



**Final Terms dated 20 August 2019**

**Credit Suisse AG, London Branch**

**Legal Entity Identifier (LEI): ANGGYXNX0JLX3X63JN86**

**Trigger Return Equity-linked Securities due September 2024**

linked to **Norsk Hydro ASA, Aker BP ASA, Storebrand ASA and Equinor ASA** (the "Securities")

Series SPLB2019-18S4

ISIN: NO0010860539

issued pursuant to the Trigger Redeemable and Phoenix Securities Base Prospectus

as part of the **Structured Products Programme for the issuance of Notes, Certificates and Warrants**

## **PART A – CONTRACTUAL TERMS**

Terms used herein shall be deemed to be defined as such in the General Conditions, the applicable Additional Provisions, the Product Conditions and the applicable Asset Terms (as may be amended and/or supplemented up to, and including, the Issue Date), set forth in the Base Prospectus dated 12 July 2019, as supplemented by any supplements up to, and including, the later of the Issue Date and the date of listing of the Securities, which together constitute a base prospectus for the purposes of Directive 2003/71/EC, as amended or superseded (the "**Prospectus Directive**"). This document constitutes the Final Terms of the Securities described herein for the purposes of Article 5.4 of the Prospectus Directive and must be read in conjunction with such Base Prospectus as so supplemented. A summary of the Securities is annexed to these Final Terms. Full information on the Issuer and the offer of the Securities is only available on the basis of the combination of these Final Terms and the Base Prospectus as so supplemented. Copies of the Base Prospectus and each supplement may be obtained from the registered office of the Issuer and the offices of the Distributor(s) and Agents specified herein.

These Final Terms comprise the final terms for the issue, public offer in Norway and admission to trading on the regulated market of Nasdaq Stockholm AB of the Securities.

The Final Terms will be available for viewing on the website(s) of the Distributor(s).

1	Series Number:	SPLB2019-18S4
2	Tranche Number:	Not Applicable
3	Applicable General Terms and Conditions:	General Note Conditions
4	Type of Security:	Trigger Return Securities
5	Settlement Currency:	Norwegian Krone (" <b>NOK</b> ")
6	Institutional:	Not Applicable

### **PROVISIONS RELATING TO NOTES AND CERTIFICATES**

		Applicable
7	Aggregate Nominal Amount:	
	(i) Series:	Up to NOK 50,000,000.00
	(ii) Tranche:	Not Applicable
8	Issue Price:	100% of the Aggregate Nominal Amount
9	Specified Denomination:	NOK 10,000.00
10	Minimum Transferable Number of Securities:	One Security
11	Transferable Number of Securities:	Not Applicable

12	Minimum Trading Lot:	Not Applicable
13	Issue Date:	10 Currency Business Days following the Initial Setting Date or, if such date falls on different dates for different Underlying Assets, the latest of such dates to occur (expected to be 17 September 2019)
14	Maturity Date:	10 Currency Business Days following the Final Fixing Date or, if such date falls on different dates for different Underlying Assets, the latest of such dates to occur (expected to be 17 September 2024)
15	Coupon Basis:	Applicable: Other Coupon Provisions
16	Redemption/Payment Basis:	Equity-linked
17	Put/Call Options:	Not Applicable

**PROVISIONS RELATING TO WARRANTS** Not Applicable

*(Paragraphs 18 to 28 have been intentionally deleted)*

**PROVISIONS RELATING TO COUPON AMOUNTS**

29	Fixed Rate Provisions (General Note Condition 4 or General Certificate Condition 4):	Not Applicable
30	Floating Rate Provisions (General Note Condition 4 or General Certificate Condition 4):	Not Applicable
31	Premium Provisions (General Note Condition 4 or General Certificate Condition 4):	Not Applicable
32	Other Coupon Provisions (Product Condition 2):	Applicable
	(i) Coupon Payment Event:	Applicable
	(a) Coupon Amount:	If a Coupon Payment Event has occurred:  Memory Coupon  If no Coupon Payment Event has occurred: zero
	(b) Coupon Payment Event:	On the relevant Coupon Observation Date, the Level (with regard to the Valuation Time) of each Underlying Asset is at or above the Coupon Threshold of such Underlying Asset corresponding to such Coupon Observation Date
	(c) Coupon Call/Coupon Put:	Not Applicable
	(d) Memory Coupon:	Applicable
	- Coupon Rate:	Indicatively 3.5%, to be determined on the Initial Setting Date (subject to a minimum of 2.8%)
	- t:	In respect of a Coupon Payment Date, the number of Coupon Observation Dates falling in the period commencing on, but excluding, the Issue Date and ending on, and including, such Coupon Payment Date
	(ii) Double No-Touch:	Not Applicable
	(iii) Double No-Touch Accrual:	Not Applicable
	(iv) Double No-Touch Memory:	Not Applicable
	(v) Range Accrual:	Not Applicable
	(vi) Step-Up:	Not Applicable
	(vii) Snowball:	Not Applicable
	(viii) Aggregate Coupon:	Not Applicable
	(ix) Aggregate Memory Coupon:	Not Applicable

(x) Coupon Cap:	Not Applicable
(xi) Coupon Floor:	Not Applicable
(xii) FX Adjusted:	Not Applicable
(xiii) Coupon Payment Date(s):	In respect of a Coupon Observation Date, 10 Currency Business Days following such Coupon Observation Date (or, if such date falls on different dates for different Underlying Assets, the latest of such dates to occur)
(xiv) Coupon Threshold:	In respect of a Coupon Observation Date and an Underlying Asset, an amount equal to 70% of the Strike Price of such Underlying Asset
(xv) Coupon Observation Date(s):	In respect of an Underlying Asset and a Coupon Payment Date, each of: 03 December 2019 03 March 2020 03 June 2020 03 September 2020 03 December 2020 03 March 2021 03 June 2021 03 September 2021 03 December 2021 03 March 2022 03 June 2022 03 September 2022 03 December 2022 03 March 2023 03 June 2023 03 September 2023 03 December 2023 03 March 2024 03 June 2024 03 September 2024
(xvi) Coupon Observation Date subject to Valuation Date adjustment:	Valuation Date adjustment applicable in respect of all Coupon Observation Dates
(xvii) Coupon Observation Period(s):	Not Applicable
(xviii) Coupon Fixing Price:	Not Applicable
(xix) Coupon Fixing Price Cap:	Not Applicable
(xx) Coupon Fixing Price Floor:	Not Applicable
(xxi) Coupon Observation Averaging Dates:	Not Applicable
(xxii) Knock-in Coupon Cut-Off:	Not Applicable
(xxiii) Lock-in Coupon:	Not Applicable

#### **PROVISIONS RELATING TO REDEMPTION/SETTLEMENT**

33	Redemption Amount or (in the case of Warrants) Settlement Amount (Product Condition 3):	Worst of Phoenix
(i)	Redemption Option Percentage:	Applicable: 100 per cent.
(ii)	Redemption Performance:	Not Applicable
(iii)	Redemption Amount Cap/Floor:	Applicable

	- Redemption Amount Cap 1:	An amount equal to 100 per cent. of the Nominal Amount
	- Redemption Amount Floor 1:	Not Applicable
	- Redemption Amount Cap 2:	Not Applicable
	- Redemption Amount Floor 2:	Not Applicable
	(iv) Redemption Strike Price:	In respect of an Underlying Asset, an amount equal to 100 per cent. of the Strike Price of such Underlying Asset
	(v) Redemption FX Adjustment:	Not Applicable
	(vi) PPT:	Not Applicable
	(vii) Strike:	Not Applicable
34	Initial Setting Date:	03 September 2019
35	Initial Averaging Dates:	Not Applicable
36	Final Fixing Date:	03 September 2024
37	Averaging Dates:	Not Applicable
38	Final Price:	In respect of an Underlying Asset, the Level (with regard to the Valuation Time) of such Underlying Asset on the Final Fixing Date
	(i) Final Price Cap:	Not Applicable
	(ii) Final Price Floor:	Not Applicable
39	Strike Price:	In respect of an Underlying Asset, the Level (with regard to the Valuation Time) of such Underlying Asset on the Initial Setting Date
	(i) Strike Cap:	Not Applicable
	(ii) Strike Floor:	Not Applicable
40	Knock-in Provisions:	Applicable
	(i) Knock-in Event:	On the Knock-in Observation Date, the Level (with regard to the Valuation Time) of any Underlying Asset is below the Knock-in Barrier of such Underlying Asset
	(ii) Knock-in Barrier:	In respect of the Knock-in Observation Date and an Underlying Asset, an amount equal to 60% of the Strike Price of such Underlying Asset
	(iii) Knock-in Observation Date(s):	In respect of an Underlying Asset, 03 September 2024
	(iv) Knock-in Observation Date subject to Valuation Date adjustment:	Valuation Date adjustment applicable in respect of the Knock-in Observation Date
	(v) Knock-in Observation Period:	Not Applicable
	(vi) Knock-in Fixing Price:	Not Applicable
	(vii) Redemption Participation:	Not Applicable
	(viii) Floor:	Not Applicable
	(ix) Knock-out Event Override Condition:	Not Applicable
41	Knock-out Provisions:	Not Applicable
42	Trigger Redemption (Product Condition 3(c)):	Applicable
	(i) Trigger Event:	On any Trigger Barrier Observation Date, the Level (with regard to the Valuation Time) of each Underlying Asset is at or above the Trigger Barrier of such Underlying Asset
	(ii) Trigger Barrier Redemption Date(s):	In respect of a Trigger Barrier Observation Date, as specified in the table below in respect of such Trigger Barrier Observation Date
	(iii) Trigger Barrier Redemption Amount:	In respect of a Trigger Barrier Redemption Date, as specified in the table below in respect of such Trigger Barrier Redemption Date
	(iv) Trigger Barrier:	As specified in the table below in respect of such Trigger Barrier Observation Date

- (v) Trigger Barrier Observation Date: In respect of an Underlying Asset and a Trigger Barrier Redemption Date, as specified in the table below in respect of such Trigger Barrier Redemption Date
- (vi) Trigger Barrier Observation Date subject to Valuation Date adjustment: Valuation Date adjustment applicable in respect of all Trigger Barrier Observation Dates
- (vii) Trigger Barrier Observation Period(s): Not Applicable

n	Trigger Barrier Observation Date <sub>n</sub>	Trigger Barrier <sub>n</sub>	Trigger Barrier Redemption Amount <sub>n</sub>	Trigger Barrier Redemption Date <sub>n</sub>
1	03 September 2020	An amount equal to 90% of the Strike Price of such Underlying Asset	An amount equal to 100 per cent. of the Nominal Amount	10 Currency Business Days following the occurrence of a Trigger Event
2	03 December 2020	An amount equal to 90% of the Strike Price of such Underlying Asset	An amount equal to 100 per cent. of the Nominal Amount	10 Currency Business Days following the occurrence of a Trigger Event
3	03 March 2021	An amount equal to 90% of the Strike Price of such Underlying Asset	An amount equal to 100 per cent. of the Nominal Amount	10 Currency Business Days following the occurrence of a Trigger Event
4	03 June 2021	An amount equal to 90% of the Strike Price of such Underlying Asset	An amount equal to 100 per cent. of the Nominal Amount	10 Currency Business Days following the occurrence of a Trigger Event
5	03 September 2021	An amount equal to 90% of the Strike Price of such Underlying Asset	An amount equal to 100 per cent. of the Nominal Amount	10 Currency Business Days following the occurrence of a Trigger Event
6	03 December 2021	An amount equal to 90% of the Strike Price of such Underlying Asset	An amount equal to 100 per cent. of the Nominal Amount	10 Currency Business Days following the occurrence of a Trigger Event
7	03 March 2022	An amount equal to 90% of the Strike Price of such Underlying Asset	An amount equal to 100 per cent. of the Nominal Amount	10 Currency Business Days following the occurrence of a Trigger Event
8	03 June 2022	An amount equal to 90% of the Strike Price of such Underlying Asset	An amount equal to 100 per cent. of the Nominal Amount	10 Currency Business Days following the occurrence of a Trigger Event
9	03 September 2022	An amount equal to 90% of the Strike Price of such Underlying Asset	An amount equal to 100 per cent. of the Nominal Amount	10 Currency Business Days following the occurrence of a Trigger Event
10	03 December 2022	An amount equal to 90% of the Strike Price of such Underlying Asset	An amount equal to 100 per cent. of the Nominal Amount	10 Currency Business Days following the occurrence of a Trigger Event
11	03 March 2023	An amount equal to 90% of the Strike Price of such Underlying Asset	An amount equal to 100 per cent. of the Nominal Amount	10 Currency Business Days following the occurrence of a Trigger Event
12	03 June 2023	An amount equal to 90% of the Strike Price	An amount equal to 100 per cent. of the Nominal Amount	10 Currency Business Days following the occurrence of a Trigger Event

		of such Underlying Asset		
13	03 September 2023	An amount equal to 90% of the Strike Price of such Underlying Asset	An amount equal to 100 per cent. of the Nominal Amount	10 Currency Business Days following the occurrence of a Trigger Event
14	03 December 2023	An amount equal to 90% of the Strike Price of such Underlying Asset	An amount equal to 100 per cent. of the Nominal Amount	10 Currency Business Days following the occurrence of a Trigger Event
15	03 March 2024	An amount equal to 90% of the Strike Price of such Underlying Asset	An amount equal to 100 per cent. of the Nominal Amount	10 Currency Business Days following the occurrence of a Trigger Event
16	03 June 2024	An amount equal to 90% of the Strike Price of such Underlying Asset	An amount equal to 100 per cent. of the Nominal Amount	10 Currency Business Days following the occurrence of a Trigger Event
17	03 September 2024	An amount equal to 90% of the Strike Price of such Underlying Asset	An amount equal to 100 per cent. of the Nominal Amount	10 Currency Business Days following the occurrence of a Trigger Event

- (viii) Knock-in Event Override Condition: Not Applicable
- (ix) Trigger Barrier Fixing Price: Not Applicable
- (x) Trigger Coupon Override Condition: Not Applicable
- (xi) Trigger Knock-out Barrier: Not Applicable
- (xii) Trigger Knock-out Event: Not Applicable
- (xiii) Trigger Knock-out Observation Period Start Date(s): Not Applicable
- (xiv) Trigger Knock-out Observation Period End Date(s): Not Applicable
- 43 Lock-in Redemption: Not Applicable
- 44 Single Factor Trigger Redeemable (Step-Up) / Single Factor Trigger Redeemable (Star) / Worst of Redeemable (Step-Up) / Worst of Trigger Redeemable (Star): Not Applicable
- 45 Details relating to Instalment Securities: Not Applicable
- 46 Physical Settlement Provisions (Product Condition 4): Not Applicable
- 47 Put Option: Not Applicable
- 48 Call Option: Not Applicable
- 49 Unscheduled Termination Amount:
  - (i) Unscheduled Termination at Par: Not Applicable
  - (ii) Minimum Payment Amount: Not Applicable
  - (iii) Deduction for Hedge Costs: Not Applicable
- 50 Payment Disruption: Not Applicable
- 51 Interest and Currency Rate Additional Disruption Event: Not Applicable

**UNDERLYING ASSET(S)**

- 52 List of Underlying Asset(s): Applicable

<b>i</b>	<b>Underlying Asset<sub>i</sub></b>	<b>Weight<sub>i</sub></b>	<b>Composite<sub>i</sub></b>
1	The ordinary shares of Norsk Hydro ASA (the " <b>Norsk Hydro ASA Shares</b> ")	Not Applicable	Not Applicable
2	The ordinary shares of Aker BP ASA (the " <b>Aker BP ASA Shares</b> ")	Not Applicable	Not Applicable
3	The ordinary shares of Storebrand ASA (the " <b>Storebrand ASA Shares</b> ")	Not Applicable	Not Applicable
4	The ordinary shares of Equinor ASA (the " <b>Equinor ASA Shares</b> ")	Not Applicable	Not Applicable

53	Equity-linked Securities:	Applicable
	Single Share, Share Basket or Multi-Asset Basket:	Share Basket
(1)	(i) Share Issuer:	Norsk Hydro ASA
	(ii) Share:	The Norsk Hydro ASA Shares
	(iii) ISIN:	NO0005052605
	(iv) Bloomberg Code:	NHY NO Equity
	(v) Information Source:	www.oslobors.no
	(vi) Exchange:	Oslo Stock Exchange
	(vii) Related Exchange:	All Exchanges
	(viii) Maximum Days of Disruption:	Eight Scheduled Trading Days as specified in Asset Term 1
	(ix) Adjustment basis for Share Basket and Reference Dates:	In respect of the Initial Setting Date, each Coupon Observation Date, each Trigger Barrier Observation Date, the Knock-in Observation Date and the Final Fixing Date: Share Basket and Reference Dates - Individual / Individual
	(x) Adjustment basis for Share Basket and Averaging Reference Dates:	Not Applicable
	(xi) Trade Date:	02 August 2019
	(xii) Jurisdictional Event:	Not Applicable
	(xiii) Jurisdictional Event Jurisdiction(s):	Not Applicable
	(xiv) Share Substitution:	Applicable
	(xv) Additional Disruption Events:	
	(a) Change in Law:	Change in Law Option 1 Applicable
	(b) Foreign Ownership Event:	Not Applicable
	(c) FX Disruption:	Not Applicable
	(d) Insolvency Filing:	Applicable
	(e) Hedging Disruption:	Applicable
	(f) Increased Cost of Hedging:	Not Applicable
	(g) Loss of Stock Borrow:	Not Applicable
	(h) Increased Cost of Stock Borrow:	Not Applicable
(2)	(i) Share Issuer:	Aker BP ASA
	(ii) Share:	The Aker BP ASA Shares
	(iii) ISIN:	NO0010345853
	(iv) Bloomberg Code:	AKERBP NO Equity
	(v) Information Source:	www.oslobors.no
	(vi) Exchange:	Oslo Stock Exchange
	(vii) Related Exchange:	All Exchanges

	(viii) Maximum Days of Disruption:	Eight Scheduled Trading Days as specified in Asset Term 1
	(ix) Adjustment basis for Share Basket and Reference Dates:	In respect of the Initial Setting Date, each Coupon Observation Date, each Trigger Barrier Observation Date, the Knock-in Observation Date and the Final Fixing Date: Share Basket and Reference Dates - Individual / Individual
	(x) Adjustment basis for Share Basket and Averaging Reference Dates:	Not Applicable
	(xi) Trade Date:	02 August 2019
	(xii) Jurisdictional Event:	Not Applicable
	(xiii) Jurisdictional Event Jurisdiction(s):	Not Applicable
	(xiv) Share Substitution:	Applicable
	(xv) Additional Disruption Events:	
	(a) Change in Law:	Change in Law Option 1 Applicable
	(b) Foreign Ownership Event:	Not Applicable
	(c) FX Disruption:	Not Applicable
	(d) Insolvency Filing:	Applicable
	(e) Hedging Disruption:	Applicable
	(f) Increased Cost of Hedging:	Not Applicable
	(g) Loss of Stock Borrow:	Not Applicable
	(h) Increased Cost of Stock Borrow:	Not Applicable
(3)	(i) Share Issuer:	Storebrand ASA
	(ii) Share:	The Storebrand ASA Shares
	(iii) ISIN:	NO0003053605
	(iv) Bloomberg Code:	STB NO Equity
	(v) Information Source:	www.oslobors.no
	(vi) Exchange:	Oslo Stock Exchange
	(vii) Related Exchange:	All Exchanges
	(viii) Maximum Days of Disruption:	Eight Scheduled Trading Days as specified in Asset Term 1
	(ix) Adjustment basis for Share Basket and Reference Dates:	In respect of the Initial Setting Date, each Coupon Observation Date, each Trigger Barrier Observation Date, the Knock-in Observation Date and the Final Fixing Date: Share Basket and Reference Dates - Individual / Individual
	(x) Adjustment basis for Share Basket and Averaging Reference Dates:	Not Applicable
	(xi) Trade Date:	02 August 2019
	(xii) Jurisdictional Event:	Not Applicable
	(xiii) Jurisdictional Event Jurisdiction(s):	Not Applicable
	(xiv) Share Substitution:	Applicable
	(xv) Additional Disruption Events:	
	(a) Change in Law:	Change in Law Option 1 Applicable
	(b) Foreign Ownership Event:	Not Applicable
	(c) FX Disruption:	Not Applicable
	(d) Insolvency Filing:	Applicable
	(e) Hedging Disruption:	Applicable
	(f) Increased Cost of Hedging:	Not Applicable
	(g) Loss of Stock Borrow:	Not Applicable
	(h) Increased Cost of Stock Borrow:	Not Applicable



(4)	(i)	Share Issuer:	Equinor ASA
	(ii)	Share:	The Equinor ASA Shares
	(iii)	ISIN:	NO0010096985
	(iv)	Bloomberg Code:	EQNR NO Equity
	(v)	Information Source:	<a href="https://www.oslobors.no/ob_eng/">https://www.oslobors.no/ob_eng/</a>
	(vi)	Exchange:	Oslo Stock Exchange
	(vii)	Related Exchange:	All Exchanges
	(viii)	Maximum Days of Disruption:	Eight Scheduled Trading Days as specified in Asset Term 1
	(ix)	Adjustment basis for Share Basket and Reference Dates:	In respect of the Initial Setting Date, each Coupon Observation Date, each Trigger Barrier Observation Date, the Knock-in Observation Date and the Final Fixing Date: Share Basket and Reference Dates - Individual / Individual
	(x)	Adjustment basis for Share Basket and Averaging Reference Dates:	Not Applicable
	(xi)	Trade Date:	02 August 2019
	(xii)	Jurisdictional Event:	Not Applicable
	(xiii)	Jurisdictional Event Jurisdiction(s):	Not Applicable
	(xiv)	Share Substitution:	Applicable
	(xv)	Additional Disruption Events:	
	(a)	Change in Law:	Change in Law Option 1 Applicable
	(b)	Foreign Ownership Event:	Not Applicable
	(c)	FX Disruption:	Not Applicable
	(d)	Insolvency Filing:	Applicable
	(e)	Hedging Disruption:	Applicable
	(f)	Increased Cost of Hedging:	Not Applicable
	(g)	Loss of Stock Borrow:	Not Applicable
	(h)	Increased Cost of Stock Borrow:	Not Applicable
54		Equity Index-linked Securities:	Not Applicable
55		Commodity-linked Securities:	Not Applicable
56		Commodity Index-linked Securities:	Not Applicable
57		ETF-linked Securities:	Not Applicable
58		FX-linked Securities:	Not Applicable
59		FX Index-linked Securities:	Not Applicable
60		Inflation Index-linked Securities:	Not Applicable
61		Interest Rate Index-linked Securities:	Not Applicable
62		Cash Index-linked Securities:	Not Applicable
63		Multi-Asset Basket-linked Securities:	Not Applicable
64		Valuation Time:	As determined in accordance with Equity-linked Securities Asset Term 1

#### GENERAL PROVISIONS

65	(i)	Form of Securities:	Registered Securities
	(ii)	Global Security:	Not Applicable
	(iii)	Held under the NSS:	Not Applicable
	(iv)	Intended to be held in a manner which would allow Eurosystem eligibility:	No

	(v) The Issuer intends to permit indirect interests in the Securities to be held through CREST Depository Interests to be issued by the CREST Depository:	Not Applicable
66	Financial Centre(s):	Not Applicable
67	Business Centre(s):	Not Applicable
68	Listing and Admission to Trading:	Application will be made for the Securities to be listed on and admitted to trading on the regulated market of Nasdaq Stockholm AB with effect from the Issue Date provided, however, no assurance can be given that such application for listing and admission to trading will be granted (or, if granted, will be granted by the Issue Date or any specific date thereafter)
69	Security Codes and Ticker Symbols:	
	ISIN:	NO0010860539
	Common Code:	Not Applicable
	Swiss Security Number:	46953742
	Telekurs Ticker:	Not Applicable
	WKN Number:	Not Applicable
70	Clearing and Trading:	
	Clearing System(s) and any relevant identification number(s):	Verdipapirsentralen ASA
71	Delivery:	Delivery against payment
72	Agents:	
	Calculation Agent:	Credit Suisse International One Cabot Square London E14 4QJ United Kingdom
	Fiscal Agent:	Nordea Bank AB (publ), filial i Norge Issuer Services Essendrops gate 7 PO box 1166 Sentrum 0107 Oslo Norway
	Paying Agent(s):	Nordea Bank AB (publ), filial i Norge Issuer Services Essendrops gate 7 PO box 1166 Sentrum 0107 Oslo Norway
	Additional Agents:	Applicable
	Registrar:	Nordea Bank AB (publ), filial i Norge Issuer Services Essendropsgt 7 N-0368 Oslo Norway
	Issuing Agent ( <i>Emissionsinstitut</i> ):	Nordea Bank AB (publ), filial i Norge Issuer Services Essendrops gate 7 PO box 1166 Sentrum 0107 Oslo Norway
73	Dealer(s):	Credit Suisse International

74	Specified newspaper for the purposes of notices to Securityholders:	Not Applicable
75	871(m) Securities:	The Issuer has determined that the Securities (without regard to any other transactions) should not be treated as transactions that are subject to U.S. withholding tax under section 871(m)
76	Prohibition of Sales to EEA Retail Investors:	Not Applicable
77	Additional Provisions:	Not Applicable

## PART B – OTHER INFORMATION

### Terms and Conditions of the Offer

- |   |  |  |
|---|--|--|
| 1 | Offer Price:   | 100% of the Aggregate Nominal Amount   |
| 2 | Total amount of the offer. If the amount is not fixed, description of the arrangements and time for announcing to the public the definitive amount of the offer: | Up to NOK 50,000,000.00<br>To be determined on the basis of the demand for the Securities and prevailing market conditions and published in accordance with Article 8 of the Prospectus Directive.   |
| 3 | Conditions (in addition to those specified in the Base Prospectus) to which the offer is subject:  | The offer of the Securities is conditional on their issue.<br>The Issuer reserves the right to withdraw the offer for any reason at any time during the offer period and/or to cancel the issue of the Securities for any reason at any time on or prior to the Issue Date.<br>For the avoidance of doubt, if any application has been made by a potential investor and the Issuer exercises such a right, each such potential investor will not be entitled to subscribe or otherwise purchase any Securities. The relevant Distributor will repay the Offer Price and any commission paid by any investor without interest.                                  |
| 4 | The time period during which the offer will be open (" <b>Offer Period</b> "):   | An offer of the Securities will be made (subject to the conditions set out herein and in the Base Prospectus) other than pursuant to Article 3(2) of the Prospectus Directive, in Norway during the period from, and including, 21 August 2019 to, and including, 30 August 2019.<br>The Offer Period may be discontinued at any time.<br>Notice of the early closure of the Offer Period will be made to investors by appropriate means (and also through a notice published on the relevant Distributor's website, if available).<br>See further the section entitled "Details of the minimum and/or maximum amount of application" set out in item 7 below. |
| 5 | Description of the application process:  | Prospective investors may apply to the relevant Distributor to subscribe for Securities in accordance with the arrangements existing between the relevant Distributor and its customers relating to the subscription of securities generally.<br>Investors will be notified by the relevant Distributor of the amount allotted.<br>Prospective investors will not be required to enter into any contractual arrangements directly with the Issuer in relation to the subscription for the Securities.  |
| 6 | Description of the possibility to reduce subscriptions and manner for refunding excess amount paid by applicants:  | Not Applicable   |
| 7 | Details of the minimum and/or maximum amount of application:   | There is no minimum amount of application.<br>All of the Securities requested through the relevant Distributor during the Offer Period will be assigned up to the maximum amount of the offer.   |
| 8 | Details of the method and time limits for paying up and delivering the Securities:   | Payments for the Securities shall be made to the relevant Distributor in accordance with the arrangements existing between the relevant Distributor and its customers relating to the subscription of securities generally, as instructed by the relevant Distributor.<br>The Securities are expected to be delivered to the purchasers' respective book entry securities accounts on or around the date as notified by the relevant Distributor.  |
| 9 | Manner in and date on which results of the offer are to be made public:  | The results of the offer will be published on the Distributor's website following the closing of the Offer Period on or around the Issue Date or, if such website is not available, the results of the offer will be available upon request from the relevant Distributor(s).  |

- |    |  |  |
|----|--|--|
| 10 | Process for notification to applicants of the amount allotted and the indication whether dealing may begin before notification is made:                    | Applicants will be notified by the relevant Distributor of the success of their application.   |
| 11 | Amount of any expenses and taxes specifically charged to the subscriber or purchaser:  | The Securities will be sold by the Dealer to the Distributor(s) at a discount of up to 6% of the Issue Price.<br>Such discount represents the fee retained by the Distributor(s) out of the Issue Price paid by investors. The Issue Price and the terms of the Securities take into account such fee and may be more than the market value of the Securities on the Issue Date.<br>The Issuer is not aware of any expenses or taxes specifically charged to the subscriber and not disclosed herein.  |
| 12 | Name(s) and address(es), to the extent known to the Issuer, of the placers (" <b>Distributors</b> ") in the various countries where the offer takes place: | Strukturinvest Fondkommission (FK) AB<br>Strukturinvest Fondkommission (FK) AB<br>Stora Badhusgatan 18 – 20<br>41121 Gothenburg<br>Sweden  |
| 13 | Consent:   | The Issuer consents to the use of the Base Prospectus by the financial intermediary/ies (" <b>Authorised Offeror(s)</b> "), during the Offer Period and subject to the conditions, as provided as follows: <ul style="list-style-type: none"> <li>(a) Name and address of Authorised Offeror(s): See item 12 above</li> <li>(b) Offer period for which use of the Base Prospectus is authorised by the Authorised Offeror(s): Offer Period</li> <li>(c) Conditions to the use of the Base Prospectus by the Authorised Offeror(s): The Base Prospectus may only be used by the Authorised Offeror(s) to make offerings of the Securities in the jurisdiction(s) in which the Non-exempt Offer is to take place.</li> </ul> <p style="margin-left: 40px;"><b>If you intend to purchase Securities from an Authorised Offeror, you will do so, and such offer and sale will be made, in accordance with any terms and other arrangements in place between such Authorised Offeror and you, including as to price and settlement arrangements. The Issuer will not be a party to any such arrangements and, accordingly, the Base Prospectus does not contain any information relating to such arrangements. The terms and conditions of such offer should be provided to you by that Authorised Offeror at the time the offer is made. Neither the Issuer nor any dealer has any responsibility or liability for such information provided by that Authorised Offeror.</b></p> |
| 14 | Prohibition of Sales to EEA Retail Investors:  | Not Applicable   |

#### Interests of Natural and Legal Persons involved in the Offer

So far as the Issuer is aware, no person involved in the offer of the Securities has an interest material to the offer, save for any fees payable to the Distributor(s).

The Securities will be sold by the Dealer to the Distributor(s) at a discount of up to 6% of the Issue Price. Such discount represents the fee retained by the Distributor(s) out of the Issue Price paid by investors. The Issue Price and the terms of the Securities take into account such fee and may be more than the market value of the Securities on the Issue Date.

**Performance of Share/Index/Commodity/Commodity Index/ETF Share/FX Rate/FX Index/Inflation Index/Interest Rate Index/Cash Index and other information concerning the Underlying Asset(s)**

Information on the Underlying Assets, including information about past and future performance as well as volatility, can be found on the following websites:

Norsk Hydro ASA: [www.oslobors.no](http://www.oslobors.no)

Aker BP ASA: [www.oslobors.no](http://www.oslobors.no)

Storebrand ASA: [www.oslobors.no](http://www.oslobors.no)

Equinor ASA: [https://www.oslobors.no/ob\\_eng/](https://www.oslobors.no/ob_eng/)

The information appearing on such websites does not form part of these Final Terms.

**POST-ISSUANCE INFORMATION**

The Issuer will not provide any post-issuance information with respect to the Underlying Assets, unless required to do so by applicable law or regulation.

**REASONS FOR THE OFFER, ESTIMATED NET PROCEEDS AND TOTAL EXPENSES**

- |                                 |  |
|---------------------------------|--|
| (i) Reasons for the offer:      | See "Use of Proceeds" section in the Base Prospectus.                                  |
| (ii) Estimated net proceeds:    | Not Applicable.  |
| (iii) Estimated total expenses: | Not Applicable; there are no estimated expenses charged to the investor by the Issuer. |

Signed on behalf of the Issuer:

## SUMMARY OF THE SECURITIES

Summaries are made up of disclosure requirements known as "**Elements**". These Elements are numbered in sections A – E (A.1 – E.7).

This Summary contains all the Elements required to be included in a summary for these types of Securities and the relevant Issuer. Because some Elements are not required to be addressed, there may be gaps in the numbering sequence of the Elements.

Even though an Element may be required to be inserted in the summary because of the type of Securities and Issuer, it is possible that no relevant information can be given regarding such Element. In this case a short description of the Element is included in the summary and marked as "Not applicable".

<b>Section A – Introduction and Warnings</b>		
<b>A.1</b>	<b>Introduction and Warnings:</b>	<p>This Summary should be read as an introduction to the Base Prospectus. Any decision to invest in Securities should be based on consideration of the Base Prospectus as a whole by the investor.</p> <p>Where a claim relating to the information contained in the Base Prospectus is brought before a court, the plaintiff investor might, under the national legislation of the relevant Member State, have to bear the costs of translating the Base Prospectus before the legal proceedings are initiated.</p> <p>Civil liability only attaches to those persons who have tabled the summary including any translation thereof, but only if the summary is misleading, inaccurate or inconsistent when read together with the other parts of the Base Prospectus or it does not provide, when read together with the other parts of the Base Prospectus, key information in order to aid investors when considering whether to invest in the Securities.</p>
<b>A.2</b>	<b>Consent(s):</b>	<p>Where the Securities are to be the subject of an offer to the public requiring the prior publication of a prospectus under the Prospectus Directive (a "<b>Non-exempt Offer</b>"), the Issuer consents to the use of the Base Prospectus by the financial intermediary/ies ("<b>Authorised Offeror(s)</b>"), during the offer period and subject to the conditions, as provided as follows:</p> <p>(a) Name and address of Authorised Offeror(s): Strukturinvest Fondkommission (FK) AB Strukturinvest Fondkommission (FK) AB Stora Badhusgatan 18 – 20 41121 Gothenburg Sweden (the "<b>Distributor</b>")</p> <p>(b) Offer period for which use of the Base Prospectus is authorised by the Authorised Offeror(s): An offer of the Securities will be made in Norway during the period from, and including, 21 August 2019 to, and including, 30 August 2019</p> <p>(c) Conditions to the use of the Base Prospectus by the Authorised Offeror(s): The Base Prospectus may only be used by the Authorised Offeror(s) to make offerings of the Securities in the jurisdiction(s) in which the Non-exempt Offer is to take place.</p> <p><b>If you intend to purchase Securities from an Authorised Offeror, you will do so, and such offer and sale will be made, in accordance with any terms and other arrangements in place between such Authorised Offeror and you, including as to price and settlement arrangements. The Issuer will not be a party to any such arrangements and, accordingly, the Base Prospectus does not contain any information relating to such arrangements. The terms and conditions of such offer should be provided to you by that Authorised Offeror at the time the offer is made. Neither the Issuer nor any dealer has any responsibility or liability for such information provided by that Authorised Offeror.</b></p>

**Section B - Issuer**

<b>B.1</b>	<b>Legal and commercial name of the Issuer:</b>	Credit Suisse AG (" <b>CS</b> "), acting through its London Branch (the " <b>Issuer</b> ").																																												
<b>B.2</b>	<b>Domicile and legal form of the Issuer, legislation under which the Issuer operates and country of incorporation of Issuer:</b>	CS is incorporated under Swiss law as a corporation ( <i>Aktiengesellschaft</i> ) in Zurich, Switzerland and operates under Swiss law.																																												
<b>B.4b</b>	<b>Known trends with respect to the Issuer and the industries in which it operates:</b>	Not applicable - there are no known trends, uncertainties, demands, commitments or events that are reasonably likely to have a material effect on the prospects of the Issuer for its current financial year.																																												
<b>B.5</b>	<b>Description of group and Issuer's position within the group:</b>	CS is a Swiss bank and a wholly owned subsidiary of Credit Suisse Group AG, a global financial services company. CS has a number of subsidiaries in various jurisdictions.																																												
<b>B.9</b>	<b>Profit forecast or estimate:</b>	Not applicable; no profit forecasts or estimates have been made by the Issuer.																																												
<b>B.10</b>	<b>Qualifications in audit report on historical financial information:</b>	Not applicable; there were no qualifications in the audit report on historical financial information.																																												
<b>B.12</b>	<b>Selected key financial information; no material adverse change and description of significant change in financial position of the Issuer:</b>	<p><b>CS</b></p> <p>The tables below set out summary information relating to CS which is derived from the audited consolidated balance sheets of CS as of 31 December 2018 and 2017, and the related audited consolidated statements of operations of CS for each of the years in the three-year period ended 31 December 2018, and the unaudited condensed consolidated balance sheet of CS as of 31 March 2019 and the unaudited condensed consolidated statements of operations for the three-month periods ended 31 March 2019 and 31 March 2018.</p> <table border="1"> <thead> <tr> <th colspan="4"><b>Summary information – CS consolidated statements of operations</b></th> </tr> <tr> <th><i>In CHF million</i></th> <th colspan="3"><i>Year ended 31 December (audited)</i></th> </tr> <tr> <th></th> <th><b>2018</b></th> <th><b>2017</b></th> <th><b>2016</b></th> </tr> </thead> <tbody> <tr> <td>Net revenues</td> <td align="right">20,820</td> <td align="right">20,965</td> <td align="right">20,393</td> </tr> <tr> <td>Provision for credit losses</td> <td align="right">245</td> <td align="right">210</td> <td align="right">252</td> </tr> <tr> <td>Total operating expenses</td> <td align="right">17,719</td> <td align="right">19,202</td> <td align="right">22,630</td> </tr> <tr> <td>Income/(loss) before taxes</td> <td align="right">2,856</td> <td align="right">1,553</td> <td align="right">(2,489)</td> </tr> <tr> <td>Income tax expense</td> <td align="right">1,134</td> <td align="right">2,781</td> <td align="right">400</td> </tr> <tr> <td>Net income/(loss)</td> <td align="right">1,722</td> <td align="right">(1,228)</td> <td align="right">(2,889)</td> </tr> <tr> <td>Net income/(loss) attributable to non-controlling interests</td> <td align="right">(7)</td> <td align="right">27</td> <td align="right">(6)</td> </tr> <tr> <td>Net income/(loss) attributable to shareholders</td> <td align="right">1,729</td> <td align="right">(1,255)</td> <td align="right">(2,883)</td> </tr> </tbody> </table>	<b>Summary information – CS consolidated statements of operations</b>				<i>In CHF million</i>	<i>Year ended 31 December (audited)</i>				<b>2018</b>	<b>2017</b>	<b>2016</b>	Net revenues	20,820	20,965	20,393	Provision for credit losses	245	210	252	Total operating expenses	17,719	19,202	22,630	Income/(loss) before taxes	2,856	1,553	(2,489)	Income tax expense	1,134	2,781	400	Net income/(loss)	1,722	(1,228)	(2,889)	Net income/(loss) attributable to non-controlling interests	(7)	27	(6)	Net income/(loss) attributable to shareholders	1,729	(1,255)	(2,883)
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<i>In CHF million</i>	<i>Three-month period ended 31 March (unaudited)</i>		
	<b>2019</b>	<b>2018</b>	
Net revenues	5,435	5,585	
Provision for credit losses	81	48	
Total operating expenses	4,363	4,627	
Income before taxes	991	910	
Income tax expense	362	299	
Net income	629	611	
Net income attributable to non-controlling interests	3	0	
Net income attributable to shareholders	626	611	
<b>Summary information – CS consolidated balance sheets</b>			
<i>In CHF million</i>	<i>31 March 2019 (unaudited)</i>	<i>31 December 2018 (audited)</i>	<i>31 December 2017 (audited)</i>
Total assets	796,388	772,069	798,372
Total liabilities	750,101	726,075	754,822
Total shareholders' equity	45,570	45,296	42,670
Non-controlling interests	717	698	880
Total equity	46,287	45,994	43,550
Total liabilities and equity	796,388	772,069	798,372

There has been no material adverse change in the prospects of the Issuer and its consolidated subsidiaries since 31 December 2018.

Not applicable; there has been no significant change in the financial position of the Issuer and its consolidated subsidiaries since 31 March 2019.

<b>B.13</b>	<b>Recent events particular to the Issuer which are to a material extent relevant to the evaluation of the Issuer's solvency:</b>	Not applicable; there are no recent events particular to the Issuer which are to a material extent relevant to the evaluation of the Issuer's solvency.
<b>B.14</b>	<b>Issuer's position in its corporate group and dependency on other entities within the corporate group:</b>	See Element B.5 above. Not applicable; CS is not dependent upon other members of its group.
<b>B.15</b>	<b>Issuer's principal activities:</b>	CS' principal activities are the provision of financial services in the areas of private banking, investment banking and asset management.

B. 16	Ownership and control of the Issuer:	CS is a wholly owned subsidiary of Credit Suisse Group AG.
<b>Section C – Securities</b>		
C.1	Type and class of securities being offered and security identification number(s):	<p>The securities (the "<b>Securities</b>") are notes. The Securities are Trigger Return Securities. The Securities may be early redeemed following the occurrence of a Trigger Event and will pay coupon amounts depending on the performance of the underlying asset(s).</p> <p>The Securities of a Series will be uniquely identified by <b>ISIN</b>: NO0010860539.</p>
C.2	Currency:	The currency of the Securities will be Norwegian Krone (" <b>NOK</b> ") (the " <b>Settlement Currency</b> ").
C.5	Description of restrictions on free transferability of the Securities:	<p>The Securities have not been and will not be registered under the U.S. Securities Act of 1933 (the "<b>Securities Act</b>") and may not be offered or sold within the United States or to, or for the account or benefit of, U.S. persons except in certain transactions exempt from the registration requirements of the Securities Act and applicable state securities laws.</p> <p>No offers, sales or deliveries of the Securities, or distribution of any offering material relating to the Securities, may be made in or from any jurisdiction except in circumstances that will result in compliance with any applicable laws and regulations.</p>
C.8	Description of rights attached to the securities, ranking of the securities and limitations to rights:	<p><b>Rights:</b> The Securities will give each holder of Securities (a "<b>Securityholder</b>") the right to receive a potential return on the Securities (see Element C.18 below). The Securities will also give each Securityholder the right to vote on certain amendments.</p> <p><b>Ranking:</b> The Securities are unsubordinated and unsecured obligations of the Issuer and will rank equally among themselves and with all other unsubordinated and unsecured obligations of the Issuer from time to time outstanding.</p> <p><b>Limitation to Rights:</b></p> <ul style="list-style-type: none"> <li>• The Issuer may redeem the Securities early for illegality reasons or following certain events affecting the Issuer's hedging arrangements and/or the underlying asset(s). The Securities may be redeemed early following an event of default. In each such case, the amount payable in respect of each Security on such early redemption will be equal to the <b>Unscheduled Termination Amount</b>, and no other amount shall be payable in respect of each Security on account of interest or otherwise.</li> </ul> <p>Where:</p> <ul style="list-style-type: none"> <li>• <b>Unscheduled Termination Amount:</b> in respect of each Security, an amount (which may be greater than or equal to zero) equal to the value of such Security immediately prior to it becoming due and payable following an event of default or, in all other cases, as soon as reasonably practicable following the determination by the Issuer to early redeem the Security, as calculated by the calculation agent using its then prevailing internal models and methodologies.</li> </ul> <p>For the avoidance of doubt, if a Security is redeemed following an event of default, the <b>Unscheduled Termination Amount</b> shall not take account of any additional or immediate impact of the event of default itself on the Issuer's creditworthiness (including, but not limited to, an actual or anticipated downgrade in its credit rating).</p> <ul style="list-style-type: none"> <li>• The Issuer may adjust the terms and conditions of the Securities without the consent of Securityholders following certain events affecting the Issuer's hedging arrangements and/or the underlying asset(s), or may early redeem the Securities at the <b>Unscheduled Termination Amount</b> as described above (and no other amounts shall be payable in respect of the Securities on account of interest or otherwise following such determination by the Issuer).</li> <li>• The terms and conditions of the Securities contain provisions for convening meetings of Securityholders to consider any matter affecting their interests, and any resolution</li> </ul>

		<p>passed by the relevant majority at a meeting will be binding on all Securityholders, whether or not they attended such meeting or voted for or against the relevant resolution. In certain circumstances, the Issuer may modify the terms and conditions of the Securities without the consent of Securityholders.</p> <ul style="list-style-type: none"> <li>• The Securities are subject to the following events of default: if the Issuer fails to pay any amount due in respect of the Securities within 30 days of the due date, or if any events relating to the insolvency or winding up of the Issuer occur.</li> <li>• The Issuer may at any time, without the consent of the Securityholders, substitute for itself as Issuer under the Securities any company with which it consolidates, into which it merges or to which it sells or transfers all or substantially all of its property.</li> <li>• <b>Governing Law:</b> The Securities are governed by English law.</li> </ul>
C.11	<b>Admission to trading:</b>	Application will be made to admit the Securities to trading on the regulated market of Nasdaq Stockholm AB.
C.15	<b>Effect of the underlying instrument(s) on value of investment:</b>	<p>The value of the Securities and whether any Coupon Amount is payable on a Coupon Payment Date will depend on the performance of the underlying asset(s) on the Coupon Observation Date corresponding to such Coupon Payment Date.</p> <p>The value of the Securities and whether the Securities will redeem early on a Trigger Barrier Redemption Date will depend on the performance of the underlying asset(s) on the Trigger Barrier Observation Date corresponding to such Trigger Barrier Redemption Date.</p> <p>The value of the Securities and the Redemption Amount payable in respect of Securities being redeemed on the Maturity Date will depend on the performance of the underlying asset(s) on the Knock-in Observation Date and on the Final Fixing Date.</p> <p>See Element C.18. below for details on how the value of the Securities is affected by the value of the underlying asset(s).</p>
C.16	<b>Scheduled Maturity Date or Settlement Date:</b>	The scheduled maturity date (the " <b>Maturity Date</b> ") of the Securities is 10 currency business days following the Final Fixing Date or, if such date falls on different dates for different underlying assets, the latest of such dates to occur (expected to be 17 September 2024).
C.17	<b>Settlement Procedure:</b>	<p>The Securities will be delivered by the Issuer against payment of the issue price. Settlement procedures will depend on the clearing system for the Securities and local practices in the jurisdiction of the investor.</p> <p>The Securities are cleared through Verdipapirsentralen ASA.</p>
C.18	<b>Return on Derivative Securities:</b>	<p>The return on the Securities will derive from:</p> <ul style="list-style-type: none"> <li>• the Coupon Amount(s) payable (if any);</li> <li>• the potential payment of a Trigger Barrier Redemption Amount following early redemption of the Securities due to the occurrence of a Trigger Event; and</li> <li>• unless the Securities have been previously redeemed or purchased and cancelled, the payment of the Redemption Amount on the Maturity Date of the Securities.</li> </ul> <p style="text-align: center;"><b>COUPON AMOUNT(S)</b></p> <p>If a Coupon Payment Event has occurred in respect of a Coupon Observation Date, the Coupon Amount payable on the Coupon Payment Date corresponding to such Coupon Observation Date shall be an amount equal to (a) the <i>product</i> of (i) the Nominal Amount, (ii) the Coupon Rate, and (iii) the number of Coupon Observation Dates that have occurred <i>minus</i> (b) the <i>sum</i> of the Coupon Amounts (if any) paid in respect of such Security on each Coupon Payment Date preceding such Coupon Payment Date.</p> <p>If no Coupon Payment Event has occurred in respect of a Coupon Observation Date, the Coupon Amount payable on the Coupon Payment Date corresponding to such Coupon Observation Date shall be zero.</p>

The Coupon Amount(s) payable (if any) shall be rounded down to the nearest transferable unit of the Settlement Currency.

Where:

- **Coupon Observation Date(s):** in respect of an underlying asset and a Coupon Payment Date, each of:
  - 03 December 2019
  - 03 March 2020
  - 03 June 2020
  - 03 September 2020
  - 03 December 2020
  - 03 March 2021
  - 03 June 2021
  - 03 September 2021
  - 03 December 2021
  - 03 March 2022
  - 03 June 2022
  - 03 September 2022
  - 03 December 2022
  - 03 March 2023
  - 03 June 2023
  - 03 September 2023
  - 03 December 2023
  - 03 March 2024
  - 03 June 2024
  - 03 September 2024in each case subject to adjustment.
- **Coupon Payment Date(s):** in respect of a Coupon Observation Date, 10 currency business days following such Coupon Observation Date (or, if such date falls on different dates for different underlying assets, the latest of such dates to occur).
- **Coupon Payment Event:** if on the relevant Coupon Observation Date, the Level of each underlying asset at the Valuation Time is at or above the Coupon Threshold of such underlying asset corresponding to such Coupon Observation Date.
- **Coupon Rate:** indicatively 3.5%, subject to a minimum of 2.8%.
- **Coupon Threshold:** in respect of a Coupon Observation Date and an underlying asset, an amount equal to 70% of its Strike Price.
- **Initial Setting Date:** in respect of an underlying asset, 03 September 2019, subject to adjustment.
- **Level:** in respect of:
  - (i) Norsk Hydro ASA, the price of such underlying asset quoted on the relevant exchange.
  - (ii) Aker BP ASA, the price of such underlying asset quoted on the relevant exchange.
  - (iii) Storebrand ASA, the price of such underlying asset quoted on the relevant exchange.

(iv) Equinor ASA, the price of such underlying asset quoted on the relevant exchange.

- **Nominal Amount:** NOK 10,000.00.
- **Strike Price:** in respect of an underlying asset, the Level of such underlying asset at the Valuation Time on the Initial Setting Date.
- **Valuation Time:** in respect of:
  - (i) Norsk Hydro ASA, the scheduled closing time on the exchange.
  - (ii) Aker BP ASA, the scheduled closing time on the exchange.
  - (iii) Storebrand ASA, the scheduled closing time on the exchange.
  - (iv) Equinor ASA, the scheduled closing time on the exchange.

#### **TRIGGER BARRIER REDEMPTION AMOUNT**

Unless the Securities have been previously redeemed or purchased and cancelled, if a Trigger Event has occurred, the Issuer shall redeem the Securities on the Trigger Barrier Redemption Date at the Trigger Barrier Redemption Amount in respect of such Trigger Barrier Redemption Date, together with any Coupon Amount payable on such Trigger Barrier Redemption Date. For the avoidance of doubt, no Redemption Amount shall be payable upon the occurrence of a Trigger Event on the Trigger Barrier Redemption Date or thereafter.

Where:

- **Trigger Barrier:** in respect of a Trigger Barrier Observation Date and an underlying asset, as specified in the table below corresponding to such Trigger Barrier Observation Date.
- **Trigger Barrier Observation Date(s):** in respect of an underlying asset and a Trigger Barrier Redemption Date, in each case subject to adjustment, as specified in the table below corresponding to such Trigger Barrier Redemption Date.
- **Trigger Barrier Redemption Amount:** an amount equal to 100 per cent. of the Nominal Amount.
- **Trigger Barrier Redemption Date(s):** in respect of each Trigger Barrier Observation Date, as specified in the table below corresponding to such Trigger Barrier Observation Date.

<b>Trigger Barrier Observation Date<sub>n</sub></b>	<b>Trigger Barrier<sub>n</sub></b>	<b>Trigger Barrier Redemption Date<sub>n</sub></b>
03 September 2020	An amount equal to 90% of the Strike Price of the relevant underlying asset	10 currency business days following the occurrence of a Trigger Event
03 December 2020	An amount equal to 90% of the Strike Price of the relevant underlying asset	10 currency business days following the occurrence of a Trigger Event
03 March 2021	An amount equal to 90% of the Strike Price of the relevant underlying asset	10 currency business days following the occurrence of a Trigger Event
03 June 2021	An amount equal to 90% of the Strike Price of the relevant underlying asset	10 currency business days following the occurrence of a Trigger Event
03 September 2021	An amount equal to 90% of the Strike Price of the relevant underlying asset	10 currency business days following the occurrence of a Trigger Event
03 December 2021	An amount equal to 90% of the Strike Price of the relevant underlying asset	10 currency business days following the occurrence of a Trigger Event

03 March 2022	An amount equal to 90% of the Strike Price of the relevant underlying asset	10 currency business days following the occurrence of a Trigger Event
03 June 2022	An amount equal to 90% of the Strike Price of the relevant underlying asset	10 currency business days following the occurrence of a Trigger Event
03 September 2022	An amount equal to 90% of the Strike Price of the relevant underlying asset	10 currency business days following the occurrence of a Trigger Event
03 December 2022	An amount equal to 90% of the Strike Price of the relevant underlying asset	10 currency business days following the occurrence of a Trigger Event
03 March 2023	An amount equal to 90% of the Strike Price of the relevant underlying asset	10 currency business days following the occurrence of a Trigger Event
03 June 2023	An amount equal to 90% of the Strike Price of the relevant underlying asset	10 currency business days following the occurrence of a Trigger Event
03 September 2023	An amount equal to 90% of the Strike Price of the relevant underlying asset	10 currency business days following the occurrence of a Trigger Event
03 December 2023	An amount equal to 90% of the Strike Price of the relevant underlying asset	10 currency business days following the occurrence of a Trigger Event
03 March 2024	An amount equal to 90% of the Strike Price of the relevant underlying asset	10 currency business days following the occurrence of a Trigger Event
03 June 2024	An amount equal to 90% of the Strike Price of the relevant underlying asset	10 currency business days following the occurrence of a Trigger Event
03 September 2024	An amount equal to 90% of the Strike Price of the relevant underlying asset	10 currency business days following the occurrence of a Trigger Event

- **Trigger Event:** if on the relevant Trigger Barrier Observation Date, the Level of each underlying asset at the Valuation Time is at or above the Trigger Barrier of such underlying asset.

#### **REDEMPTION AMOUNT**

Unless the Securities have been previously redeemed or purchased and cancelled (including following a Trigger Event), the Issuer shall redeem the Securities on the Maturity Date.

The Issuer shall redeem the Securities on the Maturity Date at the redemption amount (the "**Redemption Amount**"), which shall be an amount rounded down to the nearest transferable unit of the Settlement Currency determined in accordance with paragraph (a) or (b) below:

- (a) if a Knock-in Event has occurred, an amount equal to the *product* of (i) the Nominal Amount and (ii) the Worst Final Price *divided* by the Worst Redemption Strike Price, subject to a maximum amount equal to 100 per cent. of the Nominal Amount; or
- (b) if no Knock-in Event has occurred, an amount equal to the *product* of (i) the Nominal Amount and (ii) 100 per cent.

Where:

		<ul style="list-style-type: none"> <li>• <b>Final Fixing Date:</b> in respect of an underlying asset, 03 September 2024, subject to adjustment.</li> <li>• <b>Final Price:</b> in respect of an underlying asset, the Level of such underlying asset at the Valuation Time on the Final Fixing Date.</li> <li>• <b>Knock-in Barrier:</b> in respect of the Knock-in Observation Date and an underlying asset, an amount equal to 60% of its Strike Price.</li> <li>• <b>Knock-in Event:</b> if on the Knock-in Observation Date, the Level of any underlying asset at the Valuation Time is below the Knock-in Barrier of such underlying asset.</li> <li>• <b>Knock-in Observation Date(s):</b> in respect of an underlying asset, 03 September 2024, subject to adjustment.</li> <li>• <b>Redemption Strike Price:</b> in respect of an underlying asset, an amount equal to 100 per cent. of the Strike Price of such underlying asset.</li> <li>• <b>Underlying Asset Return:</b> in respect of an underlying asset, an amount equal to the Final Price of such underlying asset <i>divided</i> by its Strike Price.</li> <li>• <b>Worst Final Price:</b> the Final Price of the underlying asset with the lowest Underlying Asset Return.</li> <li>• <b>Worst Redemption Strike Price:</b> the Redemption Strike Price of the underlying asset with the lowest Underlying Asset Return.</li> </ul>
C.19	<b>Final reference price of underlying:</b>	The Final Price of an underlying asset shall be determined on the Final Fixing Date.
C.20	<b>Type of underlying:</b>	<p>The underlying assets are a basket of shares.</p> <p>Information on the underlying assets can be found at:</p> <p>In respect of Norsk Hydro ASA: <a href="http://www.oslobors.no">www.oslobors.no</a></p> <p>In respect of Aker BP ASA: <a href="http://www.oslobors.no">www.oslobors.no</a></p> <p>In respect of Storebrand ASA: <a href="http://www.oslobors.no">www.oslobors.no</a></p> <p>In respect of Equinor ASA: <a href="https://www.oslobors.no/ob_eng/">https://www.oslobors.no/ob_eng/</a></p>
<b>Section D – Risks</b>		
D.2	<b>Key risks that are specific to the Issuer:</b>	<p>The Securities are general unsecured obligations of the Issuer. Investors in the Securities are exposed to the risk that the Issuer could become insolvent and fail to make the payments owing by it under the Securities.</p> <p>The Issuer is exposed to a variety of risks that could adversely affect its results of operations and financial condition, including, among others, those described below:</p> <p>All references to the Issuer set out below are describing the consolidated businesses carried out by Credit Suisse Group AG ("<b>CSG</b>") and its subsidiaries (including the Issuer) and therefore should also be read as references to CSG.</p> <p><b>Liquidity risk:</b></p> <ul style="list-style-type: none"> <li>• The Issuer's liquidity could be impaired if it is unable to access the capital markets, sell its assets, its liquidity costs increase, or as a result of uncertainties regarding the possible discontinuation of benchmark rates.</li> <li>• The Issuer's businesses rely significantly on its deposit base for funding.</li> <li>• Changes in the Issuer's ratings may adversely affect its business.</li> </ul> <p><b>Market risk:</b></p> <ul style="list-style-type: none"> <li>• The Issuer may incur significant losses on its trading and investment activities due to market fluctuations and volatility.</li> <li>• The Issuer's businesses and organisation are subject to the risk of loss from adverse market conditions and unfavourable economic, monetary, political, legal , regulatory and other developments in the countries in which it operates.</li> </ul>

- The Issuer may incur significant losses in the real estate sector.
- Holding large and concentrated positions may expose the Issuer to large losses.
- The Issuer's hedging strategies may not prevent losses.
- Market risk may increase the other risks that the Issuer faces.

**Credit risk:**

- The Issuer may suffer significant losses from its credit exposures.
- Defaults by one or more large financial institutions could adversely affect financial markets generally and the Issuer specifically.
- The information that the Issuer uses to manage its credit risk may be inaccurate or incomplete.

**Risks relating to CSG's strategy:**

- CSG and its subsidiaries including the Issuer may not achieve all of the expected benefits of its strategic initiatives.

**Risks from estimates and valuations:**

- Estimates are based upon judgement and available information, and the Issuer's actual results may differ materially from these estimates.
- To the extent the Issuer's models and processes become less predictive due to unforeseen market conditions, illiquidity or volatility, its ability to make accurate estimates and valuations could be adversely affected.

**Risks relating to off-balance sheet entities:**

- If the Issuer is required to consolidate a special purpose entity, its assets and liabilities would be recorded on its consolidated balance sheets and it would recognise related gains and losses in its consolidated statements of operations, and this could have an adverse impact on its results of operations and capital and leverage ratios.

**Country and currency exchange risk:**

- Country risks may increase market and credit risks the Issuer faces.
- The Issuer may face significant losses in emerging markets.
- Currency fluctuations may adversely affect the Issuer's results of operations.

**Operational risk:**

- The Issuer is exposed to a wide variety of operational risks, including cybersecurity and other information technology risks.
- The Issuer may suffer losses due to employee misconduct.

**Risk management:**

- The Issuer's risk management procedures and policies may not always be effective, particularly in highly volatile markets.

**Legal and regulatory risks:**

- The Issuer's exposure to legal liability is significant.
- Regulatory changes may adversely affect the Issuer's business and ability to execute its strategic plans.
- Swiss resolution proceedings and resolution planning requirements may affect CSG's and the Issuer's shareholders and creditors.
- Changes in monetary policy are beyond the Issuer's control and difficult to predict.
- Legal restrictions on its clients may reduce the demand for the Issuer's services.

**Competition risks:**

- The Issuer faces intense competition in all financial services markets and for the products and services it offers.
- The Issuer's competitive position could be harmed if its reputation is damaged.
- The Issuer must recruit and retain highly skilled employees.



		<ul style="list-style-type: none"> <li>• The Issuer faces competition from new trading technologies.</li> </ul> <p><b>Statutory powers of Swiss Financial Market Supervisory Authority FINMA in the case of a restructuring proceeding:</b></p> <ul style="list-style-type: none"> <li>• The rights of the holders of Securities issued by the Issuer may be adversely affected by Swiss Financial Market Supervisory Authority FINMA's broad statutory powers in the case of a restructuring proceeding in relation to the Issuer, including its power to convert such Securities into equity and/or partially or fully write-down such Securities.</li> </ul>
D.6	<p><b>Key risks that are specific to the Securities and risk warning that investors may lose value of entire investment or part of it:</b></p>	<p>The Securities are subject to the following key risks:</p> <ul style="list-style-type: none"> <li>• The issue price or the offer price of the Securities may be more than the market value of such Securities as at the issue date, and more than the price at which the Securities can be sold in secondary market transactions. The issue price or the offer price of the Securities may take into account, where permitted by law, fees, commissions or other amounts relating to the issue, distribution and sale of the Securities, or the provision of introductory services, expenses incurred by the Issuer in creating, documenting and marketing the Securities and amounts relating to the hedging of its obligations under the Securities.</li> <li>• The market value of the Securities, any Coupon Amount(s) payable and the amount payable or deliverable at maturity depend on the performance of the underlying asset(s). The performance of an underlying asset may be subject to sudden and large unpredictable changes over time (known as "volatility"), which may be affected by national or international, financial, political, military or economic events or by the activities of participants in the relevant markets. Any of these events or activities could adversely affect the value of and return on the Securities.</li> <li>• If the Securities provide that any amount payable is subject to a cap, an investor's ability to participate in any change in the value of the underlying asset(s) over the term of the Securities will be limited notwithstanding any positive performance of the underlying asset(s) above such cap. Accordingly, the return on the Securities may be significantly less than if an investor had purchased the underlying asset(s) directly.</li> <li>• A secondary market for the Securities may not develop and, if it does, it may not provide the investors with liquidity and may not continue for the life of the Securities. Illiquidity may have an adverse effect on the market value of the Securities. The price in the market for a Security may be less than its issue price or its offer price and may reflect a commission or a dealer discount, which would further reduce the proceeds you would receive for your Securities.</li> <li>• The market value of the Securities will be affected by many factors beyond the control of the Issuer (including, but not limited to, the creditworthiness of the Issuer, the interest rates and yield rates in the market, the volatility of the underlying asset(s) (if any), etc.). Some or all of these factors will influence the value of the Securities in the market.</li> <li>• The total size of Securities being issued on the issue date may be greater than the amount subscribed or purchased by investors as the dealer may retain some of the Securities as part of its issuing, market-making and/or trading arrangements or for the purposes of meeting future investor demand. The issue size of the Securities should not be regarded as indicative of the depth or liquidity of the market, or the demand, for the Securities.</li> <li>• The levels and basis of taxation on the Securities and any reliefs from such taxation will depend on an investor's individual circumstances and could change at any time. The tax and regulatory characterisation of the Securities may change over the life of the Securities. This could have adverse consequences for investors.</li> <li>• The Coupon Rate will not be set by the Issuer until the Initial Setting Date so that the Issuer may take into account the prevailing market conditions at the time of the close of the offer period in order that the Issuer may issue the Securities at the relevant price and on the relevant terms. There is a risk that the final amount(s) set by the Issuer will be different from the indicative amount(s), although the final amount(s) will not be less than the minimum amount(s) set in respect of such indicative amounts or greater than the maximum amount(s) set in respect of such indicative amounts, as the case may be. Nevertheless, prospective investors must base their investment</li> </ul>

decision on the indicative amount(s) (and in light of the minimum or maximum amount(s)) so specified, and will not have a right of withdrawal from their purchase obligation when the final amount(s) are set by the Issuer. Investors should note that no supplement will be published in relation to such final setting.

- In certain circumstances (for example, if the Issuer determines that its obligations under the Securities have become unlawful or illegal, following an event of default or following certain events affecting the Issuer's hedging arrangements and/or underlying asset(s)) the Securities may be redeemed prior to their scheduled maturity. In such circumstances, the Unscheduled Termination Amount payable may be less than the original purchase price and could be as low as zero. No other amounts shall be payable in respect of the Securities on account of interest or otherwise following such determination by the Issuer.
- Following early redemption of Securities, investors may not be able to reinvest the redemption proceeds in an investment having a comparable rate of return. Investors in Securities may therefore lose some or all of their investment in such case.
- Investors will have no rights of ownership, including, without limitation, any voting rights, any rights to receive dividends or other distributions or any other rights with respect to any underlying asset referenced by the Securities.
- Investors may be exposed to currency risks because the underlying asset(s) may be denominated in a currency other than the currency in which the Securities are denominated, or the Securities and/or underlying asset(s) may be denominated in currencies other than the currency of the country in which the investor is resident. The value of the Securities may therefore increase or decrease based on fluctuations in those currencies.
- The Issuer is not obliged to maintain the listing of the Securities. If the regulated market or other market in respect of which the Securities are listed and/or admitted to trading closes, or if the relevant regulated market in respect of which the Securities are admitted to trading is replaced with a market that is not a regulated market, the Issuer may de-list the Securities or may (but is not obliged to) consent to the Securities to be admitted to trading on such replacement market instead. In the event that there is a delay or break between the listing of the Securities on the original market or regulated market, as the case may be, and the listing of the Securities on the replacement market, there may be a negative impact on the Securities (for example this may negatively impact the liquidity of the Securities and the ability of the Securityholders to sell the Securities).
- The Issuer may apply any consequential postponement of, or any alternative provisions for, valuation of an underlying asset following certain disruption events in relation to such underlying asset, each of which may have an adverse effect on the value of and return on the Securities.
- Securityholders will be exposed to the performance of each underlying asset and, in particular, to the underlying asset which has the worst performance. This means that, irrespective of how the other underlying assets perform, if any one or more underlying assets fail to meet the specified threshold or barrier, Securityholders could lose some or all of their initial investment.
- The performance of a share is dependent upon macroeconomic factors which may adversely affect the value of Securities. The issuer of a share has no obligation to any Securityholders and may take any actions in respect of such share without regard to the interests of the Securityholders, and any of these actions could adversely affect the market value of and return on the Securities. Securityholders will not participate in dividends or other distributions paid on such share.
- The Issuer may modify the terms and conditions of the Securities without the consent of Securityholders for the purposes of (a) curing any ambiguity or correcting or supplementing any provision if the Issuer determines it to be necessary or desirable, provided that such modification is not prejudicial to the interests of Securityholders, or (b) correcting a manifest error.
- Subject to the conditions and other restrictions set out in the terms and conditions of the Securities, the Issuer may adjust the terms and conditions of the Securities

		<p>without the consent of Securityholders following certain events affecting the Issuer's hedging arrangements and/or the underlying asset(s), or may early redeem the Securities at an amount which may be less than the initial investment.</p> <ul style="list-style-type: none"> <li>• In making discretionary determinations under the terms and conditions of the Securities, the Issuer and the calculation agent may take into account the impact on the relevant hedging arrangements. Such determinations could have a material adverse effect on the value of and return on the Securities and could result in their early redemption.</li> <li>• Subject to the conditions and other restrictions set out in the terms and conditions of the Securities, the Issuer may be substituted without the consent of Securityholders in favour of any affiliate of the Issuer or another company with which it consolidates, into which it merges or to which it sells or transfers all or substantially all of its property.</li> <li>• The Issuer is subject to a number of conflicts of interest, including: (a) in making certain calculations and determinations, there may be a difference of interest between the investors and the Issuer, (b) in the ordinary course of its business the Issuer (or an affiliate) may effect transactions for its own account and may enter into hedging transactions with respect to the Securities or the related derivatives, which may affect the market price, liquidity or value of the Securities, and (c) the Issuer (or an affiliate) may have confidential information in relation to the underlying asset(s) or any derivative instruments referencing them, but which the Issuer is under no obligation (and may be subject to legal prohibition) to disclose.</li> </ul> <p><b>Depending on the performance of the underlying asset(s), you may lose some or all of your investment. Investors may also lose some or all of their investment if one or more of the following occurs: (a) the Securities do not provide for scheduled repayment in full of the issue or purchase price at maturity (or over the relevant instalment dates, if applicable) or upon mandatory early redemption or optional early redemption of the Securities, (b) the Issuer fails and is unable to make payments owing under the Securities, (c) any adjustments are made to the terms and conditions of the Securities following certain events affecting the underlying asset(s) and/or the Issuer's hedging arrangements, that result in the amount payable or shares delivered being reduced, or (d) investors sell their Securities prior to maturity in the secondary market at an amount that is less than the initial purchase price.</b></p>
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**Section E – Other**

<b>E.2b</b>	<b>Reasons for the offer and use of proceeds:</b>	Not applicable; the net proceeds from the issue of the Securities will be used by the Issuer for its general corporate purposes (including hedging arrangements).
<b>E.3</b>	<b>Terms and conditions of the offer:</b>	<p>An offer of the Securities will be made in Norway during the period from, and including, 21 August 2019 to, and including, 30 August 2019 (the "Offer Period"). The Offer Period may be discontinued at any time. The offer price will be equal to 100% of the aggregate Nominal Amount.</p> <p>The Securities are offered subject to the following conditions:</p> <p>The offer of the Securities is conditional on their issue.</p> <p>The Issuer reserves the right to withdraw the offer for any reason at any time during the offer period and/or to cancel the issue of the Securities for any reason at any time on or prior to the issue date.</p> <p>Payments for the Securities shall be made to the relevant Distributor in accordance with the arrangements existing between the relevant Distributor and its customers relating to the subscription of securities generally.</p> <p>Manner in and date on which results of the offer are to be made public: the results of the offer will be published in accordance with Article 8 of the Prospectus Directive.</p>

<b>E.4</b>	<b>Interests material to the issue/offer:</b>	Fees shall be payable to the Distributor(s). The Issuer is subject to conflicts of interest between its own interests and those of holders of Securities, as described in Element D.6 above.
<b>E.7</b>	<b>Estimated expenses charged to the investor by the Issuer/offeror:</b>	The Securities will be sold by the dealer to the Distributor(s) at a discount of up to 6% of the issue price. Such discount represents the fee retained by the Distributor(s) out of the issue price paid by investors. The issue price and the terms of the Securities take into account such fee and may be more than the market value of the Securities on the issue date.

**SAMMENDRAG**  
**AV**  
**VERDIPAPIRENE**

Sammendraget består av opplysningskrav som kalles «**Elementer**». Elementene er nummerert i avsnitt A – E (A.1 – E.7).

Dette sammendraget inneholder alle Elementene som skal være inkludert i et sammendrag for denne typen verdipapir og Utsteder. Ettersom det ikke er nødvendig å gjøre rede for enkelte Elementer, kan det hende at enkelte tall i nummereringen er utelatt.

Selv om det kan være påkrevd å inkludere et Element på grunn av typen verdipapir og Utsteder, er det mulig at det ikke kan gis noe relevant informasjon om elementet. I så fall er det gitt en kort beskrivelse av elementet i sammendraget sammen med betegnelsen «ikke relevant».

<b>Avsnitt A – Innledning og advarsel</b>		
<b>A.1</b>	<b>Innledning og advarsel:</b>	<p>Dette sammendraget bør leses som en innføring i Grunnprospektet. Beslutninger om å investere i Verdipapirene bør være basert på at investoren har vurdert dette dokumentet i sin helhet.</p> <p>Dersom et krav knyttet til opplysningene i Grunnprospektet fremsettes for en domstol, kan saksøkende investor, i henhold til nasjonal lovgivning i medlemsstaten, bli pålagt å dekke kostnadene ved å oversette Grunnprospektet før rettsforhandlingene settes i gang.</p> <p>Kun de personene som har satt opp sammendraget, herunder oversatt dette, kan pådra seg sivilrettslig ansvar, men bare dersom sammendraget er villedende, unøyaktig eller inkonsekvent når det leses sammen med de andre delene av Grunnprospektet, eller dersom sammendraget, når det leses sammen med de andre delene av Grunnprospektet, ikke gir slik viktig informasjon som investorene trenger når de vurderer om de skal investere i slike Verdipapirer.</p>
<b>A.2</b>	<b>Samtykke(r):</b>	<p>Dersom Verdipapirene skal være gjenstand for et offentlig tilbud som krever foregående offentliggjøring av et prospekt i henhold til Prospektdirektivet ("<b>Prospektpliktig Tilbud</b>"), gir Utstederen samtykke til at Grunnprospektet brukes av finansielle mellomledd ("<b>Godkjent(e) Tilbyder(e)</b>"), i tilbudsperioden og i henhold til følgende betingelser:</p> <p>(a) Navn og adresse på Godkjent(e) Tilbyder(e):</p> <p style="margin-left: 40px;">Strukturinvest Fondkommission (FK) AB Strukturinvest Fondkommission (FK) AB Stora Badhusgatan 18 – 20 41121 Göteborg Sverige ("<b>Distributøren</b>")</p> <p>(b) Tilbudsperiode som de Godkjent(e) Tilbyder(ne) godkjenner bruk av Grunnprospektet i:</p> <p style="margin-left: 40px;">Verdipapirene vil bli tilbudt i Norge i perioden fra og med 21. august 2019 til og med 30. august 2019</p> <p>(c) Betingelser for Godkjent(e) Tilbyder(e)s bruk av Grunnprospektet:</p> <p style="margin-left: 40px;">Grunnprospektet kan kun brukes av (de) Godkjent(e) Tilbyder(ne) for å tilby Verdipapirene i jurisdiksjonen(e) der det Prospektpliktige Tilbudet vil finne sted.</p>

		Dersom du har til hensikt å kjøpe Verdipapirer fra en Godkjent Tilbyder skal du gjøre det, og tilbud og salg av verdipapirene skal foregå, i samsvar med alle vilkår og andre overenskomster mellom deg selv og en slik Godkjent Tilbyder, herunder pris og oppgjør. Utstederen vil ikke delta i slike ordninger, og følgelig vil Grunnprospektet ikke inneholde slik informasjon. Den/de Godkjent(e) tilbyder(ne) bør gjøre vilkårene og betingelsene for tilbudet tilgjengelige for deg på det tidspunkt tilbudet gis. Verken utstederen eller megleren har noe ansvar eller forpliktelser med hensyn til den informasjonen som den/de Godkjente Tilbyder(ne) gir.																																								
<b>Avsnitt B – Utsteder</b>																																										
<b>B.1</b>	<b>Juridisk navn og firmanavn på Utstederen:</b>	Credit Suisse AG («CS») ved sin filial i London («Utstederen»).																																								
<b>B.2</b>	<b>Hjemsted, rettslig form, lovgivning og stiftelsesland for Utstederen:</b>	CS er opprettet i henhold til sveitsisk lov som et aksjeselskap ( <i>Aktiengesellschaft</i> ) i Zürich, og driver sin virksomhet i henhold til sveitsisk lov.																																								
<b>B.4b</b>	<b>Kjente trender som kan påvirke Utstederen og bransjene den opererer i:</b>	Ikke relevant – det er ingen kjente trender, usikkerheter, krav, forpliktelser eller hendelser som med noen sannsynlighet kan få en vesentlig innvirkning på Utstederen i inneværende forretningsår.																																								
<b>B.5</b>	<b>Konsernet og Utstederens stilling i dette:</b>	CS er en sveitsisk bank og et heleid datterselskap av Credit Suisse Group AG, et globalt finansieringsselskap. CS har en rekke datterselskaper i forskjellige jurisdiksjoner.																																								
<b>B.9</b>	<b>Resultatprognose eller – anslag:</b>	Ikke relevant. Utstederen har ikke utarbeidet noen resultatprognose eller resultatanslag.																																								
<b>B.10</b>	<b>Forbehold i revisjonsrapporten om historisk finansiell informasjon:</b>	Ikke relevant. Det var ingen forbehold i revisjonsrapporten om historisk finansiell informasjon.																																								
<b>B.12</b>	<b>Utvalgte historiske nøkkeltall. Ingen vesentlige negative endringer og beskrivelse av vesentlige endringer i Utsteders finansielle stilling:</b>	<p><b>CS</b></p> <p>Tabellene nedenfor viser oppsummeringen for CS som er hentet fra de reviderte konsoliderte balanseregnskapene til CS per 31. desember 2018 og 2017, og de tilhørende reviderte konsoliderte driftsregnskapene til CS for hvert av årene i treårsperioden avsluttet 31. desember 2018, og det ureviderte forenklede konsoliderte balanseregnskapet for CS per 31. mars 2019 og de ureviderte forenklede konsoliderte driftsregnskapene for tremånedersperiodene avsluttet 31. mars 2019 og 31. mars 2018.</p> <table border="1" style="width: 100%; border-collapse: collapse;"> <thead> <tr> <th colspan="4" style="text-align: center;"><b>Oppsummering - konsolidert driftsregnskap for CS</b></th> </tr> <tr> <th style="text-align: left;"><i>I millioner CHF</i></th> <th colspan="3" style="text-align: center;"><i>Regnskapsåret avsluttet 31. desember (revidert)</i></th> </tr> <tr> <th></th> <th style="text-align: center;"><b>2018</b></th> <th style="text-align: center;"><b>2017</b></th> <th style="text-align: center;"><b>2016</b></th> </tr> </thead> <tbody> <tr> <td>Nettoinntekter</td> <td style="text-align: right;">20 820</td> <td style="text-align: right;">20 965</td> <td style="text-align: right;">20 393</td> </tr> <tr> <td>Avsetning for kredittap</td> <td style="text-align: right;">245</td> <td style="text-align: right;">210</td> <td style="text-align: right;">252</td> </tr> <tr> <td>Sum driftskostnader</td> <td style="text-align: right;">17 719</td> <td style="text-align: right;">19 202</td> <td style="text-align: right;">22 630</td> </tr> <tr> <td>Resultat før skatt</td> <td style="text-align: right;">2 856</td> <td style="text-align: right;">1 553</td> <td style="text-align: right;">(2 489)</td> </tr> <tr> <td>Skattekostnad</td> <td style="text-align: right;">1 134</td> <td style="text-align: right;">2 781</td> <td style="text-align: right;">400</td> </tr> <tr> <td>Resultat etter skatt</td> <td style="text-align: right;">1 722</td> <td style="text-align: right;">(1 228)</td> <td style="text-align: right;">(2 889)</td> </tr> <tr> <td>Resultat tilskrevet aksjeminoritet</td> <td style="text-align: right;">(7)</td> <td style="text-align: right;">27</td> <td style="text-align: right;">(6)</td> </tr> </tbody> </table>	<b>Oppsummering - konsolidert driftsregnskap for CS</b>				<i>I millioner CHF</i>	<i>Regnskapsåret avsluttet 31. desember (revidert)</i>				<b>2018</b>	<b>2017</b>	<b>2016</b>	Nettoinntekter	20 820	20 965	20 393	Avsetning for kredittap	245	210	252	Sum driftskostnader	17 719	19 202	22 630	Resultat før skatt	2 856	1 553	(2 489)	Skattekostnad	1 134	2 781	400	Resultat etter skatt	1 722	(1 228)	(2 889)	Resultat tilskrevet aksjeminoritet	(7)	27	(6)
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		Resultat tilskrevet aksjonærene	1 729	(1 255)	(2 883)
		<i>I millioner CHF</i>	<i>Tremånedersperioden avsluttet 31. mars (urevidert)</i>		
			2019	2018	
		Nettoinntekter	5 435	5 585	
		Avsetning for kredittap	81	48	
		Sum driftskostnader	4 363	4 627	
		Resultat før skatt	991	910	
		Skattekostnad	362	299	
		Resultat etter skatt	629	611	
		Resultat tilskrevet aksjeminoritet	3	0	
		Resultat tilskrevet aksjonærene	626	611	
		<b>Oppsummering – konsolidert balanseregnskap for CS</b>			
		<i>I millioner CHF</i>	<i>31. mars 2019 (urevidert)</i>	<i>31. desember 2018 (revidert)</i>	<i>31. desember 2017 (revidert)</i>
		Sum eiendeler	796 388	772 069	798 372
		Sum gjeld	750 101	726 075	754 822
		Sum aksjekapital	45 570	45 296	42 670
		Minoritetsinteresser	717	698	880
		Sum egenkapital	46 287	45 994	43 550
		Samlet gjeld og egenkapital	796 388	772 069	798 372
		<p>Det har ikke vært noen vesentlig forverring i utsiktene til Utstederen og dennes konsoliderte datterselskaper siden 31. desember 2018.</p> <p>Ikke relevant; det har ikke vært noen vesentlig endring i den finansielle stillingen til Utstederen og dennes konsoliderte datterselskaper siden 31. mars 2019.</p>			
<b>B.13</b>	<b>Nylige hendelser av vesentlig betydning for vurdering av Utsteders solvens:</b>	Ikke relevant; Det har ikke vært noen nylige hendelser av vesentlig betydning for vurdering av Utsteders solvens.			
<b>B.14</b>	<b>Utsteders posisjon i konsernet og avhengighet av andre enheter innen konsernet:</b>	<p>Se Element B.5 over.</p> <p>Ikke relevant; CS er ikke avhengig av andre medlemmer i konsernet.</p>			
<b>B.15</b>	<b>Utsteders hovedaktiviteter:</b>	CS' hovedaktiviteter består av finansielle tjenester innen investeringsbankvirksomhet, privatbankvirksomhet og kapitalforvaltning.			

<b>B. 16</b>	<b>Eierskap og kontroll over Utsteder</b>	CS er et heleid datterselskap av Credit Suisse Group AG.
<b>Avsnitt C – Verdipapirer</b>		
<b>C.1</b>	<b>Verdipapirenes type og klasse og sikkerhetsnummer:</b>	<p>Verdipapirene ("<b>Verdipapirene</b>") er obligasjoner. Verdipapirene er Trigger Return verdipapirer. Verdipapirene kan innløses tidlig etter en utløsende hendelse og vil betale rentekupong avhengig av underliggende eiendelers utvikling.</p> <p>Verdipapirene i en serie vil bli unikt identifisert ved <b>ISIN</b>: NO0010860539.</p>
<b>C.2</b>	<b>Valuta:</b>	Verdipapirenes valuta vil være norske kroner (" <b>NOK</b> ") (" <b>Oppgjørsvalutaen</b> ")
<b>C.5</b>	<b>Restriksjoner på fri omsettelighet av Verdipapirene:</b>	<p>Verdipapirene har ikke blitt og vil ikke bli registrert i henhold til USAs Securities Act av 1933 («<b>Securities Act</b>») og kan ikke tilbys eller selges i USA eller til, på vegne av eller til gode for «U.S. persons» bortsett fra i visse transaksjoner som er unntatt registreringskravene i USAs Securities Act og gjeldende verdipapirlovgivning i delstatene.</p> <p>Verdipapirene må ikke tilbys, selges eller leveres, og intet tilbudsmateriale som gjelder Verdipapirene må distribueres, i eller fra noen jurisdiksjon unntatt under omstendigheter som vil føre til samsvar med gjeldende lover og forskrifter.</p>
<b>C.8</b>	<b>Rettigheter knyttet til verdipapirene, rangering av verdipapirene og begrensninger i rettighetene:</b>	<p><b>Rettigheter:</b> Verdipapirene gir hver innehaver av Verdipapirer (en «Innehaver») rett til å motta en potensiell avkastning på Verdipapirene (se Element C.18 under). Verdipapirene gir også hver Innehaver stemmerett når det gjelder visse endringer.</p> <p><b>Rangering:</b> Verdipapirene er ikke-ansvarlige og usikrede forpliktelser for Utstederen. De er likestilt seg imellom og likestilt med alle andre ikke-ansvarlige og usikrede forpliktelser for Utstederen som til enhver tid er utestående.</p> <p><b>Begrensning i rettigheter:</b></p> <ul style="list-style-type: none"> <li>• Utstederen kan innløse Verdipapirene tidlig grunnet illegalitet, eller etter visse hendelser som påvirker Utstederens kurssikringsordninger og/eller de(n) underliggende eiendelen(e). Verdipapirene kan innløses tidlig ved mislighold. I hvert slikt tilfelle vil beløpet som utbetales for hvert Verdipapir som innløses tidlig være likt Beløpet ved ikke-planlagt oppsigelse, og intet annet beløp skal utbetales for hvert Verdipapir når det gjelder renter eller annet.</li> </ul> <p>Der:</p> <ul style="list-style-type: none"> <li>• <b>Beløp ved ikke-planlagt oppsigelse:</b> for hvert Verdipapir, et beløp (som kan være over eller lik null) som tilsvarer verdien av et slikt Verdipapir rett før det forfaller og skal betales etter mislighold, eller, i andre tilfeller, så snart som praktisk mulig etter at Utsteder har bestemt seg for å løse inn Verdipapiret tidlig, som beregnet av beregningsagenten ved bruk av dennes gjeldende interne modeller og metoder.</li> </ul> <p>Med andre ord: hvis et Verdipapir innløses etter mislighold, skal ikke Beløpet ta hensyn til noen øvrige eller umiddelbare effekter misligholdet har for Utsteders kredittverdighet (inkludert, men ikke begrenset til faktisk eller forventet nedgradering av kredittvurdering)</p> <ul style="list-style-type: none"> <li>• Utstederen kan justere vilkårene for Verdipapirene uten samtykke fra Innehaverne etter visse hendelser som påvirker Utstederens kurssikringsordninger og/eller de(n) underliggende eiendelen(e), eller Utstederen kan innløse Verdipapirene tidlig til Beløpet ved ikke-planlagt oppsigelse som beskrevet over (og ingen andre beløp skal betales for Verdipapirene når det gjelder renter eller annet etter en slik avgjørelse fra Utstederen).</li> <li>• Vilkårene for Verdipapirene inneholder bestemmelser om å innkalle Innehaverne til møter for å behandle saker som berører deres interesser, og ethvert vedtak som gjøres med relevant flertall i et møte skal være bindende for alle Innehaverne, uansett om de deltok på møtet eller stemte for eller mot det aktuelle vedtaket. Under visse omstendigheter kan Utstederen endre vilkårene for Verdipapirene uten samtykke fra Innehaverne.</li> <li>• Verdipapirene kan utsettes for følgende typer mislighold: Dersom Utstederen ikke betaler et skyldig beløp for Verdipapirene innen 30 dager fra forfallsdato,</li> </ul>



		<p>eller det skjer hendelser forbundet med at Utstederen blir insolvent eller avvikles.</p> <ul style="list-style-type: none"> <li>• Utstederen kan når som helst og uten samtykke fra Innehaverne la seg erstatte som Utsteder av Verdipapirene av ethvert selskap som det konsolideres med, slås sammen med eller som det selger eller overfører alle eller de fleste av sine eiendeler til.</li> <li>• <b>Gjeldende lov:</b> Verdipapirene reguleres av engelsk lov.</li> </ul>
<b>C.11</b>	<b>Opptak til børsnøtering:</b>	Det er søkt om at Verdipapirene tas opp til handel på det regulerte markedet Nasdaq Stockholm AB.
<b>C.15</b>	<b>Effekt av underliggende instrumenter på investeringens verdi:</b>	<p>Verdien på Verdipapirene og om det skal utbetales noe Kupongbeløp på en Kupongbetalingsdato vil avhenge av utviklingen for de(n) underliggende eiendelen(e) på Kupongobservasjonsdatoen som tilsvarer en slik Kupongbetalingsdato.</p> <p>Verdien på Verdipapirene og om Verdipapirene vil bli innløst tidlig på en Triggerbarriere-innløsningsdato vil avhenge av utviklingen for de(n) underliggende eiendelen(e) på Triggerbarriere-observasjonsdatoen som tilsvarer en slik Triggerbarriere-innløsningsdato.</p> <p>Verdien på Verdipapirene og Innløsningsbeløpet som skal betales for Verdipapirer som innløses på Forfallsdato vil avhenge av utviklingen for de(n) underliggende eiendelen(e) på Knock-in-observasjonsdatoen og Den endelige fastsettelsesdatoen.</p> <p>Se Element C.18. under for mer informasjon om hvordan verdien på Verdipapirene påvirkes av verdien på de(n) underliggende eiendelen(e).</p>
<b>C.16</b>	<b>Fastsatt forfallsdato eller oppgjør dato:</b>	Den fastsatte forfallsdato (« <b>Forfallsdatoen</b> ») for Verdipapirene er 10 valutahandelsdager etter Den endelige fastsettelsesdatoen, eller, hvis dette blir forskjellige datoer for forskjellige underliggende eiendeler, den dato som inntreffer sist (antakelig 17. september 2024).
<b>C.17</b>	<b>Oppgjørprosedyre:</b>	<p>Verdipapirene leveres av Utstederen mot betaling av emisjonskursen. Oppgjørprosedyrene avhenger av klareringssystemet for Verdipapirene og lokal praksis i investorens hjemland.</p> <p>Verdipapirene klareres gjennom Verdipapirsentralen ASA.</p>

C.18	<b>Avkastning på derivative Verdipapirer</b>	<p>Avkastningen på Verdipapirene vil komme fra:</p> <ul style="list-style-type: none"> <li>• Eventuelle Kupongbeløp som skal betales</li> <li>• Potensiell betaling av et Triggerbarriere-innløsningsbeløp etter tidlig innløsning av Verdipapirene fordi det har inntruffet en Utløsende hendelse, og</li> <li>• (såfremt Verdipapirene ikke er blitt innløst, kjøpt og kansellert tidligere,) utbetaling av Innløsningsbeløpet på den fastsatte Forfallsdato for Verdipapirene.</li> </ul> <p style="text-align: center;"><b><u>KUPONGBELØP</u></b></p> <p>Dersom en Kupongbetalingshendelse har inntruffet på en Kupongobservasjonsdato, skal Kupongbeløpet som utbetales på Kupongbetalingsdatoen som tilsvarer denne Kupongobservasjonsdatoen, være et beløp lik (a) <i>produktet</i> av (i) Det nominelle beløpet, (ii) Kupongrenten, og (iii) antallet Kupongobservasjonsdatoer som har inntruffet <i>minus</i> (b) <i>summen</i> av eventuelle Kupongbeløp som er utbetalt for det aktuelle verdipapiret på hver Kupongbetalingsdato forut for denne Kupongbetalingsdatoen.</p> <p>Dersom det ikke har funnet sted en Kupongbetalingshendelse på en Kupongobservasjonsdato, skal det ikke utbetales noe Kupongbeløp på Kupongbetalingsdatoen som tilsvarer denne Kupongobservasjonsdatoen.</p> <p>Eventuelle Kupongbeløp som utbetales skal avrundes ned til nærmeste overførbare enhet i oppgjørsvalutaen.</p> <p>Der:</p> <ul style="list-style-type: none"> <li>• <b>Kupongobservasjonsdato(er):</b> for en underliggende eiendel og en Kupongbetalingsdato, er som følger: <ul style="list-style-type: none"> <li>3. desember 2019</li> <li>3. mars 2020</li> <li>3. juni 2020</li> <li>3. september 2020</li> <li>3. desember 2020</li> <li>3. mars 2021</li> <li>3. juni 2021</li> <li>3. september 2021</li> <li>3. desember 2021</li> <li>3. mars 2022</li> <li>3. juni 2022</li> <li>3. september 2022</li> <li>3. desember 2022</li> <li>3. mars 2023</li> <li>3. juni 2023</li> <li>3. september 2023</li> <li>3. desember 2023</li> <li>3. mars 2024</li> <li>3. juni 2024</li> <li>3. september 2024</li> </ul> </li> </ul> <p>Justeringer kan forekomme for alle datoene.</p> <ul style="list-style-type: none"> <li>• <b>Kupongbetalingsdato(er):</b> For en Kupongobservasjonsdato, 10 valutahandelsdager etter denne Kupongobservasjonsdatoen (eller, hvis dette blir forskjellige datoer for forskjellige underliggende eiendeler, den datoen som inntreffer sist).</li> </ul>
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- **Kupongbetalingshendelse:** Dersom Nivået for hver underliggende eiendel på Tidspunktet for verdifastsettelse på den aktuelle Kupongobservasjonsdato er på eller over Kupongterskelen for denne underliggende eiendelen som tilsvarer Kupongobservasjonsdatoen.
- **Kupongrente:** Veiledende 3,5 %, med en minsterente på 2,8 %
- **Kupongterskel:** for en Kupongobservasjonsdato og underliggende eiendel, et beløp lik 70 % av Innløsningskursen.
- **Første fastsettelsesdato:** for en underliggende eiendel: 3. september 2019, men dette kan bli justert senere.
- **Nivå:** for:
  - (i) Norsk Hydro ASA, prisen på en slik underliggende eiendel som notert på relevant børs.
  - (ii) Aker BP ASA, prisen på en slik underliggende eiendel som notert på relevant børs.
  - (iii) Storebrand ASA, prisen på en slik underliggende eiendel som notert på relevant børs.
  - (iv) Equinor ASA, prisen på en slik underliggende eiendel som notert på relevant børs.
- **Nominelt beløp:** NOK 10 000,00
- **Innløsningskurs:** for en underliggende eiendel, Nivået på eiendelen på Tidspunktet for verdifastsettelse på Første fastsettelsesdato.
- **Tidspunkt for verdifastsettelse:** for:
  - (i) Norsk Hydro ASA, fastsatt stengetid på børsen.
  - (ii) Aker BP ASA, fastsatt stengetid på børsen.
  - (iii) Storebrand ASA, fastsatt stengetid på børsen.
  - (iv) Equinor ASA, fastsatt stengetid på børsen.

#### **TRIGGERBARRIERE-INNLØSNINGSBELØP**

Dersom ikke Verdipapirene er blitt innløst, kjøpt eller kansellert tidligere, og det har intruffet en Utløsende hendelse, skal Utstederen innløse Verdipapirene på Triggerbarriere-innløsningsdatoen til Triggerbarriere-innløsningsbeløpet for denne Triggerbarriere-innløsningsdatoen, sammen med ethvert Kupongbeløp som skal betales på Triggerbarriere-innløsningsdatoen. Med andre ord: det skal ikke betales noe Innløsningsbeløp når det inntreffer en Utløsende hendelse på Triggerbarriereinnløsningsdatoen eller senere.

Der:

- **Triggerbarriere:** for en Triggerbarriere-observasjonsdato og en underliggende eiendel, som spesifisert i tabellen under og tilsvarende slik Triggerbarriere-observasjonsdato
- **Triggerbarriere-observasjonsdato(er):** for en underliggende eiendel og en Triggerbarriere-innløsningsdato, som spesifisert i tabellen under og tilsvarende slik Triggerbarriere-innløsningsdato, i hvert tilfelle underlagt justeringer.
- **Triggerbarriere-innløsningsbeløp:** et beløp lik 100 prosent av Nominelt beløp.
- **Triggerbarriere-innløsningsdato(er):** for hver Triggerbarriere-observasjonsdato, som spesifisert i tabellen under og tilsvarende slik Triggerbarriere-observasjonsdato.

Triggerbarriere Observasjonsdato <sub>n</sub>	Triggerbarrieren <sub>n</sub>	Triggerbarriere Innløsningsdato <sub>n</sub>
3. september 2020	Et beløp lik 90 % av Innløsningskursen for den underliggende eiendelen	10 valutadager etter en utløsende hendelse
3. desember 2020	Et beløp lik 90 % av Innløsningskursen for den underliggende eiendelen	10 valutadager etter en utløsende hendelse
3. mars 2021	Et beløp lik 90 % av Innløsningskursen for den underliggende eiendelen	10 valutadager etter en utløsende hendelse
3. juni 2021	Et beløp lik 90 % av Innløsningskursen for den underliggende eiendelen	10 valutadager etter en utløsende hendelse
3. september 2021	Et beløp lik 90 % av Innløsningskursen for den underliggende eiendelen	10 valutadager etter en utløsende hendelse
3. desember 2021	Et beløp lik 90 % av Innløsningskursen for den underliggende eiendelen	10 valutadager etter en utløsende hendelse
3. mars 2022	Et beløp lik 90 % av Innløsningskursen for den underliggende eiendelen	10 valutadager etter en utløsende hendelse
3. juni 2022	Et beløp lik 90 % av Innløsningskursen for den underliggende eiendelen	10 valutadager etter en utløsende hendelse
3. september 2022	Et beløp lik 90 % av Innløsningskursen for den underliggende eiendelen	10 valutadager etter en utløsende hendelse
3. desember 2022	Et beløp lik 90 % av Innløsningskursen for den underliggende eiendelen	10 valutadager etter en utløsende hendelse
3. mars 2023	Et beløp lik 90 % av Innløsningskursen for den underliggende eiendelen	10 valutadager etter en utløsende hendelse
3. juni 2023	Et beløp lik 90 % av Innløsningskursen for den underliggende eiendelen	10 valutadager etter en utløsende hendelse
3. september 2023	Et beløp lik 90 % av Innløsningskursen for den underliggende eiendelen	10 valutadager etter en utløsende hendelse
3. desember 2023	Et beløp lik 90 % av Innløsningskursen for den underliggende eiendelen	10 valutadager etter en utløsende hendelse
3. mars 2024	Et beløp lik 90 % av Innløsningskursen for den underliggende eiendelen	10 valutadager etter en utløsende hendelse
3. juni 2024	Et beløp lik 90 % av Innløsningskursen for den underliggende eiendelen	10 valutadager etter en utløsende hendelse
3. september 2024	Et beløp lik 90 % av Innløsningskursen for den underliggende eiendelen	10 valutadager etter en utløsende hendelse

- **Utløsende hendelse:** Hvis Nivået for hver underliggende eiendel på Tidspunktet for verdifastsettelse på den aktuelle Triggerbarriere-observasjonsdato, er på eller over Triggerbarrieren for eiendelen.

		<p style="text-align: center;"><b><u>INNØSNINGSBELØP</u></b></p> <p>Såfremt Verdipapirene ikke er blitt innløst, kjøpt og kansellert tidligere (inkludert etter en Utløsende hendelse) skal Utstederen innløse Verdipapirene på Forfallsdatoen.</p> <p>Utstederen skal innløse Verdipapirene på Forfallsdatoen til Innløsningsbeløpet, («<b>Innløsningsbeløpet</b>»), som skal være et beløp avrundet ned til nærmeste overførbare enhet i oppgjørsvalutaen fastsatt i henhold til punkt (a) eller (b) under:</p> <p>(a) Hvis det har oppstått en Knock-in-hendelse, et beløp lik <i>produktet</i> av (i) det Nominelle beløpet og (ii) den Laveste endelige prisen <i>dividert</i> med den Laveste Innløsningskursen, der maksimumsbeløpet er lik 100 prosent av det Nominelle beløpet; eller</p> <p>(b) Hvis det ikke har oppstått en Knock-in-hendelse, et beløp lik <i>produktet</i> av (i) det Nominelle beløpet og (ii) 100 prosent.</p> <p>Der:</p> <ul style="list-style-type: none"> <li>• <b>Endelig fastsettelsesdato:</b> for en underliggende eiendel, 3. september 2024, med mulighet for justeringer.</li> <li>• <b>Endelig pris:</b> for en underliggende eiendel, Nivået på eiendelen på Tidspunktet for verdifastsettelse på Den endelige fastsettelsesdatoen.</li> <li>• <b>Knock-in-barriere:</b> for Knock-in-observasjonsdatoen og en underliggende eiendel, et beløp lik 60 % av Innløsningskursen.</li> <li>• <b>Knock-in-hendelse:</b> dersom Nivået på en underliggende eiendel på Tidspunktet for verdifastsettelse på Knock-in-observasjonsdatoen, er under Knock-in-barrieren for den underliggende eiendelen.</li> <li>• <b>Knock-in-observasjonsdato(er):</b> for en underliggende eiendel, 3. september 2024, med mulighet for justeringer.</li> <li>• <b>Innløsningskurs:</b> for en underliggende eiendel, et beløp lik 100 prosent av Innløsningskursen for denne underliggende eiendelen.</li> <li>• <b>Underliggende avkastning på eiendel:</b> for en underliggende eiendel, et beløp lik Endelig pris for eiendelen dividert med Innløsningskursen.</li> <li>• <b>Laveste endelige pris:</b> Endelig pris for den underliggende eiendelen som har lavest avkastning.</li> <li>• <b>Laveste Innløsningskurs:</b> Innløsningskursen på den underliggende eiendelen med lavest avkastning.</li> </ul>
<b>C.19</b>	<b>Endelig referansepris på det underliggende:</b>	Den endelige prisen på en underliggende eiendel skal fastsettes på Den endelige fastsettelsesdatoen.
<b>C.20</b>	<b>Type underliggende:</b>	De underliggende eiendelene er en aksjekurv.
		<p>Informasjon om de underliggende eiendelene:</p> <p>For Norsk Hydro ASA: <a href="http://www.oslobors.no">www.oslobors.no</a></p> <p>For Aker BP ASA: <a href="http://www.oslobors.no">www.oslobors.no</a></p> <p>For Storebrand ASA: <a href="http://www.oslobors.no">www.oslobors.no</a></p> <p>For Equinor ASA: <a href="http://www.oslobors.no/ob_eng">www.oslobors.no/ob_eng</a></p>
<b>Avsnitt D - Risiko</b>		
<b>D.2</b>	<b>Vesentlig risiko knyttet til Utstederen:</b>	<p>Verdipapirene er Utstederens generelle, usikrede forpliktelser. De som investerer i Verdipapirene utsettes for risiko for at Utstederen kan bli insolvent og ikke overholde sine betalingsforpliktelser i henhold til Verdipapirene.</p> <p>Utstederen er utsatt for en rekke forskjellige risikoer som kan ha en negativ innvirkning på selskapets drift og finansielle stilling, inkludert blant annet de som er beskrevet nedenfor:</p>

All referanse til Utsteder nedenfor beskriver konsolidert aktivitet utført av Credit Suisse Group AG ("**CSG**") og dets datterselskaper (inkludert Utstederen). Derfor skal dette leses som en referanse til CSG.

**Likviditetsrisiko:**

- Utstederens likviditet kan bli svekket hvis selskapet ikke får tilgang til kapitalmarkedene, hvis det ikke kan selge sine eiendeler, hvis likviditetskostnadene øker, eller som følge av usikkerhet knyttet til et eventuelt opphør av benchmark-rater.
- For å drive sin forretningsvirksomhet er Utstederen i stor grad avhengig av sin innskuddsbasis for penger.
- Endringer i Utstederens kredittverdighet kan også innvirke negativt på Utstederens forretninger.

**Markedsrisiko:**

- Utstederen kan pådra seg betydelige tap på handels- og investeringsaktiviteter grunnet svingninger og uro i markedet.
- Utstederens forretninger og organisasjon risikerer tap på grunn av ugunstige markedsforhold og uheldig økonomisk, pengerelatert, politisk, juridisk, lovgivningsmessig og annen utvikling i land der Utstederen har virksomhet.
- Utsteder kan pådra seg betydelige tap på eiendomsmarkedet.
- Store og konsentrerte posisjoner kan eksponere Utstederen for store tap
- Det er ikke sikkert Utstederens kurssikringsstrategier kan forhindre tap
- Markedsrisiko kan også øke annen risiko som Utstederen står overfor.

**Kredittrisiko:**

- Utstederen kan lide betydelige tap på sin kreditteksponering
- Mislighold i en eller flere store finansinstitusjoner kan også ha en negativ innvirkning på Utstederen og finansmarkedene generelt.
- Den informasjonen som Utstederen bruker til å styre sin kredittrisiko kan være unøyaktig eller ufullstendig.

**Risiko forbundet med CSGs strategi:**

- CSG og dets datterselskaper, inkludert Utsteder, kan tenkes ikke å realisere alle de fordelene man forventer gjennom strategiske tiltak.

**Risiko forbundet med estimater og verdifastsettelse:**

- Estimer bygger på skjønn og tilgjengelige opplysninger. Utsteders faktiske resultater kan avvike vesentlig fra estimatene.
- I den grad Utstederens modeller og prosesser blir mindre forutsigende grunnet uforutsette markedsforhold, manglende likviditet eller ustabilitet, kan dette innvirke negativt på Utstederens evne til å foreta nøyaktige estimater og verdifastsettelse.

**Risiko forbundet med enheter som ikke er oppført i balanseregnskapet:**

- Hvis Utstederen må konsolidere en enhet med spesielt formål, vil eiendeler og forpliktelser fremkomme i det konsoliderte balanseregnskapet, og inntekter og tap i det konsoliderte driftsregnskapet, og dette kan innvirke negativt på driftsresultater og grad av fremmedfinansiering.

**Landrisiko og valutarisiko:**

- Landrisiko kan øke markedsrisikoen og kredittrisikoen Utstederen står overfor.
- Utsteder kan møte betydelige tap i fremvoksende markeder.
- Valutafluktasjoner kan påvirke Utsteders driftsresultater.

**Operasjonell risiko:**

- Utstederen er eksponert for en lang rekke operasjonelle risikoer, blant annet

		<p>cybersikkerhet og annen risiko knyttet til informasjonsteknologi.</p> <ul style="list-style-type: none"> <li>• Utsteder kan lide tap grunnet ansattes forseelser.</li> </ul> <p><b>Risikostyring</b></p> <ul style="list-style-type: none"> <li>• Utsteders prosedyrer og retningslinjer for risikostyring er kanskje ikke alltid effektive, særlig i svært volatile markeder.</li> </ul> <p><b>Juridisk og myndighetsrelatert risiko:</b></p> <ul style="list-style-type: none"> <li>• Utsteder har betydelig juridisk risiko i sin virksomhet.</li> <li>• Endringer i myndighetskrav kan ha negativ innvirkning på Utstederens virksomhet og evne til å gjennomføre sine strategiske planer.</li> <li>• Sveitsiske avviklingsprosesser og krav til planlegging av avvikling kan påvirke CSGs og Utsteders aksjonærer og kreditorer.</li> <li>• Endringer i pengepolitikk er utenfor Utsteders kontroll og er vanskelige å forutse.</li> <li>• Juridiske restriksjoner på klienter kan redusere etterspørsel etter Utsteders tjenester.</li> </ul> <p><b>Konkurranserisiko:</b></p> <ul style="list-style-type: none"> <li>• Utstederen møter sterk konkurranse i alle markeder for finanstjenester og de produkter og tjenester som tilbys.</li> <li>• Utstederens konkurranseposisjon kan svekkes hvis selskapets omdømme skades</li> <li>• Utstederens må rekruttere og holde på svært dyktige ansatte.</li> <li>• Utstederen møter konkurranse fra nye trading-teknologier</li> </ul> <p><b>Den sveitsiske tilsynsmyndigheten for finansmarkedets (FINMA) lovbestemte fullmakt ved restrukturering:</b></p> <ul style="list-style-type: none"> <li>• Verdipapireiernes rettigheter til Verdipapirer utstedt av Utsteder kan bli negativt påvirket av FINMAs vide lovbestemte fullmakt ved restrukturering med hensyn til Utsteder, inkludert deres rett til å konvertere slike Verdipapirer til egenkapital og/eller delvis eller hel nedskrivning av Verdipapirene.</li> </ul>
D.6	<p><b>Vesentlig risiko knyttet til Verdipapirene og en advarsel om at investorer kan tape hele eller deler av investeringen:</b></p>	<p>Verdipapirene er utsatt for følgende viktige risikofaktorer:</p> <ul style="list-style-type: none"> <li>• Emisjonskursen eller tilbudsprisen på Verdipapirene kan ligge over markedsprisen for slike Verdipapirer på utstedelsesdatoen, og over den prisen Verdipapirene kan selges for i transaksjoner på annenhåndsmarkedet. Emisjonskursen eller tilbudsprisen på Verdipapirene kan, når loven tillater det, ta hensyn til gebyrer, provisjoner og andre beløp i forbindelse med utstedelse, distribusjon og salg av Verdipapirene eller introduksjonstjenester, Utstederens utgifter for å opprette, dokumentere og markedsføre Verdipapirene, samt beløp forbundet med kurssikring av forpliktelsene i Verdipapirene.</li> <li>• Markedsverdien på Verdipapirene, ethvert Kupongbeløp som skal betales og beløpet som skal betales eller leveres ved forfall avhenger av utviklingen for de(n) underliggende eiendelen(e). Resultatet for en underliggende eiendel kan bli påvirket av plutselige og store, uforutsigbare endringer over tid (volatilitet), som kan skyldes nasjonale eller internasjonale, finansielle, politiske, militære eller økonomiske hendelser, eller av aktiviteter som gjøres av deltakere i de aktuelle markedene. Alle slike hendelser eller aktiviteter kan ha en negativ effekt på verdien av og avkastningen på Verdipapirene.</li> <li>• Hvis det står i Verdipapirene at et betalbart beløp har en øvre grense, vil investoren bare ha en begrenset mulighet til å delta i en verdiendring for de(n) underliggende eiendelen(e) i løpet av terminen, selv om verdien av de(n) underliggende eiendelen(e) stiger over denne grensen. Derfor kan avkastningen på Verdipapirene bli betydelig mindre enn om investoren hadde kjøpt de(n) underliggende eiendelen(e) direkte.</li> <li>• Det utvikler seg kanskje ikke noe annenhåndsmarked for Verdipapirene, og</li> </ul>

selv om så skulle skje, er det ikke sikkert at det gir investorene likviditet og varer like lenge som Verdipapirene. Manglende likviditet kan innvirke negativt på Verdipapirenes markedsverdi. Prisen på et Verdipapir i markedet kan være mindre enn emisjonskursen eller tilbudsprisen, og kan omfatte en provisjon eller en meglerrabatt, som vil redusere avkastningen på Verdipapirene dine ytterligere.

- Verdipapirenes markedsverdi vil bli påvirket av mange faktorer utenfor Utstederens kontroll (inkludert, men ikke begrenset til, Utstederens kredittverdighet, rentesatser og avkastningsrater i markedet, de(n) underliggende eiendelen(e)s eventuelle volatilitet, m.m.) Noen av eller alle disse faktorene vil påvirke Verdipapirenes markedsverdi.
- Antall Verdipapirer som utstedes på utstedelsesdatoen kan overstige antall Verdipapirer som blir tegnet eller kjøpt av investorene, som en del av selskapets ordninger for utstedelse, market-making og/eller trading, eller kan besitte slike Verdipapirer med tanke på å møte fremtidig etterspørsel fra investorer. Antall utstedte Verdipapirer må derfor ikke tas som et tegn på dybden eller likviditeten i markedet eller etterspørselen etter Verdipapirene.
- Nivået og skattegrunnlaget for Verdipapirene og eventuelle skattefradrag avhenger av hver enkelt investors omstendigheter og kan når som helst endre seg. Skatt og forskriftsmessige forhold vedrørende Verdipapirene kan endre seg over Verdipapirenes termin. Dette kan få negative følger for investorene.
- Kupongsatsen vil ikke bli fastsatt av utstederen før Første Fastsettelsesdato slik at Utstederen kan ta hensyn til de rådende markedsforhold ved tilbudsperiodens slutt, for at Utstederen kan utstede Verdipapirene til relevant pris og på relevante vilkår. Det er risiko for at endelig(e) beløp som fastsettes av Utstederen vil avvike fra de(t) veiledende beløp, selv om de(t) endelige beløp ikke vil være lavere enn minimumsbeløp(ene) angitt for slike veiledende beløp, eller høyere enn maksimumsbeløp(ene) angitt for slike veiledende beløp. Allikevel må potensielle investorer basere sin investeringsbeslutning på de(t) veiledende beløp (og i lys av de(t) oppgitte minimums- eller maksimumsbeløp, og de har ikke rett til å trekke seg fra sin kjøpsforpliktelse når Utstederen fastsetter de(t) endelige beløp. Investorer bør merke seg at det ikke vil bli utgitt noe tillegg i forbindelse med endelig fastsettelse.
- Under visse omstendigheter (f.eks. hvis Utstederen finner at selskapets forpliktelser vedrørende Verdipapirene er blitt ulovlige eller illegale, etter mislighold eller visse hendelser som innvirker på Utstederens kurssikringsordninger og/eller underliggende eiendel(er)), kan Verdipapirene innløses før fastsatt forfallsdato. I slike tilfeller kan beløpet som utbetales ved ikke-planlagt oppsigelse være lavere enn den opprinnelige kjøpsprisen, eller til og med null. Ingen andre beløp skal betales for Verdipapirene for renter eller annet, etter en slik avgjørelse fra Utstederen.
- Når Verdipapirene blir innløst tidlig, er det ikke sikkert investorene klarer å reinvestere innløsningsinntekten i en investering med like god avkastning. Investorer i Verdipapirene kan derfor tape noe eller alt ved slike investeringer.
- Investorer vil ikke ha noen eiendomsrett, inkludert, uten begrensning, stemmerett, rett til å motta utbytte eller andre utdelinger eller andre rettigheter vedrørende noen underliggende eiendel som Verdipapirene refererer til.
- Investorer kan bli utsatt for valutarisiko fordi de(n) underliggende eiendelen(e) kan være utstedt i en annen valuta enn den som Verdipapirene utstedes i, eller Verdipapirene og/eller underliggende eiendel(er) kan bli utstedt i en annen valuta enn den som brukes i landet der investoren bor. Verdien av Verdipapirene kan derfor stige eller falle på grunnlag av svingninger i valutakursene.
- Utstederen er ikke forpliktet til å opprettholde børsnotering av Verdipapirene. Hvis det regulerte markedet eller annet marked der Verdipapirene er notert og/eller gitt adgang til handel stenges, eller hvis det relevante regulerte



markedet der Verdipapirene er gitt adgang til handel erstattes med et ikke-regulert marked, kan Usteder avregistrere Verdipapirene eller (men er ikke forpliktet til å) samtykke til at Verdipapirene isteden tas opp til notering på et substituttmarked. Om det er en forsinkelse eller pause mellom noteringen av Verdipapirene i det opprinnelige eller regulerte markedet, alt etter omstendighetene, og notering av Verdipapirene på substituttmarkedet, kan dette ha en negativ innvirkning på Verdipapirene (for eksempel kan dette ha negativ innvirkning på Verdipapirenes likviditet og Innehaverne av verdipapirenes evne til å selge Verdipapirene).

- Etter visse forstyrrende hendelser i forbindelse med en underliggende eiendel kan Utstederen utsette verdifastsettelse eller innføre en alternativ ordning for verdifastsettelse av eiendelen, og dette kan ha en negativ innvirkning på verdien og avkastningen av Verdipapirene.
- Innehaverne vil bli eksponert for utviklingen for hver enkelt underliggende eiendel og spesielt for den underliggende eiendelen med dårligst utvikling. Det betyr at uansett hvordan de andre underliggende eiendelene gjør det, kan Innehaverne tape noe av eller hele sin opprinnelige investering dersom en eller flere av de underliggende eiendelene ikke når opp til den spesifiserte terskel eller barriere.
- Utviklingen for en aksje avhenger av makroøkonomiske faktorer som kan påvirke verdien av Verdipapirene negativt. Den som har utstedt en aksje har ingen forpliktelser overfor Innehavere av Verdipapirer og kan gjøre hva som helst med aksjene uten hensyn til Verdipapireiernes interesser, og alle slike tiltak kan innvirke negativt på markedsverdien og avkastningen på Verdipapirene. Innehaverne av Verdipapirer vil ikke få del i utbytte eller andre utbetalinger som foretas på slike aksjer.
- Utstederen kan endre vilkårene for Verdipapirene uten samtykke fra Innehaverne i den hensikt å (a) rette opp en tvetydighet eller korrigere eller komplettere en bestemmelse dersom Utstederen finner at dette er nødvendig eller ønskelig, såfremt en slik endring ikke går imot Innehavernes interesser, eller (b) rette på en opplagt feil.
- I henhold til vilkår og andre restriksjoner beskrevet i vilkårene for Verdipapirene, kan Utstederen justere vilkårene for Verdipapirene uten samtykke fra Innehaverne etter visse hendelser som innvirker på Utstederens kurssikringsordninger og/eller de(n) underliggende eiendelen(e), eller kan innløse Verdipapirene tidlig til et beløp som kan være lavere enn den opprinnelige investeringen.
- Når de tar skjønnsmessige avgjørelser i henhold til vilkårene for Verdipapirene, kan Utstederen og beregningsagenten ta hensyn til innvirkningen på relevante kurssikringsordninger. Slike avgjørelser kan ha en vesentlig negativ effekt på verdien og avkastningen på Verdipapirene og kan føre til at de blir innløst tidlig.
- I henhold til vilkår og andre restriksjoner beskrevet i vilkårene til Verdipapirene, kan Utsteder uten samtykke fra Innehaverne la seg erstatte av ett av sine datterselskap, et annet selskap som det konsolideres med, slås sammen med eller som det selger eller overfører alle eller de fleste av sine eiendeler til.
- Utstederen er gjenstand for en rekke interessekonflikter, bl.a.: (a) når det foretas visse beregninger og avgjørelser, kan investorene og Utstederen ha avvikende interesser, (b) i sin vanlige virksomhet kan Utstederen (eller et datterselskap) gjennomføre transaksjoner for egen regning og kan delta i kurssikrings-transaksjoner angående Verdipapirene eller de relaterte derivater, og dette kan gå ut over markedsprisen, likviditeten eller verdien på Verdipapirene, og (c) Utstederen (eller et datterselskap) kan ha konfidensiell informasjon om de(n) underliggende eiendelen(e) eller derivater som refererer til dem, men som Utstederen ikke har noen forpliktelse til (og muligens har

		<p>forbud mot) å avsløre.</p> <p><b>Avhengig av utviklingen til underliggende eiendel(er), kan du tape deler av eller hele investeringen din. Investorer kan også tape deler av eller hele investeringen sin hvis noe av det følgende inntreffer: (a) Verdipapirene gir ikke den fastsatte, fulle tilbakebetaling av utstedelses- eller kjøpsprisen ved forfall (eller eventuelt på de relevante avdragsdatoene) eller ved obligatorisk tidlig innløsning eller valgfri tidlig innløsning av Verdipapirene, (b) Utstederen klarer ikke å foreta skyldige utbetalinger på Verdipapirene, (c) det gjøres justeringer i vilkårene for Verdipapirene etter visse hendelser som innvirker på de(n) underliggende eiendelen(e) og/eller Utstederens kurssikringsordninger, som fører til at utbetalingen som foretas eller aksjene som leveres blir redusert, eller (d) investorene selger sine Verdipapirer på annenhåndsmarkedet før forfall til en pris som er lavere enn den opprinnelige kjøpsprisen.</b></p>
<b>Avsnitt E – Annet</b>		
<b>E.2b</b>	<b>Formål med tilbudet og bruk av inntektene:</b>	Ikke relevant. Utstederen skal bruke nettoinntektene fra utstedelsen av Verdipapirene til generelle selskapsformål (deriblant kurssikringsordninger).
<b>E.3</b>	<b>Vilkår for tilbudet:</b>	<p>Verdipapirene vil bli tilbudt i Norge i perioden fra og med 21. august 2019 til og med 30. august 2019 ("<b>Tilbudsperioden</b>"). Tilbudsperioden kan bli avsluttet når som helst. Tilbudsprisen vil være lik 100 % av samlet Nominelt beløp.</p> <p>Verdipapirene tilbys på følgende vilkår:</p> <p>Tilbudet om Verdipapirer betinges av at de blir utstedt.</p> <p>Utstederen forbeholder seg retten til å trekke tilbake tilbudet uansett grunn og når som helst i tilbudsperioden og/eller stanse utstedelsen av Verdipapirene av hvilken som helst grunn og når som helst på eller før utstedelsesdatoen.</p> <p>Betaling for Verdipapirene skal foretas til relevant Distributør i henhold til eksisterende ordninger mellom relevant Distributør og dennes kunder om tegning av verdipapirer generelt.</p> <p>Hvordan og på hvilken dato resultatene av tilbudet skal offentliggjøres: Resultatene av tilbudet vil offentliggjøres i samsvar med Artikkel 8 i Prospektdirektivet.</p>
<b>E.4</b>	<b>Interesser som er vesentlige for emisjonen/tilbudet:</b>	Det skal betales gebyr til distributøren(e). Utstederen er gjenstand for interessekonflikter mellom sine egne interesser og Verdipapireiernes interesser, som beskrevet under Element D.6 over.
<b>E.7</b>	<b>Beregnete utgifter som Utsteder/tilbyder vil belaste investoren:</b>	<p>Mekleren vil selge Verdipapirene til distributøren(e) med inntil 6 % rabatt på emisjonskursen.</p> <p>Denne rabatten utgjør gebyret som distributøren(e) beholder, og er en del av emisjonskursen som investorene betaler. Emisjonskursen og vilkårene for Verdipapirene tar hensyn til dette gebyret og kan derfor være høyere enn markedsverdien for Verdipapirene på utstedelsesdatoen.</p>