



**Final Terms dated 11 August 2020**

**Credit Suisse AG, London Branch**

**Legal Entity Identifier (LEI): ANGGYXNX0JLX3X63JN86**

**EUR 30,000,000 Trigger Equity-linked Securities due July 2025**

linked to the stapled shares of Unibail-Rodamco-Westfield (the "**Securities**")

Series SPLB2020-1JJG

ISIN: XS2188578921

issued pursuant to the Trigger Redeemable and Phoenix Securities Base Prospectus

as part of the **Structured Products Programme for the issuance of Notes, Certificates and Warrants**

#### **PART A – CONTRACTUAL TERMS**

Terms used herein shall be deemed to be defined as such in the General Conditions, the Product Conditions and the applicable Asset Terms (as may be amended and/or supplemented up to, and including, the Issue Date) set forth in the Securities Note dated 10 July 2020 (the "**Securities Note**") which, together with the Registration Document dated 7 April 2020, as supplemented on 17 April 2020, 8 May 2020 and 5 August 2020, and by any further supplements up to, and including, the later of the Issue Date and the date of listing of the Securities (together, the "**Registration Document**"), constitutes a base prospectus for the purposes of the Prospectus Regulation (the "**Base Prospectus**"). This document constitutes the Final Terms of the Securities described herein for the purposes of Article 8(4) of the Prospectus Regulation and must be read in conjunction with such Base Prospectus in order to obtain all the relevant information. A summary of the Securities is annexed to these Final Terms. Copies of the documents comprising the Base Prospectus may be obtained from the website of Credit Suisse (<https://derivative.credit-suisse.com>).

These Final Terms comprise the final terms for the issue and admission to trading on the regulated market of the Luxembourg Stock Exchange of the Securities. The Final Terms will be available on the website of Credit Suisse (<https://derivative.credit-suisse.com>) and for viewing on the website of the Luxembourg Stock Exchange ([www.bourse.lu](http://www.bourse.lu)).

- |    |  |                         |
|----|--|-------------------------|
| 1. | Series Number:                           | SPLB2020-1JJG           |
| 2. | Tranche Number:                          | Not Applicable          |
| 3. | Applicable General Terms and Conditions: | General Note Conditions |
| 4. | Type of Security:                        | Trigger Securities      |
| 5. | Settlement Currency:                     | Euro (" <b>EUR</b> ")   |
| 6. | Institutional:                           | Not Applicable          |

**PROVISIONS RELATING TO NOTES AND CERTIFICATES**      Applicable

7. Aggregate Nominal Amount:
- (i) Series: EUR 30,000,000
  - (ii) Tranche: Not Applicable
8. Issue Price: 100 per cent. of the Aggregate Nominal Amount
9. Specified Denomination: EUR 1,000
10. Minimum Transferable Number of Securities: Not Applicable
11. Transferable Number of Securities: Not Applicable
12. Minimum Trading Lot: Not Applicable
13. Issue Date: 11 August 2020
14. Maturity Date: 5 Currency Business Days following the Final Fixing Date (expected to be 7 July 2025)
15. Coupon Basis: Not Applicable
16. Redemption/Payment Basis: Equity-linked
17. Put/Call Options: Not Applicable

**PROVISIONS RELATING TO WARRANTS**      Not Applicable

*(Paragraphs 18 to 28 have been intentionally deleted)*

**PROVISIONS RELATING TO COUPON AMOUNTS**

29. Fixed Rate Provisions (General Note Condition 4 or General Certificate Condition 4): Not Applicable
30. Floating Rate Provisions (General Note Condition 4 or General Certificate Condition 4): Not Applicable
31. Premium Provisions (General Note Condition 4 or General Certificate Condition 4): Not Applicable
32. Other Coupon Provisions (Product Condition 2): Not Applicable

**PROVISIONS RELATING TO REDEMPTION/SETTLEMENT**

33. Redemption Amount or (in the case of Warrants) Settlement Amount (Product Condition 3): Single Factor Trigger Redeemable
- (i) Redemption Option Percentage: Applicable: 100 per cent.
  - (ii) Redemption Performance: Not Applicable
  - (iii) Redemption Amount Cap/Floor: Not Applicable

(iv)	Redemption Strike Price:	In respect of the Underlying Asset, an amount equal to 100 per cent. of the Strike Price of such Underlying Asset
(v)	Redemption FX Adjustment:	Not Applicable
(vi)	PPT:	Not Applicable
(vii)	Strike:	Not Applicable
(viii)	Nth (for the purposes of determining the Worst Performing Underlying Asset):	Not Applicable
34.	Initial Setting Date:	Not Applicable
35.	Initial Averaging Dates:	Not Applicable
36.	Final Fixing Date:	30 June 2025
37.	Averaging Dates:	Not Applicable
38.	Final Price:	In respect of the Underlying Asset, the Level (with regard to the Valuation Time) of such Underlying Asset on the Final Fixing Date
(i)	Final Price Cap:	Not Applicable
(ii)	Final Price Floor:	Not Applicable
39.	Strike Price:	EUR 50.14
(i)	Strike Cap:	Not Applicable
(ii)	Strike Floor:	Not Applicable
40.	Knock-in Provisions:	Applicable
(i)	Knock-in Event:	On the Knock-in Observation Date, the Level (with regard to the Valuation Time) of the Underlying Asset is below the Knock-in Barrier of such Underlying Asset
(ii)	Knock-in Barrier:	In respect of the Knock-in Observation Date and the Underlying Asset, an amount equal to 60 per cent. of the Strike Price of such Underlying Asset
(iii)	Knock-in Observation Date(s):	In respect of the Underlying Asset, 30 June 2025
(iv)	Knock-in Observation Date subject to Valuation Date adjustment:	Valuation Date adjustment applicable in respect of the Knock-in Observation Date
(v)	Knock-in Observation Period:	Not Applicable
(vi)	Knock-in Fixing Price:	Not Applicable
(vii)	Redemption Participation:	Not Applicable
(viii)	Floor:	Not Applicable

	(ix)	Knock-out Condition:	Event	Override	Not Applicable		
41.		Knock-out Provisions:			Not Applicable		
42.		Trigger Redemption (Product Condition 3(c)):			Applicable		
	(i)	Trigger Event:			On any Trigger Barrier Observation Date, the Level (with regard to the Valuation Time) of the Underlying Asset is at or above the Trigger Barrier of such Underlying Asset		
	(ii)	Trigger Date(s):	Barrier	Redemption	In respect of a Trigger Barrier Observation Date, as specified in the table below in respect of such Trigger Barrier Observation Date		
	(iii)	Trigger Amount:	Barrier	Redemption	In respect of a Trigger Barrier Redemption Date, as specified in the table below in respect of such Trigger Barrier Redemption Date		
	(iv)	Trigger Barrier:			In respect of a Trigger Barrier Observation Date and the Underlying Asset, as specified in the table below in respect of such Trigger Barrier Observation Date		
	(v)	Trigger Date(s):	Barrier	Observation	In respect of the Underlying Asset and a Trigger Barrier Redemption Date, as specified in the table below in respect of such Trigger Barrier Redemption Date		
	(vi)	Trigger Barrier Observation Date subject to adjustment:	Barrier	Observation Date	Valuation Date adjustment applicable in respect of all Trigger Barrier Observation Dates		
	(vii)	Trigger Period(s):	Barrier	Observation	Not Applicable		
		<b>Trigger Observation Date<sub>n</sub></b>	<b>Barrier</b>	<b>Trigger Barrier<sub>n</sub></b>	<b>Trigger Redemption Amount<sub>n</sub></b>	<b>Barrier</b>	<b>Trigger Redemption Date<sub>n</sub></b>
1.		30 June 2021		An amount equal to 85 per cent. of the Strike Price of such Underlying Asset	An amount equal to 115.24 per cent. of the Nominal Amount		5 Currency Business Days following the occurrence of a Trigger Event
2.		30 July 2021		An amount equal to 85 per cent. of the Strike Price of such Underlying Asset	An amount equal to 116.51 per cent. of the Nominal Amount		5 Currency Business Days following the occurrence of a Trigger Event
3.		30 August 2021		An amount equal to 85 per cent. of the Strike Price of such Underlying Asset	An amount equal to 117.78 per cent. of the Nominal Amount		5 Currency Business Days following the occurrence of a Trigger Event
4.		30 September 2021		An amount equal to 85 per cent. of the Strike Price of such Underlying Asset	An amount equal to 119.05 per cent. of the Nominal Amount		5 Currency Business Days following the occurrence of a Trigger Event

5.	30 October 2021	An amount equal to 85 per cent. of the Strike Price of such Underlying Asset	An amount equal to 120.32 per cent. of the Nominal Amount	5 Currency Business Days following the occurrence of a Trigger Event
6.	30 November 2021	An amount equal to 85 per cent. of the Strike Price of such Underlying Asset	An amount equal to 121.59 per cent. of the Nominal Amount	5 Currency Business Days following the occurrence of a Trigger Event
7.	30 December 2021	An amount equal to 85 per cent. of the Strike Price of such Underlying Asset	An amount equal to 122.86 per cent. of the Nominal Amount	5 Currency Business Days following the occurrence of a Trigger Event
8.	30 January 2022	An amount equal to 85 per cent. of the Strike Price of such Underlying Asset	An amount equal to 124.13 per cent. of the Nominal Amount	5 Currency Business Days following the occurrence of a Trigger Event
9.	28 February 2022	An amount equal to 85 per cent. of the Strike Price of such Underlying Asset	An amount equal to 125.40 per cent. of the Nominal Amount	5 Currency Business Days following the occurrence of a Trigger Event
10.	30 March 2022	An amount equal to 85 per cent. of the Strike Price of such Underlying Asset	An amount equal to 126.67 per cent. of the Nominal Amount	5 Currency Business Days following the occurrence of a Trigger Event
11.	30 April 2022	An amount equal to 85 per cent. of the Strike Price of such Underlying Asset	An amount equal to 127.94 per cent. of the Nominal Amount	5 Currency Business Days following the occurrence of a Trigger Event
12.	30 May 2022	An amount equal to 85 per cent. of the Strike Price of such Underlying Asset	An amount equal to 129.21 per cent. of the Nominal Amount	5 Currency Business Days following the occurrence of a Trigger Event
13.	30 June 2022	An amount equal to 85 per cent. of the Strike Price of such Underlying Asset	An amount equal to 130.48 per cent. of the Nominal Amount	5 Currency Business Days following the occurrence of a Trigger Event
14.	30 July 2022	An amount equal to 85 per cent. of the Strike Price of such Underlying Asset	An amount equal to 131.75 per cent. of the Nominal Amount	5 Currency Business Days following the occurrence of a Trigger Event
15.	30 August 2022	An amount equal to 85 per cent. of the Strike Price of such Underlying Asset	An amount equal to 133.02 per cent. of the Nominal Amount	5 Currency Business Days following the occurrence of a Trigger Event
16.	30 September 2022	An amount equal to 85 per cent. of the Strike Price of such Underlying Asset	An amount equal to 134.29 per cent. of the Nominal Amount	5 Currency Business Days following the occurrence of a Trigger Event

17.	30 October 2022	An amount equal to 85 per cent. of the Strike Price of such Underlying Asset	An amount equal to 135.56 per cent. of the Nominal Amount	5 Currency Business Days following the occurrence of a Trigger Event
18.	30 November 2022	An amount equal to 85 per cent. of the Strike Price of such Underlying Asset	An amount equal to 136.83 per cent. of the Nominal Amount	5 Currency Business Days following the occurrence of a Trigger Event
19.	30 December 2022	An amount equal to 85 per cent. of the Strike Price of such Underlying Asset	An amount equal to 138.10 per cent. of the Nominal Amount	5 Currency Business Days following the occurrence of a Trigger Event
20.	30 January 2023	An amount equal to 85 per cent. of the Strike Price of such Underlying Asset	An amount equal to 139.37 per cent. of the Nominal Amount	5 Currency Business Days following the occurrence of a Trigger Event
21.	28 February 2023	An amount equal to 85 per cent. of the Strike Price of such Underlying Asset	An amount equal to 140.64 per cent. of the Nominal Amount	5 Currency Business Days following the occurrence of a Trigger Event
22.	30 March 2023	An amount equal to 85 per cent. of the Strike Price of such Underlying Asset	An amount equal to 141.91 per cent. of the Nominal Amount	5 Currency Business Days following the occurrence of a Trigger Event
23.	30 April 2023	An amount equal to 85 per cent. of the Strike Price of such Underlying Asset	An amount equal to 143.18 per cent. of the Nominal Amount	5 Currency Business Days following the occurrence of a Trigger Event
24.	30 May 2023	An amount equal to 85 per cent. of the Strike Price of such Underlying Asset	An amount equal to 144.45 per cent. of the Nominal Amount	5 Currency Business Days following the occurrence of a Trigger Event
25.	30 June 2023	An amount equal to 85 per cent. of the Strike Price of such Underlying Asset	An amount equal to 145.72 per cent. of the Nominal Amount	5 Currency Business Days following the occurrence of a Trigger Event
26.	30 July 2023	An amount equal to 85 per cent. of the Strike Price of such Underlying Asset	An amount equal to 146.99 per cent. of the Nominal Amount	5 Currency Business Days following the occurrence of a Trigger Event
27.	30 August 2023	An amount equal to 85 per cent. of the Strike Price of such Underlying Asset	An amount equal to 148.26 per cent. of the Nominal Amount	5 Currency Business Days following the occurrence of a Trigger Event
28.	30 September 2023	An amount equal to 85 per cent. of the Strike Price of such Underlying Asset	An amount equal to 149.53 per cent. of the Nominal Amount	5 Currency Business Days following the occurrence of a Trigger Event

29.	30 October 2023	An amount equal to 85 per cent. of the Strike Price of such Underlying Asset	An amount equal to 150.80 per cent. of the Nominal Amount	5 Currency Business Days following the occurrence of a Trigger Event
30.	30 November 2023	An amount equal to 85 per cent. of the Strike Price of such Underlying Asset	An amount equal to 152.07 per cent. of the Nominal Amount	5 Currency Business Days following the occurrence of a Trigger Event
31.	30 December 2023	An amount equal to 85 per cent. of the Strike Price of such Underlying Asset	An amount equal to 153.34 per cent. of the Nominal Amount	5 Currency Business Days following the occurrence of a Trigger Event
32.	30 January 2024	An amount equal to 85 per cent. of the Strike Price of such Underlying Asset	An amount equal to 154.61 per cent. of the Nominal Amount	5 Currency Business Days following the occurrence of a Trigger Event
33.	29 February 2024	An amount equal to 85 per cent. of the Strike Price of such Underlying Asset	An amount equal to 155.88 per cent. of the Nominal Amount	5 Currency Business Days following the occurrence of a Trigger Event
34.	30 March 2024	An amount equal to 85 per cent. of the Strike Price of such Underlying Asset	An amount equal to 157.15 per cent. of the Nominal Amount	5 Currency Business Days following the occurrence of a Trigger Event
35.	30 April 2024	An amount equal to 85 per cent. of the Strike Price of such Underlying Asset	An amount equal to 158.42 per cent. of the Nominal Amount	5 Currency Business Days following the occurrence of a Trigger Event
36.	30 May 2024	An amount equal to 85 per cent. of the Strike Price of such Underlying Asset	An amount equal to 159.69 per cent. of the Nominal Amount	5 Currency Business Days following the occurrence of a Trigger Event
37.	30 June 2024	An amount equal to 85 per cent. of the Strike Price of such Underlying Asset	An amount equal to 160.96 per cent. of the Nominal Amount	5 Currency Business Days following the occurrence of a Trigger Event
38.	30 July 2024	An amount equal to 85 per cent. of the Strike Price of such Underlying Asset	An amount equal to 162.23 per cent. of the Nominal Amount	5 Currency Business Days following the occurrence of a Trigger Event
39.	30 August 2024	An amount equal to 85 per cent. of the Strike Price of such Underlying Asset	An amount equal to 163.50 per cent. of the Nominal Amount	5 Currency Business Days following the occurrence of a Trigger Event
40.	30 September 2024	An amount equal to 85 per cent. of the Strike Price of such Underlying Asset	An amount equal to 164.77 per cent. of the Nominal Amount	5 Currency Business Days following the occurrence of a Trigger Event

41.	30 October 2024	An amount equal to 85 per cent. of the Strike Price of such Underlying Asset	An amount equal to 166.04 per cent. of the Nominal Amount	5 Currency Business Days following the occurrence of a Trigger Event
42.	30 November 2024	An amount equal to 85 per cent. of the Strike Price of such Underlying Asset	An amount equal to 167.31 per cent. of the Nominal Amount	5 Currency Business Days following the occurrence of a Trigger Event
43.	30 December 2024	An amount equal to 85 per cent. of the Strike Price of such Underlying Asset	An amount equal to 168.58 per cent. of the Nominal Amount	5 Currency Business Days following the occurrence of a Trigger Event
44.	30 January 2025	An amount equal to 85 per cent. of the Strike Price of such Underlying Asset	An amount equal to 169.85 per cent. of the Nominal Amount	5 Currency Business Days following the occurrence of a Trigger Event
45.	28 February 2025	An amount equal to 85 per cent. of the Strike Price of such Underlying Asset	An amount equal to 171.12 per cent. of the Nominal Amount	5 Currency Business Days following the occurrence of a Trigger Event
46.	30 March 2025	An amount equal to 85 per cent. of the Strike Price of such Underlying Asset	An amount equal to 172.39 per cent. of the Nominal Amount	5 Currency Business Days following the occurrence of a Trigger Event
47.	30 April 2025	An amount equal to 85 per cent. of the Strike Price of such Underlying Asset	An amount equal to 173.66 per cent. of the Nominal Amount	5 Currency Business Days following the occurrence of a Trigger Event
48.	30 May 2025	An amount equal to 85 per cent. of the Strike Price of such Underlying Asset	An amount equal to 174.93 per cent. of the Nominal Amount	5 Currency Business Days following the occurrence of a Trigger Event
49.	30 June 2025	An amount equal to 85 per cent. of the Strike Price of such Underlying Asset	An amount equal to 176.20 per cent. of the Nominal Amount	5 Currency Business Days following the occurrence of a Trigger Event
(viii)	Knock-in Event Condition:	Override	Not Applicable	
(ix)	Trigger Barrier Fixing Price:		Not Applicable	
(x)	Trigger Coupon Condition:	Override	Not Applicable	
(xi)	Trigger Knock-out Barrier:		Not Applicable	
(xii)	Trigger Knock-out Event:		Not Applicable	
(xiii)	Trigger Knock-out Observation Period Start Date(s):		Not Applicable	

(xiv) Trigger Knock-out Observation Period End Date(s):	Not Applicable
43. Lock-in Redemption:	Not Applicable
44. Single Factor Trigger Redeemable (Step-Up) / Single Factor Trigger Redeemable (Star) / Worst of Trigger Redeemable (Step-Up) / Worst of Trigger Redeemable (Star):	Not Applicable
45. Details relating to Instalment Securities:	Not Applicable
46. Physical Settlement Provisions (Product Condition 4):	Not Applicable
47. Put Option:	Not Applicable
48. Call Option:	Not Applicable
49. Unscheduled Termination Amount:	
(i) Unscheduled Termination at Par:	Not Applicable
(ii) Minimum Payment Amount:	Not Applicable
(iii) Deduction for Hedge Costs:	Not Applicable
50. Payment Disruption:	Not Applicable
51. Interest and Currency Rate Additional Disruption Event:	Not Applicable

**UNDERLYING ASSET(S)**

52. List of Underlying Asset(s):	Applicable	
<b>i Underlying Asset:</b>	<b>Weight:</b>	<b>Composite:</b>
1. The stapled shares of Unibail-Rodamco-Westfield (the " <b>URW Share</b> ")	Not Applicable	Not Applicable

53. Equity-linked Securities:	Applicable
Single Share, Share Basket or Multi-Asset Basket:	Single Share
(i) Share Issuer:	Unibail-Rodamco-Westfield
(ii) Share:	The URW Share.

Each stapled share of the URW Share comprises (a) one ordinary share of Unibail-Rodamco-Westfield SE (a "**URW SE Share**"), and (b) one class A share of Unibail-Rodamco-Westfield N.V. (a "**URW N.V. Share**"). Each stapled share of the URW Share is traded on the Exchange as if it were a single security.

Component Share(s): each of (a) the URW SE Share, and (b) the URW N.V. Share.

Component Share Issuer(s): in respect of (a) the URW SE Share, Unibail-Rodamco-Westfield SE, and (b) the URW N.V. Share, Unibail-Rodamco-Westfield N.V.

(iii)	ISIN:		FR0013326246
(iv)	Bloomberg Code:		URW NA <Equity>
(v)	Information Source:		www.euronext.com
(vi)	Exchange:		Euronext Amsterdam
(vii)	Related Exchange:		All Exchanges
(viii)	Maximum Days of Disruption:		Eight Scheduled Trading Days as specified in Asset Term 1
(ix)	Adjustment basis for Share Basket and Reference Dates:		Not Applicable
(x)	Adjustment basis for Single Share and Averaging Reference Dates:		Not Applicable
(xi)	Trade Date:		16 June 2020
(xii)	Jurisdictional Event:		Not Applicable
(xiii)	Jurisdictional Jurisdiction(s):	Event	Not Applicable
(xiv)	Share Substitution:		Applicable
(xv)	Additional Disruption Events:		
	(a) Change in Law:		Change in Law Option 1 Applicable
	(b) Foreign Ownership Event:		Not Applicable
	(c) FX Disruption:		Not Applicable
	(d) Insolvency Filing:		Applicable
	(e) Hedging Disruption:		Applicable
	(f) Increased Cost of Hedging:		Not Applicable
	(g) Loss of Stock Borrow:		Not Applicable
	(h) Increased Cost of Stock Borrow:		Not Applicable
54.	Index-linked Securities:		Not Applicable
55.	Commodity-linked Securities:		Not Applicable
56.	Commodity Index-linked Securities:		Not Applicable
57.	ETF-linked Securities:		Not Applicable

58.	ETC-linked Securities:	Not Applicable
59.	FX-linked Securities:	Not Applicable
60.	FX Index-linked Securities:	Not Applicable
61.	Inflation Index-linked Securities:	Not Applicable
62.	Interest Rate Index-linked Securities:	Not Applicable
63.	Cash Index-linked Securities:	Not Applicable
64.	Multi-Asset Basket-linked Securities:	Not Applicable
65.	Valuation Time:	As determined in accordance with Equity-linked Securities Asset Term 1

### GENERAL PROVISIONS

66.	(i) Form of Securities:	Bearer Securities
	(ii) Global Security:	Applicable
	(iii) NGN Form:	Not Applicable
	(iv) Intended to be held in a manner which would allow Eurosystem eligibility:	No. Whilst the designation is specified as "no" at the date of these Final Terms, should the Eurosystem eligibility criteria be amended in the future such that the Securities are capable of meeting them the Securities may then be deposited with one of the ICSDs as common safekeeper. Note that this does not necessarily mean that the Securities will then be recognised as eligible collateral for Eurosystem monetary policy and intra day credit operations by the Eurosystem at any time during their life. Such recognition will depend upon the European Central Bank being satisfied that Eurosystem eligibility criteria have been met
	(v) The Issuer intends to permit indirect interests in the Securities to be held through CREST Depository Interests to be issued by the CREST Depository:	Not Applicable
67.	Financial Centre(s):	Not Applicable
68.	Business Centre(s):	Not Applicable
69.	Listing and Admission to Trading:	Application will be made for the Securities to be listed on the Official List of the Luxembourg Stock Exchange and to be admitted to trading on the regulated market of the Luxembourg Stock Exchange with effect from or around the Issue Date provided, however, no assurance can be given that such application for listing and admission to trading will be granted (or, if granted, will be granted by the Issue Date or any specific date thereafter)
70.	Security Codes and Ticker Symbols:	

ISIN:	XS2188578921
Common Code:	218857892
Swiss Security Number:	52687210
Telekurs Ticker:	Not Applicable
WKN Number:	Not Applicable
71. Clearing and Trading:	
Clearing System(s) and any relevant identification number(s):	Euroclear Bank S.A./N.V. and Clearstream Banking, <i>société anonyme</i>
72. Delivery:	Delivery against payment
73. Agents:	
Calculation Agent:	Credit Suisse International One Cabot Square London E14 4QJ
Fiscal Agent:	The Bank of New York Mellon, acting through its London Branch One Canada Square London E14 5AL
Paying Agent(s):	The Bank of New York Mellon, acting through its London Branch One Canada Square London E14 5AL
Additional Agents:	Not Applicable
74. Dealer(s):	Credit Suisse International
75. Specified newspaper for the purposes of notices to Securityholders:	Not Applicable
76. 871(m) Securities:	The Issuer has determined that the Securities (without regard to any other transactions) should not be treated as transactions that are subject to U.S. withholding tax under section 871(m)
77. Prohibition of Sales to EEA and UK Retail Investors:	Not Applicable
78. Additional U.S. Tax Selling Restrictions:	Applicable – see "Additional U.S. Tax Selling Restrictions" under "UNITED STATES", as set out in the section headed "Selling Restrictions"
79. Additional Provisions:	Not Applicable

## **PART B – OTHER INFORMATION**

**TERMS AND CONDITIONS OF THE OFFER**      Not Applicable

### **INTERESTS OF NATURAL AND LEGAL PERSONS INVOLVED IN THE ISSUE**

So far as the Issuer is aware, no person involved in the issue of the Securities has an interest material to the issue, save for any fees payable to the distributor(s).

The Dealer will pay a fee to the distributor(s) in connection with the issue of up to 5.85 per cent. of the Specified Denomination per Security upfront. The Issue Price and the terms of the Securities take into account such fee and may be more than the market value of the Securities on the Issue Date.

### **PERFORMANCE OF SHARE/INDEX/COMMODITY/COMMODITY INDEX/ETF SHARE/ETC/FX RATE/FX INDEX/INFLATION INDEX/INTEREST RATE INDEX/CASH INDEX AND OTHER INFORMATION CONCERNING THE UNDERLYING ASSET(S)**

Information in relation to the Underlying Asset, including information about the past and future performance and volatility of the Underlying Asset, can be found free of charge at [www.euronext.com](http://www.euronext.com) (but the information appearing on such website does not form part of these Final Terms).

### **POST-ISSUANCE INFORMATION**

The Issuer will not provide any post-issuance information with respect to the Underlying Asset(s), unless required to do so by applicable law or regulation.

### **REASONS FOR THE ISSUE, ESTIMATED NET PROCEEDS AND TOTAL EXPENSES**

- |       |                           |  |
|-------|---------------------------|--|
| (i)   | Reasons for the issue:    | See "Use of Proceeds" section in the Securities Note.                                  |
| (ii)  | Estimated net proceeds:   | EUR 30,000,000.  |
| (iii) | Estimated total expenses: | Not Applicable; there are no estimated expenses charged to the investor by the Issuer. |

Signed on behalf of the Issuer:

By:   
Duly authorised

Julien Bieren  
Managing Director

By:   
Duly authorised

Dominic Savage  
Authorised Signatory