOXX® Global ESG ex-Controversial Activities Select 30 Price EUR Index Not Applicable Not Applicable
53. Equity-linked Securities: Not Applicable
54. Index-linked Securities: Applicable
- Single Index, Index Basket or Multi-Asset Basket: Single Index
- (i) Index: iSTOXX® Global ESG ex-Controversial Activities Select 30 Price EUR Index
  - (ii) Type of Index: Multi-Exchange Index
  - (iii) Bloomberg Code(s): IXGESGSP <Index>
  - (iv) Information Source: www.stoxx.com
  - (v) Required Exchanges: Not Applicable
  - (vi) Related Exchange: All Exchanges
  - (vii) Disruption Threshold: 20 per cent.
  - (viii) Maximum Days of Disruption: Eight Scheduled Trading Days as specified in Asset Term 1
  - (ix) Adjustment basis for Index Basket and Reference Dates: Not Applicable
  - (x) Adjustment basis for Single Index and Averaging Reference Dates: Applicable
    - (a) Omission: Not Applicable
    - (b) Postponement: Applicable
    - (c) Modified Postponement: Not Applicable
  - (xi) Trade Date: 7 January 2021

(xii)	Jurisdictional Event:	Not Applicable
(xiii)	Jurisdictional Event Jurisdiction(s):	Not Applicable
(xiv)	Additional Disruption Events:	
	(a) Change in Law:	Change in Law Option 1 Applicable
	(b) Foreign Ownership Event:	Not Applicable
	(c) FX Disruption:	Not Applicable
	(d) Hedging Disruption:	Applicable
	(e) Increased Cost of Hedging:	Not Applicable
	(f) Index Disruption Event:	Not Applicable
(xv)	Alternative Pre-nominated Index:	Not Applicable
55.	Commodity-linked Securities:	Not Applicable
56.	Commodity Index-linked Securities:	Not Applicable
57.	ETF-linked Securities:	Not Applicable
58.	ETC-linked Securities:	Not Applicable
59.	FX-linked Securities:	Not Applicable
60.	FX Index-linked Securities:	Not Applicable
61.	Inflation Index-linked Securities:	Not Applicable
62.	Interest Rate Index-linked Securities:	Not Applicable
63.	Cash Index-linked Securities:	Not Applicable
64.	Multi-Asset Basket-linked Securities:	Not Applicable
65.	Valuation Time:	As determined in accordance with Index-linked Securities Asset Term 1

## **GENERAL PROVISIONS**

66.	(i) Form of Securities:	Bearer Securities
	(ii) Global Security:	Applicable
	(iii) NGN Form:	Not Applicable
	(iv) Intended to be held in a manner which would allow Eurosystem eligibility:	No. Whilst the designation is specified as "no" at the date of these Final Terms, should the Eurosystem eligibility criteria be amended in the future such that the Securities are capable of meeting them the Securities may then be deposited with one of the ICSDs as common safekeeper. Note that this does not necessarily mean that the Securities will then be recognised as eligible collateral for Eurosystem monetary policy and intra day credit operations by the Eurosystem at any time during their life. Such

recognition will depend upon the European Central Bank being satisfied that Eurosystem eligibility criteria have been met

- (v) The Issuer intends to permit indirect interests in the Securities to be held through CREST Depository Interests to be issued by the CREST Depository: Not Applicable
67. Financial Centre(s): Not Applicable
68. Business Centre(s): Not Applicable
69. Listing and Admission to Trading: Application will be made for the Securities to be listed on the Official List of the Luxembourg Stock Exchange and to be admitted to trading on the regulated market of the Luxembourg Stock Exchange with effect from or around the Issue Date provided, however, no assurance can be given that such application for listing and admission to trading will be granted (or, if granted, will be granted by the Issue Date or any specific date thereafter)
70. Security Codes and Ticker Symbols:
- ISIN: XS2277523515
- Common Code: 227752351
- Swiss Security Number: 56681493
- Telekurs Ticker: Not Applicable
- WKN Number: Not Applicable
71. Clearing and Trading:
- Clearing System(s) and any relevant identification number(s): Euroclear Bank S.A./N.V. and Clearstream Banking, *société anonyme*
72. Delivery: Delivery against payment
73. Agents:
- Calculation Agent: Credit Suisse International  
One Cabot Square  
London E14 4QJ
- Fiscal Agent: The Bank of New York Mellon, acting through its  
London Branch  
One Canada Square  
London E14 5AL
- Paying Agent(s): The Bank of New York Mellon, acting through its  
London Branch  
One Canada Square  
London E14 5AL
- Additional Agents: Not Applicable

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| 74. Dealer(s):  | Credit Suisse International  |
| 75. Specified newspaper for the purposes of notices to Securityholders: | Not Applicable   |
| 76. 871(m) Securities:  | The Issuer has determined that the Securities (without regard to any other transactions) should not be treated as transactions that are subject to U.S. withholding tax under section 871(m) |
| 77. Prohibition of Sales to EEA and UK Retail Investors:                | Not Applicable   |
| 78. Additional U.S. Tax Selling Restrictions:                           | Applicable – see "Additional U.S. Tax Selling Restrictions" under "UNITED STATES", as set out in the section headed "Selling Restrictions"   |
| 79. Additional Provisions:  | Not Applicable   |

## PART B – OTHER INFORMATION

- TERMS AND CONDITIONS OF THE OFFER**      Applicable
1. Offer Price:      The Offer Price will be equal to the Issue Price.  
  
See item 11 below for information on applicable fees.
  2. Total amount of the Securities offered to the public/admitted to trading. If the amount is not fixed, an indication of the maximum amount of the Securities to be offered (if available) and a description of the arrangements and time for announcing to the public the definitive amount of the offer:      Up to EUR 30,000,000.  
  
To be determined on the basis of the demand for the Securities and prevailing market conditions and published in accordance with Article 17 of the Prospectus Regulation.
  3. Conditions (in addition to those specified in the Securities Note) to which the offer is subject:      The offer of the Securities is conditional on their issue.  
  
The Issuer reserves the right to withdraw the offer for any reason at any time during the offer period and/or to cancel the issue of the Securities for any reason at any time on or prior to the Issue Date.  
  
For the avoidance of doubt, if any application has been made by a potential investor and the Issuer exercises such a right, each such potential investor will not be entitled to subscribe or otherwise purchase any Securities. The Distributor will repay the Offer Price and any commission paid by any investor without interest.
  4. The time period during which the offer will be open ("**Offer Period**"):      An offer of the Securities will be made (subject to the conditions set out herein and in the Securities Note) other than pursuant to Article 1(4) of the Prospectus Regulation, in Portugal during the period from, and including, 28 January 2021 to, and including, 19 March 2021.  
  
The Offer Period may be discontinued at any time. Notice of the early closure of the Offer Period will be made to investors by appropriate means (and also through a notice published on the Distributor's website, if available).  
  
See further the section entitled "Details of the minimum and/or maximum amount of application" set out in item 7 below.
  5. Description of the application process:      Prospective investors may apply to the Distributor to subscribe for Securities in accordance with the arrangements existing between the Distributor and its customers relating to the subscription of securities generally.  
  
Investors will be notified by the Distributor of the amount allotted.

- Prospective investors will not be required to enter into any contractual arrangements directly with the Issuer in relation to the subscription for the Securities.
6. Description of the possibility to reduce subscriptions and manner for refunding amounts paid in excess by applicants: Not Applicable.
  7. Details of the minimum and/or maximum amount of the application: There is no minimum amount of application.  
All of the Securities requested through the Distributor during the Offer Period will be assigned up to the maximum amount of the offer.
  8. Details of the method and time limits for paying up and delivering the Securities: Payments for the Securities shall be made to the Distributor in accordance with the arrangements existing between the Distributor and its customers relating to the subscription of securities generally, as instructed by the Distributor.  
  
The Securities are expected to be delivered to the purchasers' respective book entry securities accounts on or around the date as notified by the Distributor.
  9. Manner in and date on which results of the offer are to be made public: The results of the offer will be published on the Distributor's website following the closing of the Offer Period or, if such website is not available, the results of the offer will be made available upon request from the Distributor.
  10. Process for notifying applicants of the amount allotted and an indication whether dealing may begin before notification is made: Applicants will be notified by the Distributor of the success of their application.
  11. Amount of any expenses and taxes charged to the subscriber or purchaser: The Dealer will pay a fee to the Distributor in connection with the offer of up to 5 per cent. of the Specified Denomination per Security upfront. The Offer Price and the terms of the Securities take into account such fee and may be more than the market value of the Securities on the Issue Date.  
  
The Issuer is not aware of any expenses or taxes specifically charged to the subscriber and not disclosed herein.
  12. Name and address, to the extent known to the Issuer, of the placer ("**Distributor**") in the various countries where the offer takes place: ABANCA Corporación Bancaria S.A.  
Sucursal em Portugal  
Rua Castilho 20  
1250 – 069 Lisbon  
Portugal
  13. Consent: The Issuer consents to the use of the Base Prospectus by the financial intermediary/ies ("**Authorised Offeror(s)**"), during the Offer Period and subject to the conditions, as provided as follows:

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|-----|--|--|
| (a) | Name and address of Authorised Offeror(s):   | See item 12 above.   |
| (b) | Offer period for which use of the Prospectus is authorised by the Authorised Offeror(s): | Offer Period.  |
| (c) | Conditions to the use of the Prospectus by the Authorised Offeror(s):                    | The Base Prospectus may only be used by the Authorised Offeror(s) to make offerings of the Securities in the jurisdiction(s) in which the Non-exempt Offer is to take place. |

**If you intend to purchase Securities from an Authorised Offeror, you will do so, and such offer and sale will be made, in accordance with any terms and other arrangements in place between such Authorised Offeror and you, including as to price and settlement arrangements. The Issuer will not be a party to any such arrangements and, accordingly, the Base Prospectus does not contain any information relating to such arrangements. The terms and conditions of such offer should be provided to you by that Authorised Offeror at the time the offer is made. Neither the Issuer nor any dealer has any responsibility or liability for such information provided by that Authorised Offeror.**

## **INTERESTS OF NATURAL AND LEGAL PERSONS INVOLVED IN THE OFFER**

So far as the Issuer is aware, no person involved in the offer of the Securities has an interest material to the offer, save for any fees payable to the Distributor.

The Dealer will pay a fee to the Distributor in connection with the offer of up to 5 per cent. of the Specified Denomination per Security upfront. The Offer Price and the terms of the Securities take into account such fee and may be more than the market value of the Securities on the Issue Date.

## **Performance of Share/Index/Commodity/Commodity Index/ETF Share/FX Rate/FX Index/Inflation Index/Interest Rate Index/Cash Index and other information concerning the Underlying Asset(s)**

Information in relation to the Underlying Asset, including information about past and future performance and volatility, can be found at [www.stoxx.com](http://www.stoxx.com).

The information appearing on such website does not form part of these Final Terms.

## **EU BENCHMARK REGULATION**

Details of benchmark administrators and registration under Regulation (EU) 2016/1011 (the "EU Benchmark Regulation"):

iSTOXX® Global ESG ex-Controversial Activities Select 30 Price EUR Index is provided by STOXX Limited. As at the date of these Final Terms, STOXX Limited appears in the register of administrators and benchmarks established and maintained by the European Securities and



Markets Authority pursuant to Article 36 of the EU Benchmark Regulation.

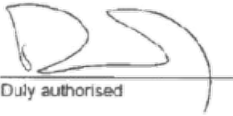
**POST-ISSUANCE INFORMATION**

The Issuer will not provide any post-issuance information with respect to the Underlying Asset, unless required to do so by applicable law or regulation.

**REASONS FOR THE OFFER, ESTIMATED NET PROCEEDS AND TOTAL EXPENSES**

- |       |                           |   |
|-------|---------------------------|---|
| (i)   | Reasons for the issue:    | See "Use of Proceeds" section in the Securities Note. |
| (ii)  | Estimated net proceeds:   | Up to EUR 30,000,000.                                 |
| (iii) | Estimated total expenses: | Not Applicable.                                       |

Signed on behalf of the Issuer:

By:   
Duly authorised

Julien Eieren  
Managing Director

By:   
Duly authorised

Dominic Savage  
Authorised Signatory

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