

Following the Brexit implementation period completion day, references in the Base Prospectus (as completed by this Pricing Supplement) to EU legislation will be deemed, for UK purposes, to include referenced to the corresponding provisions of UK onshored or retained legislation that form part of the UK law by virtue of the European Union (Withdrawal) Act 2018 (the "EUWA").

**Pricing Supplement dated 15 February 2021**

**Credit Suisse AG, London Branch**

**Legal Entity Identifier (LEI): ANGGYXNX0JLX3X63JN86**

**30,000.00 Trigger Return Equity-linked Securities due February 2026 (the "Securities")**

Series SPLB2021-1S6G

ISIN: XS1973472282

issued pursuant to the Trigger Redeemable and Phoenix Securities Base Prospectus

as part of the **Structured Products Programme for the issuance of Notes, Certificates and Warrants**

**PART A – CONTRACTUAL TERMS**

Terms used herein shall be deemed to be defined as such in the General Conditions, the Product Conditions and the applicable Asset Terms (as may be amended and/or supplemented up to, and including, the Issue Date) set forth in the Securities Note dated 10 July 2020, as supplemented on 23 December 2020 and by any further supplements up to, and including, the Issue Date (the "**Securities Note**") which, together with the Registration Document dated 7 April 2020, as supplemented on 17 April 2020, 8 May 2020, 5 August 2020, 15 October 2020, 4 November 2020, 7 December 2020, 22 December 2020 and 18 January 2021 and by any further supplements up to, and including, the Issue Date (together, the "**Registration Document**"), constitutes the "**Base Prospectus**". This document constitutes the Pricing Supplement of the Securities described herein and must be read in conjunction with the Base Prospectus. Copies of the documents comprising the Base Prospectus may be obtained from the website of Credit Suisse (<https://derivative.credit-suisse.com>).

This Pricing Supplement comprises the final terms for the issue of the Securities.

This Pricing Supplement does not constitute final terms for the purposes of Article 8 of the Prospectus Regulation. The Luxembourg *Commission de Surveillance du Secteur Financier* has neither approved nor reviewed the information contained in this Pricing Supplement and the Base Prospectus in connection with the Securities. The Issuer is not offering the Securities in any jurisdiction in circumstances which would require a prospectus pursuant to the Prospectus Regulation. Nor is any person authorised to make such an offer of the Securities on behalf of the Issuer in any jurisdiction. In addition, no application has been made (nor is it proposed that any application will be made) for listing of the Securities on a regulated market for the purposes of Directive 2014/65/EU on Markets in Financial Instruments (as may be amended, varied or replaced from time to time).

The terms and conditions applicable to the Securities are the General Terms and Conditions of Certificates, together with any applicable Additional Provisions, any applicable Product Conditions and any applicable Asset Terms, each as set out in the Securities Note, as completed and/or modified by this Pricing Supplement. The purchase of the Securities involves substantial risks and is suitable only for investors who have the knowledge and experience in financial and business matters necessary to enable them to evaluate the risks and the merits of an investment in the Securities. Before making an investment decision, prospective purchasers of the Securities should ensure that they understand the nature of the Securities and the extent of their exposure to risks and that they consider carefully, in the light of their own financial circumstances, financial condition and investment objectives, all the information set forth in the Base Prospectus (including "Risk Factors" on pages 19 to 64 of the Securities Note and pages 4 to 19 of the Registration Document) and this Pricing Supplement.

- |    |  |                                |
|----|--|--------------------------------|
| 1. | Series Number:                           | SPLB2021-1S6G                  |
| 2. | Tranche Number:                          | Not Applicable                 |
| 3. | Applicable General Terms and Conditions: | General Certificate Conditions |
| 4. | Type of Security:                        | Trigger Return Securities      |
| 5. | Settlement Currency:                     | Euro (" <b>EUR</b> ")          |
| 6. | Institutional:                           | Not Applicable                 |

**PROVISIONS RELATING TO NOTES AND CERTIFICATES** Applicable

- |     |  |   |
|-----|--|---|
| 7.  | Number of Securities:                      |   |
|     | (i) Series:                                | 30,000 Securities   |
|     | (ii) Tranche:                              | Not Applicable  |
| 8.  | Issue Price:                               | EUR 100 per Security  |
| 9.  | Specified Denomination                     | EUR 100   |
| 10. | Minimum Transferable Number of Securities: | Not Applicable  |
| 11. | Transferable Number of Securities:         | Not Applicable  |
| 12. | Minimum Trading Lot:                       | Not Applicable  |
| 13. | Issue Date:                                | 16 February 2021  |
| 14. | Maturity Date:                             | 5 Currency Business Days following the Final Fixing Date or, if such date falls on different dates for different Underlying Assets, the latest of such dates to occur (expected to be 19 February 2026) |
| 15. | Coupon Basis:                              | Applicable: Other Coupon Provisions   |
| 16. | Redemption/Payment Basis:                  | Equity-linked   |
| 17. | Put/Call Options:                          | Not Applicable  |

**PROVISIONS RELATING TO WARRANTS** Not Applicable

*(Paragraphs 18 to 28 have been intentionally deleted)*

**PROVISIONS RELATING TO COUPON AMOUNTS**

- |     |   |                |
|-----|---|----------------|
| 29. | Fixed Rate Provisions (General Note Condition 4 or General Certificate Condition 4):    | Not Applicable |
| 30. | Floating Rate Provisions (General Note Condition 4 or General Certificate Condition 4): | Not Applicable |

31.	Premium Provisions (General Note Condition 4 or General Certificate Condition 4):	Not Applicable
32.	Other Coupon Provisions (Product Condition 2):	Applicable
	(i) Coupon Payment Event:	Applicable
	(a) Coupon Amount:	If a Coupon Payment Event has occurred:  Memory Coupon  If no Coupon Payment Event has occurred: zero
	(b) Coupon Payment Event:	On the relevant Coupon Observation Date the Level (with regard to the Valuation Time) of each Underlying Asset is at or above the Coupon Threshold of such Underlying Asset corresponding to such Coupon Observation Date
	(c) Coupon Call/Coupon Put:	Not Applicable
	(d) Memory Coupon:	Applicable
	– Coupon Rate:	2.05 per cent.
	– t	In respect of a Coupon Payment Date, the number of Coupon Observation Dates falling in the period commencing on, but excluding, the Issue Date and ending on, and including, such Coupon Payment Date
	(ii) Double No-Touch:	Not Applicable
	(iii) Double No-Touch Accrual:	Not Applicable
	(iv) Double No-Touch Memory:	Not Applicable
	(v) Range Accrual:	Not Applicable
	(vi) Step-Up:	Not Applicable
	(vii) Snowball:	Not Applicable
	(viii) Aggregate Coupon:	Not Applicable
	(ix) Coupon Cap:	Not Applicable
	(x) Coupon Floor:	Not Applicable
	(xi) FX Adjusted:	Not Applicable
	(xii) Coupon Payment Date(s):	In respect of a Coupon Observation Date, 5 Currency Business Days following such Coupon Observation Date (or, if such date falls on different dates for different Underlying Assets, the latest of such dates to occur)

(xiii)	Coupon Threshold:	In respect of a Coupon Observation Date and an Underlying Asset, an amount equal to 65 per cent. of the Strike Price of such Underlying Asset
(xiv)	Coupon Threshold (Basket):	Not Applicable
(xv)	Coupon Observation Date(s):	In respect of an Underlying Asset, each of 12 May 2021, 12 August 2021, 12 November 2021, 12 February 2022, 12 May 2022, 12 August 2022, 12 November 2022, 12 February 2023, 12 May 2023, 12 August 2023, 12 November 2023, 12 February 2024, 12 May 2024, 12 August 2024, 12 November 2024, 12 February 2025, 12 May 2025, 12 August 2025, 12 November 2025 and 12 February 2026
(xvi)	Coupon Observation Date subject to Valuation Date adjustment:	Valuation Date adjustment applicable in respect of all Coupon Observation Dates
(xvii)	Coupon Observation Period(s):	Not Applicable
(xviii)	Coupon Fixing Price:	Not Applicable
(xix)	Coupon Fixing Price Cap:	Not Applicable
(xx)	Coupon Fixing Price Floor:	Not Applicable
(xxi)	Coupon Observation Averaging Dates:	Not Applicable
(xxii)	Knock-in Coupon Cut-Off:	Not Applicable
(xxiii)	Lock-in Coupon:	Not Applicable

#### **PROVISIONS RELATING TO REDEMPTION/SETTLEMENT**

33.	Redemption Amount or (in the case of Warrants) Settlement Amount (Product Condition 3):	Worst of Phoenix
(i)	Redemption Option Percentage:	Applicable: 100 per cent.
(ii)	Redemption Performance:	Not Applicable
(iii)	Redemption Amount Cap/Floor:	Applicable
	– Redemption Amount Cap 1:	An amount equal to 100 per cent. of the Nominal Amount
	– Redemption Amount Floor 1:	Not Applicable
	– Redemption Amount Cap 2:	Not Applicable
	– Redemption Amount Floor 2:	Not Applicable
(iv)	Redemption Strike Price:	In respect of an Underlying Asset, an amount equal to 100 per cent. of the Strike Price of such Underlying Asset

	(v)	Redemption FX Adjustment:	Not Applicable
	(vi)	PPT:	Not Applicable
	(vii)	Strike:	Not Applicable
	(viii)	Nth (for the purposes of determining the Worst Performing Underlying Asset):	1st lowest (i.e. the lowest) as specified in Product Condition 1
34.		Initial Setting Date:	12 February 2021
35.		Initial Averaging Dates:	Not Applicable
36.		Final Fixing Date:	12 February 2026
37.		Averaging Dates:	Not Applicable
38.		Final Price:	In respect of an Underlying Asset, the Level (with regard to the Valuation Time) of such Underlying Asset on the Final Fixing Date
	(i)	Final Price Cap:	Not Applicable
	(ii)	Final Price Floor:	Not Applicable
39.		Strike Price:	In respect of an Underlying Asset, the Level (with regard to the Valuation Time) of such Underlying Asset on the Initial Setting Date
	(i)	Strike Cap:	Not Applicable
	(ii)	Strike Floor:	Not Applicable
40.		Knock-in Provisions:	Applicable
	(i)	Knock-in Event:	On the Knock-in Observation Date, the Level (with regard to the Valuation Time) of any Underlying Asset is below the Knock-in Barrier of such Underlying Asset
	(ii)	Knock-in Barrier:	In respect of the Knock-in Observation Date and an Underlying Asset, an amount equal to 60 per cent. of the Strike Price of such Underlying Asset
	(iii)	Knock-in Observation Date(s):	In respect of an Underlying Asset, 12 February 2026
	(iv)	Knock-in Observation Date subject to Valuation Date adjustment:	Valuation Date adjustment applicable in respect of the Knock-in Observation Date
	(v)	Knock-in Observation Period:	Not Applicable
	(vi)	Knock-in Fixing Price:	Not Applicable
	(vii)	Redemption Participation:	Not Applicable
	(viii)	Floor:	Not Applicable
	(ix)	Knock-out Event Override Condition:	Not Applicable

41.	Knock-out Provisions	Not Applicable
42.	Trigger Redemption (Product Condition 3(c)):	Applicable
(i)	Trigger Event:	On any Trigger Barrier Observation Date, the Level (with regard to the Valuation Time) of each Underlying Asset is at or above the Trigger Barrier of such Underlying Asset
(ii)	Trigger Barrier Redemption Date(s):	In respect of a Trigger Barrier Observation Date, 5 Currency Business Days following the occurrence of a Trigger Event
(iii)	Trigger Barrier Redemption Amount:	In respect of a Trigger Barrier Redemption Date, an amount equal to 100 per cent. of the Nominal Amount
(iv)	Trigger Barrier:	In respect of a Trigger Barrier Observation Date and an Underlying Asset, an amount equal to 100 per cent. of the Strike Price of such Underlying Asset
(v)	Trigger Barrier Observation Date(s):	In respect of the Underlying Asset and a Trigger Barrier Redemption Date, each of 12 August 2021, 12 November 2021, 12 February 2022, 12 May 2022, 12 August 2022, 12 November 2022, 12 February 2023, 12 May 2023, 12 August 2023, 12 November 2023, 12 February 2024, 12 May 2024, 12 August 2024, 12 November 2024, 12 February 2025, 12 May 2025, 12 August 2025, 12 November 2025 and 12 February 2026
(vi)	Trigger Barrier Observation Date subject to Valuation Date adjustment	Valuation Date adjustment applicable in respect of all Trigger Barrier Observation Dates
(vii)	Trigger Barrier Observation Period(s):	Not Applicable
(viii)	Knock-in Event Override Condition:	Not Applicable
(ix)	Trigger Barrier Fixing Price:	Not Applicable
(x)	Trigger Coupon Override Condition:	Not Applicable
(xi)	Trigger Knock-out Barrier:	Not Applicable
(xii)	Trigger Knock-out Event:	Not Applicable
(xiii)	Trigger Knock-out Observation Period Start Date(s):	Not Applicable
(xiv)	Trigger Knock-out Observation Period End Date(s):	Not Applicable
43.	Lock-in Redemption:	Not Applicable
44.	Single Factor Trigger Redeemable (Step-Up) / Single Factor Trigger Redeemable (Star) / Worst of Trigger Redeemable	Not Applicable

(Step-Up) / Worst of Trigger Redeemable (Star):

45.	Details relating to Instalment Securities:	Not Applicable
46.	Physical Settlement Provisions (Product Condition 4):	Not Applicable
47.	Put Option:	Not Applicable
48.	Call Option:	Not Applicable
49.	Unscheduled Termination Amount:	
	(i) Unscheduled Termination at Par:	Not Applicable
	(ii) Minimum Payment Amount:	Not Applicable
	(iii) Deduction for Hedge Costs:	Not Applicable
50.	Payment Disruption:	Not Applicable
51.	Interest and Currency Rate Additional Disruption Event:	Not Applicable

#### UNDERLYING ASSET(S)

52.	List of Underlying Asset(s):	Applicable		
	<b>i</b>	<b>Underlying Asset<sub>i</sub></b>	<b>Weight<sub>i</sub></b>	<b>Composite<sub>i</sub></b>
	1.	The ordinary shares of ENI SpA (the " <b>ENI SpA Shares</b> ")	Not Applicable	Not Applicable
	2.	The ordinary shares of Enel SpA (the " <b>Enel SpA Shares</b> ")	Not Applicable	Not Applicable
	3.	The ordinary shares of Intesa Sanpaolo SpA (the " <b>Intesa Sanpaolo SpA Shares</b> ")	Not Applicable	Not Applicable
	3.	The ordinary shares of Assicurazioni Generali SpA (the " <b>Assicurazioni Generali SpA Shares</b> ")	Not Applicable	Not Applicable
53.	Equity-linked Securities:	Applicable		
	Single Share, Share Basket or Multi-Asset Basket:	Share Basket		

#### In respect of the ENI SpA Shares:

(i)	Share Issuer:	ENI SpA
(ii)	Share:	The ENI SpA Shares

(iii)	ISIN:	IT0003132476
(iv)	Bloomberg Code:	ENI IM <Equity>
(v)	Information Source:	<a href="http://www.borsaitaliana.it">http://www.borsaitaliana.it</a>
(vi)	Exchange:	Borsa Italiana
(vii)	Related Exchange:	All Exchanges
(viii)	Maximum Days of Disruption:	Eight Scheduled Trading Days as specified in Asset Term 1
(ix)	Adjustment basis for Share Basket and Reference Dates:	In respect of the Initial Setting Date, the Final Fixing Date, each Coupon Observation Date, the Knock-in Observation Date and each Trigger Barrier Observation Date: Share Basket and Reference Dates - Individual/Individual
(x)	Adjustment basis for Share Basket and Averaging Reference Dates:	Not Applicable
(xi)	Trade Date:	10 February 2021
(xii)	Jurisdictional Event:	Not Applicable
(xiii)	Jurisdictional Event Jurisdiction(s):	Not Applicable
(xiv)	Share Substitution:	Applicable
(xv)	Additional Disruption Events:	
	(a) Change in Law:	Change in Law Option 1 Applicable
	(b) Foreign Ownership Event:	Not Applicable
	(c) FX Disruption:	Not Applicable
	(d) Insolvency Filing:	Applicable
	(e) Hedging Disruption:	Applicable
	(f) Increased Cost of Hedging:	Not Applicable
	(g) Loss of Stock Borrow:	Not Applicable
	(h) Increased Cost of Stock Borrow:	Not Applicable

**In respect of the Enel SpA Shares:**

(i)	Share Issuer:	Enel SpA
(ii)	Share:	The Enel SpA Shares
(iii)	ISIN:	IT0003128367



(iv)	Bloomberg Code:	ENEL IM <Equity>
(v)	Information Source:	<a href="http://www.borsaitaliana.it">http://www.borsaitaliana.it</a>
(vi)	Exchange:	Borsa Italiana
(vii)	Related Exchange:	All Exchanges
(viii)	Maximum Days of Disruption:	Eight Scheduled Trading Days as specified in Asset Term 1
(ix)	Adjustment basis for Share Basket and Reference Dates:	In respect of the Initial Setting Date, the Final Fixing Date, each Coupon Observation Date, the Knock-in Observation Date and each Trigger Barrier Observation Date: Share Basket and Reference Dates - Individual/Individual
(x)	Adjustment basis for Share Basket:	Not Applicable
(xi)	Trade Date:	10 February 2021
(xii)	Jurisdictional Event:	Not Applicable
(xiii)	Jurisdictional Event Jurisdiction(s):	Not Applicable
(xiv)	Share Substitution:	Applicable
(xv)	Additional Disruption Events:	
	(a) Change in Law:	Change in Law Option 1 Applicable
	(b) Foreign Ownership Event:	Not Applicable
	(c) FX Disruption:	Not Applicable
	(d) Insolvency Filing:	Applicable
	(e) Hedging Disruption:	Applicable
	(f) Increased Cost of Hedging:	Not Applicable
	(g) Loss of Stock Borrow:	Not Applicable
	(h) Increased Cost of Stock Borrow:	Not Applicable

**In respect of the Intesa Sanpaolo SpA Shares**

(i)	Share Issuer:	Intesa Sanpaolo SpA
(ii)	Share:	The Intesa Sanpaolo SpA Shares
(iii)	ISIN:	IT0000072618
(iv)	Bloomberg Code:	ISP IM <Equity>
(v)	Information Source:	<a href="http://www.borsaitaliana.it">http://www.borsaitaliana.it</a>

(vi)	Exchange:	Borsa Italiana
(vii)	Related Exchange:	All Exchanges
(viii)	Maximum Days of Disruption:	Eight Scheduled Trading Days as specified in Asset Term 1
(ix)	Adjustment basis for Share Basket and Reference Dates:	In respect of the Initial Setting Date, the Final Fixing Date, each Coupon Observation Date, the Knock-in Observation Date and each Trigger Barrier Observation Date: Share Basket and Reference Dates - Individual/Individual
(x)	Adjustment basis for Share Basket	Not Applicable
(xi)	Trade Date:	10 February 2021
(xii)	Jurisdictional Event:	Not Applicable
(xiii)	Jurisdictional Event Jurisdiction(s):	Not Applicable
(xiv)	Share Substitution:	Applicable
(xv)	Additional Disruption Events:	
	(a) Change in Law:	Change in Law Option 1 Applicable
	(b) Foreign Ownership Event:	Not Applicable
	(c) FX Disruption:	Not Applicable
	(d) Insolvency Filing:	Applicable
	(e) Hedging Disruption:	Applicable
	(f) Increased Cost of Hedging:	Not Applicable
	(g) Loss of Stock Borrow:	Not Applicable
	(h) Increased Cost of Stock Borrow:	Not Applicable

**In respect of the Assicurazioni Generali SpA Shares**

(xvi)	Share Issuer:	Assicurazioni Generali SpA
(xvii)	Share:	The Assicurazioni Generali SpA Shares
(xviii)	ISIN:	IT0000062072
(xix)	Bloomberg Code:	G IM <Equity>
(xx)	Information Source:	<a href="http://www.borsaitaliana.it">http://www.borsaitaliana.it</a>
(xxi)	Exchange:	Borsa Italiana
(xxii)	Related Exchange:	All Exchanges

(xxiii)	Maximum Days of Disruption:	Eight Scheduled Trading Days as specified in Asset Term 1
(xxiv)	Adjustment basis for Share Basket and Reference Dates:	In respect of the Initial Setting Date, the Final Fixing Date, each Coupon Observation Date, the Knock-in Observation Date and each Trigger Barrier Observation Date: Share Basket and Reference Dates - Individual/Individual
(xxv)	Adjustment basis for Share Basket	Not Applicable
(xxvi)	Trade Date:	10 February 2021
(xxvii)	Jurisdictional Event:	Not Applicable
(xxviii)	Jurisdictional Event Jurisdiction(s):	Not Applicable
(xxix)	Share Substitution:	Applicable
(xxx)	Additional Disruption Events:	
	(a) Change in Law:	Change in Law Option 1 Applicable
	(b) Foreign Ownership Event:	Not Applicable
	(c) FX Disruption:	Not Applicable
	(d) Insolvency Filing:	Applicable
	(e) Hedging Disruption:	Applicable
	(f) Increased Cost of Hedging:	Not Applicable
	(g) Loss of Stock Borrow:	Not Applicable
	(h) Increased Cost of Stock Borrow:	Not Applicable
54.	Index-linked Securities:	Not Applicable
55.	Commodity-linked Securities:	Not Applicable
56.	Commodity Index-linked Securities:	Not Applicable
57.	ETF-linked Securities:	Not Applicable
58.	ETC-linked Securities:	Not Applicable
59.	FX-linked Securities:	Not Applicable
60.	FX Index-linked Securities:	Not Applicable
61.	Inflation Index-linked Securities:	Not Applicable
62.	Interest Rate Index-linked Securities:	Not Applicable
63.	Cash Index-linked Securities:	Not Applicable

64.	Multi-Asset Basket-linked Securities:	Not Applicable
65.	Valuation Time:	As determined in accordance with Equity-linked Securities Asset Term 1

### GENERAL PROVISIONS

66.	(i) Form of Securities:	Bearer Securities
	(ii) Global Security:	Applicable
	(iii) NGN Form	Not Applicable
	(iv) Intended to be held in a manner which would allow Eurosystem eligibility:	No. Whilst the designation is specified as "no" at the date of this Pricing Supplement, should the Eurosystem eligibility criteria be amended in the future such that the Securities are capable of meeting them the Securities may then be deposited with one of the ICSDs as common safekeeper. Note that this does not necessarily mean that the Securities will then be recognised as eligible collateral for Eurosystem monetary policy and intra day credit operations by the Eurosystem at any time during their life. Such recognition will depend upon the European Central Bank being satisfied that Eurosystem eligibility criteria have been met.
	(v) The Issuer intends to permit indirect interests in the Securities to be held through CREST Depository Interests to be issued by the CREST Depository:	Not Applicable
67.	Financial Centre(s):	Not Applicable
68.	Business Centre(s):	Not Applicable
69.	Listing and Admission to Trading:	Application will be made for the Securities to be admitted to trading on EuroTLX with effect from on or around the Issue Date provided, however, no assurance can be given that such application for listing and admission to trading will be granted (or, if granted, will be granted by the Issue Date or any specific date thereafter)
70.	Security Codes and Ticker Symbols:	
	ISIN:	XS1973472282
	Common Code:	197347228
	Swiss Security Number:	56681627
	Telekurs Ticker:	Not Applicable
	WKN Number:	Not Applicable
71.	Clearing and Trading:	
	Clearing System(s) and any relevant identification number(s):	Euroclear Bank S.A./N.V. and Clearstream Banking, <i>société anonyme</i>

72.	Delivery:	Delivery against payment
73.	Agents:	
	Calculation Agent:	Credit Suisse International One Cabot Square London E14 4QJ
	Fiscal Agent	The Bank of New York Mellon, acting through its London Branch One Canada Square London E14 5AL
	Paying Agent(s):	The Bank of New York Mellon, acting through its London Branch One Canada Square London E14 5AL
	Additional Agents:	Not Applicable
74.	Dealer(s):	Credit Suisse International
75.	Specified newspaper for the purposes of notices to Securityholders:	Not Applicable
76.	871(m) Securities:	The Issuer has determined that the Securities (without regard to any other transactions) should not be treated as transactions that are subject to U.S. withholding tax under section 871(m)
77.	Prohibition of Sales to EEA and UK Retail Investors:	Not Applicable
78.	Additional U.S. Tax Selling Restrictions:	Applicable – see "Additional U.S. Tax Selling Restrictions" under "UNITED STATES", as set out in the section headed "Selling Restrictions".
79.	Additional Provisions:	Record date for Certificates listed on EuroTLX: The Clearing System Business Day immediately prior to each Coupon Payment Date

## PART B – OTHER INFORMATION

### Interests of Natural and Legal Persons involved in the Issue

So far as the Issuer is aware, no person involved in the issue of the Securities has an interest material to the issue, save for any fee payable to the distributor(s).

The Dealer will pay a fee to the distributor of up to 6.00 per cent. of the Nominal Amount per Security, calculated and paid in respect of the notional amount of Securities sold by the Dealer during a marketing period agreed between the parties. The Issue Price and terms of the Securities take into account such fee. Consequently, the Issue Price of the Securities and/or the purchase price paid by an investor may be more than the market value of the Securities on the date of such purchase. The fee is payable for the proposal of the payoff structure and the marketing and distribution services provided to the Issuer/Dealer by the distributor, all in connection with the Securities.

### Issuer may exercise its rights to repurchase and hold, resell or cancel Securities

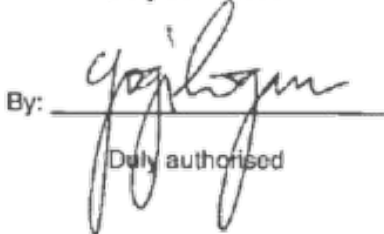
The Issuer may exercise its right pursuant to General Certificate Condition 6 to purchase and hold, resell or cancel all or part of the Securities at any time, including, without limitation, in the event that the amount or number of the Securities subscribed for is less than the Aggregate Nominal Amount of the Securities issued on the Issue Date.

Signed on behalf of the Issuer:

By: 

Duly authorised

Julien Bieren  
Managing Director

By: 

Duly authorised

Yogamoorthy Logan  
Managing Director