

Following the Brexit implementation period completion day, references in the Base Prospectus (as completed by these Final Terms) to EU legislation will be deemed, for UK purposes, to include referenced to the corresponding provisions of UK onshored or retained legislation that form part of the UK law by virtue of the European Union (Withdrawal) Act 2018 (the "EUWA").



**Final Terms dated 30 April 2021**

**Credit Suisse AG, London Branch**

**Legal Entity Identifier (LEI): ANGGYXNX0JLX3X63JN86**

**EUR 30,000,000 Trigger Equity-linked Securities due May 2027**

linked to the ordinary share of Total SE (the "**Securities**")

Series SPLB2021-1V6M

ISIN: XS2321633054

issued pursuant to the Trigger Redeemable and Phoenix Securities Base Prospectus

as part of the **Structured Products Programme for the issuance of Notes, Certificates and Warrants**

## **PART A – CONTRACTUAL TERMS**

Terms used herein shall be deemed to be defined as such in the General Conditions, the Product Conditions and the applicable Asset Terms (as may be amended and/or supplemented up to, and including, the Issue Date) set forth in the Securities Note dated 10 July 2020 as supplemented on 23 December 2020 and by any supplements up to, and including, the Issue Date (the "**Securities Note**") which, together with the Registration Document dated 7 April 2020, as supplemented on 17 April 2020, 8 May 2020, 5 August 2020, 15 October 2020, 4 November 2020, 7 December 2020, 22 December 2020, 18 January 2021, 26 February 2021, 1 April 2021 and 7 April 2021, and by any further supplements up to, and including, the later of the Issue Date and the date of listing of the Securities (together, the "**Registration Document**"), constitutes a base prospectus for the purposes of the Prospectus Regulation (the "**Base Prospectus**"). This document constitutes the Final Terms of the Securities described herein for the purposes of Article 8(4) of the Prospectus Regulation and must be read in conjunction with such Base Prospectus in order to obtain all the relevant information. A summary of the Securities is annexed to these Final Terms. Copies of the documents comprising the Base Prospectus may be obtained from the website of Credit Suisse (<https://derivative.credit-suisse.com>).

These Final Terms comprise the final terms for the issue and admission to trading on the regulated market of the Luxembourg Stock Exchange of the Securities. The Final Terms will be available on the website of Credit Suisse (<https://derivative.credit-suisse.com>) and for viewing on the website of the Luxembourg Stock Exchange ([www.bourse.lu](http://www.bourse.lu)).

1. Series Number: SPLB2021-1V6M
2. Tranche Number: Not Applicable
3. Applicable General Terms and General Note Conditions:
4. Type of Security: Trigger Securities

- |  |  |   |
|--|--|---|
| 5.   | Settlement Currency:                       | Euro (" <b>EUR</b> ")   |
| 6.   | Institutional:                             | Not Applicable  |
| <b>PROVISIONS RELATING TO NOTES AND CERTIFICATES</b> |  | Applicable  |
| 7.   | Aggregate Nominal Amount:                  |   |
|  | (i) Series:                                | EUR 30,000,000  |
|  | (ii) Tranche:                              | Not Applicable  |
| 8.   | Issue Price:                               | 100 per cent. of the Aggregate Nominal Amount   |
| 9.   | Specified Denomination:                    | EUR 1,000   |
| 10.  | Minimum Transferable Number of Securities: | Not Applicable  |
| 11.  | Transferable Number of Securities:         | Not Applicable  |
| 12.  | Minimum Trading Lot:                       | Not Applicable  |
| 13.  | Issue Date:                                | 3 May 2021  |
| 14.  | Maturity Date:                             | 5 Currency Business Days following the Final Fixing Date (expected to be 10 May 2027) |
| 15.  | Coupon Basis:                              | Not Applicable  |
| 16.  | Redemption/Payment Basis:                  | Equity-linked   |
| 17.  | Put/Call Options:                          | Not Applicable  |

**PROVISIONS RELATING TO WARRANTS** Not Applicable

*(Paragraphs 18 to 28 have been intentionally deleted)*

**PROVISIONS RELATING TO COUPON AMOUNTS**

- |     |   |                |
|-----|---|----------------|
| 29. | Fixed Rate Provisions (General Note Condition 4 or General Certificate Condition 4):    | Not Applicable |
| 30. | Floating Rate Provisions (General Note Condition 4 or General Certificate Condition 4): | Not Applicable |
| 31. | Premium Provisions (General Note Condition 4 or General Certificate Condition 4):       | Not Applicable |
| 32. | Other Coupon Provisions (Product Condition 2):  | Not Applicable |

**PROVISIONS RELATING TO REDEMPTION/SETTLEMENT**

- |     |   |                                  |
|-----|---|----------------------------------|
| 33. | Redemption Amount or (in the case of Warrants) Settlement Amount (Product Condition 3): | Single Factor Trigger Redeemable |
|     | (i) Redemption Option   | Applicable: 100 per cent.        |

Percentage:		
(ii)	Redemption Performance:	Not Applicable
(iii)	Redemption Amount Cap/Floor:	Not Applicable
(iv)	Redemption Strike Price:	In respect of the Underlying Asset, an amount equal to 100 per cent. of the Strike Price of such Underlying Asset
(v)	Redemption FX Adjustment:	Not Applicable
(vi)	PPT:	Not Applicable
(vii)	Strike:	Not Applicable
(viii)	Nth (for the purposes of determining the Worst Performing Underlying Asset):	Not Applicable
34.	Initial Setting Date:	Not Applicable
35.	Initial Averaging Dates:	Each of 1 April 2021, 15 April 2021 and 3 May 2021
36.	Final Fixing Date:	3 May 2027
37.	Averaging Dates:	Not Applicable
38.	Final Price:	In respect of the Underlying Asset, the Level (with regard to the Valuation Time) of such Underlying Asset on the Final Fixing Date
	(i) Final Price Cap:	Not Applicable
	(ii) Final Price Floor:	Not Applicable
39.	Strike Price:	In respect of the Underlying Asset, the average of the Levels (with regard to the Valuation Time) of such Underlying Asset on each of the Initial Averaging Dates
	(i) Strike Cap:	Not Applicable
	(ii) Strike Floor:	Not Applicable
40.	Knock-in Provisions:	Applicable
	(i) Knock-in Event:	On the Knock-in Observation Date, the Level (with regard to the Valuation Time) of the Underlying Asset is below the Knock-in Barrier of such Underlying Asset
	(ii) Knock-in Barrier:	In respect of the Knock-in Observation Date and the Underlying Asset, an amount equal to 60 per cent. of the Strike Price of such Underlying Asset
	(iii) Knock-in Observation Date(s):	In respect of the Underlying Asset, 3 May 2027
	(iv) Knock-in Observation Date subject to Valuation Date adjustment:	Valuation Date adjustment applicable in respect of the Knock-in Observation Date
	(v) Knock-in Observation Period:	Not Applicable

(vi)	Knock-in Fixing Price:	Not Applicable		
(vii)	Redemption Participation:	Not Applicable		
(viii)	Floor:	Not Applicable		
(ix)	Knock-out Event Condition:	Not Applicable		
41.	Knock-out Provisions:	Not Applicable		
42.	Trigger Redemption Condition 3(c)):	(Product) Applicable		
(i)	Trigger Event:	On any Trigger Barrier Observation Date, the Level (with regard to the Valuation Time) of the Underlying Asset is at or above the Trigger Barrier of such Underlying Asset		
(ii)	Trigger Barrier Redemption Date(s):	In respect of a Trigger Barrier Observation Date, as specified in the table below in respect of such Trigger Barrier Observation Date		
(iii)	Trigger Barrier Redemption Amount:	In respect of a Trigger Barrier Redemption Date, as specified in the table below in respect of such Trigger Barrier Redemption Date		
(iv)	Trigger Barrier:	In respect of a Trigger Barrier Observation Date and the Underlying Asset, as specified in the table below in respect of such Trigger Barrier Observation Date		
(v)	Trigger Barrier Observation Date(s):	In respect of the Underlying Asset and a Trigger Barrier Redemption Date, as specified in the table below in respect of such Trigger Barrier Redemption Date		
(vi)	Trigger Barrier Observation Date subject to Valuation Date adjustment:	Valuation Date adjustment applicable in respect of all Trigger Barrier Observation Dates		
(vii)	Trigger Barrier Observation Period(s):	Not Applicable		
	<b>Trigger Barrier Observation Date<sub>n</sub></b>	<b>Trigger Barrier<sub>n</sub></b> <b>Trigger Barrier Redemption Amount<sub>n</sub></b> <b>Trigger Barrier Redemption Date<sub>n</sub></b>		
1.	3 May 2022	An amount equal to 100 per cent. of the Strike Price of such Underlying Asset	An amount equal to 108.6004 per cent. of the Nominal Amount	5 Currency Business Days following the occurrence of a Trigger Event
2.	3 June 2022	An amount equal to 100 per cent. of the Strike Price of such Underlying Asset	An amount equal to 109.3171 per cent. of the Nominal Amount	5 Currency Business Days following the occurrence of a Trigger Event
3.	3 July 2022	An amount equal to 100 per cent. of the Strike Price of such Underlying Asset	An amount equal to 110.0338 per cent. of the Nominal Amount	5 Currency Business Days following the occurrence of a Trigger Event

4.	3 August 2022	An amount equal to 100 per cent. of the Strike Price of such Underlying Asset	An amount equal to 110.7505 per cent. of the Nominal Amount	5 Currency Business Days following the occurrence of a Trigger Event
5.	3 September 2022	An amount equal to 100 per cent. of the Strike Price of such Underlying Asset	An amount equal to 111.4672 per cent. of the Nominal Amount	5 Currency Business Days following the occurrence of a Trigger Event
6.	3 October 2022	An amount equal to 100 per cent. of the Strike Price of such Underlying Asset	An amount equal to 112.1839 per cent. of the Nominal Amount	5 Currency Business Days following the occurrence of a Trigger Event
7.	3 November 2022	An amount equal to 100 per cent. of the Strike Price of such Underlying Asset	An amount equal to 112.9006 per cent. of the Nominal Amount	5 Currency Business Days following the occurrence of a Trigger Event
8.	3 December 2022	An amount equal to 100 per cent. of the Strike Price of such Underlying Asset	An amount equal to 113.6173 per cent. of the Nominal Amount	5 Currency Business Days following the occurrence of a Trigger Event
9.	3 January 2023	An amount equal to 100 per cent. of the Strike Price of such Underlying Asset	An amount equal to 114.334 per cent. of the Nominal Amount	5 Currency Business Days following the occurrence of a Trigger Event
10.	3 February 2023	An amount equal to 100 per cent. of the Strike Price of such Underlying Asset	An amount equal to 115.0507 per cent. of the Nominal Amount	5 Currency Business Days following the occurrence of a Trigger Event
11.	3 March 2023	An amount equal to 100 per cent. of the Strike Price of such Underlying Asset	An amount equal to 115.7674 per cent. of the Nominal Amount	5 Currency Business Days following the occurrence of a Trigger Event
12.	3 April 2023	An amount equal to 100 per cent. of the Strike Price of such Underlying Asset	An amount equal to 116.4841 per cent. of the Nominal Amount	5 Currency Business Days following the occurrence of a Trigger Event
13.	3 May 2023	An amount equal to 100 per cent. of the Strike Price of such Underlying Asset	An amount equal to 117.2008 per cent. of the Nominal Amount	5 Currency Business Days following the occurrence of a Trigger Event
14.	3 June 2023	An amount equal to 100 per cent. of the Strike Price of such Underlying Asset	An amount equal to 117.9175 per cent. of the Nominal Amount	5 Currency Business Days following the occurrence of a Trigger Event
15.	3 July 2023	An amount equal to 100 per cent. of the Strike Price of such Underlying Asset	An amount equal to 118.6342 per cent. of the Nominal Amount	5 Currency Business Days following the occurrence of a Trigger Event

16.	3 August 2023	An amount equal to 100 per cent. of the Strike Price of such Underlying Asset	An amount equal to 119.3509 per cent. of the Nominal Amount	5 Currency Business Days following the occurrence of a Trigger Event
17.	3 September 2023	An amount equal to 100 per cent. of the Strike Price of such Underlying Asset	An amount equal to 120.0676 per cent. of the Nominal Amount	5 Currency Business Days following the occurrence of a Trigger Event
18.	3 October 2023	An amount equal to 100 per cent. of the Strike Price of such Underlying Asset	An amount equal to 120.7843 per cent. of the Nominal Amount	5 Currency Business Days following the occurrence of a Trigger Event
19.	3 November 2023	An amount equal to 100 per cent. of the Strike Price of such Underlying Asset	An amount equal to 121.501 per cent. of the Nominal Amount	5 Currency Business Days following the occurrence of a Trigger Event
20.	3 December 2023	An amount equal to 100 per cent. of the Strike Price of such Underlying Asset	An amount equal to 122.2177 per cent. of the Nominal Amount	5 Currency Business Days following the occurrence of a Trigger Event
21.	3 January 2024	An amount equal to 100 per cent. of the Strike Price of such Underlying Asset	An amount equal to 122.9344 per cent. of the Nominal Amount	5 Currency Business Days following the occurrence of a Trigger Event
22.	3 February 2024	An amount equal to 100 per cent. of the Strike Price of such Underlying Asset	An amount equal to 123.6511 per cent. of the Nominal Amount	5 Currency Business Days following the occurrence of a Trigger Event
23.	3 March 2024	An amount equal to 100 per cent. of the Strike Price of such Underlying Asset	An amount equal to 124.3678 per cent. of the Nominal Amount	5 Currency Business Days following the occurrence of a Trigger Event
24.	3 April 2024	An amount equal to 100 per cent. of the Strike Price of such Underlying Asset	An amount equal to 125.0845 per cent. of the Nominal Amount	5 Currency Business Days following the occurrence of a Trigger Event
25.	3 May 2024	An amount equal to 100 per cent. of the Strike Price of such Underlying Asset	An amount equal to 125.8012 per cent. of the Nominal Amount	5 Currency Business Days following the occurrence of a Trigger Event
26.	3 June 2024	An amount equal to 100 per cent. of the Strike Price of such Underlying Asset	An amount equal to 126.5179 per cent. of the Nominal Amount	5 Currency Business Days following the occurrence of a Trigger Event
27.	3 July 2024	An amount equal to 100 per cent. of the Strike Price of such Underlying Asset	An amount equal to 127.2346 per cent. of the Nominal Amount	5 Currency Business Days following the occurrence of a Trigger Event

28.	3 August 2024	An amount equal to 100 per cent. of the Strike Price of such Underlying Asset	An amount equal to 127.9513 per cent. of the Nominal Amount	5 Currency Business Days following the occurrence of a Trigger Event
29.	3 September 2024	An amount equal to 100 per cent. of the Strike Price of such Underlying Asset	An amount equal to 128.668 per cent. of the Nominal Amount	5 Currency Business Days following the occurrence of a Trigger Event
30.	3 October 2024	An amount equal to 100 per cent. of the Strike Price of such Underlying Asset	An amount equal to 129.3847 per cent. of the Nominal Amount	5 Currency Business Days following the occurrence of a Trigger Event
31.	3 November 2024	An amount equal to 100 per cent. of the Strike Price of such Underlying Asset	An amount equal to 130.1014 per cent. of the Nominal Amount	5 Currency Business Days following the occurrence of a Trigger Event
32.	3 December 2024	An amount equal to 100 per cent. of the Strike Price of such Underlying Asset	An amount equal to 130.8181 per cent. of the Nominal Amount	5 Currency Business Days following the occurrence of a Trigger Event
33.	3 January 2025	An amount equal to 100 per cent. of the Strike Price of such Underlying Asset	An amount equal to 131.5348 per cent. of the Nominal Amount	5 Currency Business Days following the occurrence of a Trigger Event
34.	3 February 2025	An amount equal to 100 per cent. of the Strike Price of such Underlying Asset	An amount equal to 132.2515 per cent. of the Nominal Amount	5 Currency Business Days following the occurrence of a Trigger Event
35.	3 March 2025	An amount equal to 100 per cent. of the Strike Price of such Underlying Asset	An amount equal to 132.9682 per cent. of the Nominal Amount	5 Currency Business Days following the occurrence of a Trigger Event
36.	3 April 2025	An amount equal to 100 per cent. of the Strike Price of such Underlying Asset	An amount equal to 133.6849 per cent. of the Nominal Amount	5 Currency Business Days following the occurrence of a Trigger Event
37.	3 May 2025	An amount equal to 100 per cent. of the Strike Price of such Underlying Asset	An amount equal to 134.4016 per cent. of the Nominal Amount	5 Currency Business Days following the occurrence of a Trigger Event
38.	3 June 2025	An amount equal to 100 per cent. of the Strike Price of such Underlying Asset	An amount equal to 135.1183 per cent. of the Nominal Amount	5 Currency Business Days following the occurrence of a Trigger Event
39.	3 July 2025	An amount equal to 100 per cent. of the Strike Price of such Underlying Asset	An amount equal to 135.835 per cent. of the Nominal Amount	5 Currency Business Days following the occurrence of a Trigger Event
40.	3 August 2025	An amount equal to 100 per cent. of the Strike Price of such Underlying Asset	An amount equal to 136.5517 per cent. of the Nominal Amount	5 Currency Business Days following the occurrence of a Trigger Event
41.	3 September 2025	An amount equal to 100 per cent. of the Strike Price of such Underlying Asset	An amount equal to 137.2684 per cent. of the Nominal Amount	5 Currency Business Days following the occurrence of a Trigger Event
42.	3 October 2025	An amount equal to 100 per cent. of the	An amount equal to 137.9851 per	5 Currency Business Days following the

			Strike Price of such Underlying Asset	cent. of the Nominal Amount	occurrence of a Trigger Event
43.	3 November 2025		An amount equal to 100 per cent. of the Strike Price of such Underlying Asset	An amount equal to 138.7018 per cent. of the Nominal Amount	5 Currency Business Days following the occurrence of a Trigger Event
44.	3 December 2025		An amount equal to 100 per cent. of the Strike Price of such Underlying Asset	An amount equal to 139.4185 per cent. of the Nominal Amount	5 Currency Business Days following the occurrence of a Trigger Event
45.	3 January 2026		An amount equal to 100 per cent. of the Strike Price of such Underlying Asset	An amount equal to 140.1352 per cent. of the Nominal Amount	5 Currency Business Days following the occurrence of a Trigger Event
46.	3 February 2026		An amount equal to 100 per cent. of the Strike Price of such Underlying Asset	An amount equal to 140.8519 per cent. of the Nominal Amount	5 Currency Business Days following the occurrence of a Trigger Event
47.	3 March 2026		An amount equal to 100 per cent. of the Strike Price of such Underlying Asset	An amount equal to 141.5686 per cent. of the Nominal Amount	5 Currency Business Days following the occurrence of a Trigger Event
48.	3 April 2026		An amount equal to 100 per cent. of the Strike Price of such Underlying Asset	An amount equal to 142.2853 per cent. of the Nominal Amount	5 Currency Business Days following the occurrence of a Trigger Event
49.	3 May 2026		An amount equal to 100 per cent. of the Strike Price of such Underlying Asset	An amount equal to 143.002 per cent. of the Nominal Amount	5 Currency Business Days following the occurrence of a Trigger Event
50.	3 June 2026		An amount equal to 100 per cent. of the Strike Price of such Underlying Asset	An amount equal to 143.7187 per cent. of the Nominal Amount	5 Currency Business Days following the occurrence of a Trigger Event
51.	3 July 2026		An amount equal to 100 per cent. of the Strike Price of such Underlying Asset	An amount equal to 144.4354 per cent. of the Nominal Amount	5 Currency Business Days following the occurrence of a Trigger Event
52.	3 August 2026		An amount equal to 100 per cent. of the Strike Price of such Underlying Asset	An amount equal to 145.1521 per cent. of the Nominal Amount	5 Currency Business Days following the occurrence of a Trigger Event
53.	3 September 2026		An amount equal to 100 per cent. of the Strike Price of such Underlying Asset	An amount equal to 145.8688 per cent. of the Nominal Amount	5 Currency Business Days following the occurrence of a Trigger Event
54.	3 October 2026		An amount equal to 100 per cent. of the Strike Price of such Underlying Asset	An amount equal to 146.5855 per cent. of the Nominal Amount	5 Currency Business Days following the occurrence of a Trigger Event
55.	3 November 2026		An amount equal to 100 per cent. of the Strike Price of such Underlying Asset	An amount equal to 147.3022 per cent. of the Nominal Amount	5 Currency Business Days following the occurrence of a Trigger Event
56.	3 December 2026		An amount equal to 100 per cent. of the Strike Price of such Underlying Asset	An amount equal to 148.0189 per cent. of the Nominal Amount	5 Currency Business Days following the occurrence of a Trigger Event
57.	3 January 2027		An amount equal to 100 per cent. of the	An amount equal to 148.7356 per	5 Currency Business Days following the



		Strike Price of such Underlying Asset	cent. of the Nominal Amount	occurrence of a Trigger Event
58.	3 February 2027	An amount equal to 100 per cent. of the Strike Price of such Underlying Asset	An amount equal to 149.4523 per cent. of the Nominal Amount	5 Currency Business Days following the occurrence of a Trigger Event
59.	3 March 2027	An amount equal to 100 per cent. of the Strike Price of such Underlying Asset	An amount equal to 150.169 per cent. of the Nominal Amount	5 Currency Business Days following the occurrence of a Trigger Event
60.	3 April 2027	An amount equal to 100 per cent. of the Strike Price of such Underlying Asset	An amount equal to 150.8857 per cent. of the Nominal Amount	5 Currency Business Days following the occurrence of a Trigger Event
61.	3 May 2027	An amount equal to 100 per cent. of the Strike Price of such Underlying Asset	An amount equal to 151.6024 per cent. of the Nominal Amount	5 Currency Business Days following the occurrence of a Trigger Event
(viii)	Knock-in Event Condition:	Event Override	Not Applicable	
(ix)	Trigger Barrier Fixing Price:		Not Applicable	
(x)	Trigger Coupon Condition:	Coupon Override	Not Applicable	
(xi)	Trigger Knock-out Barrier:		Not Applicable	
(xii)	Trigger Knock-out Event:		Not Applicable	
(xiii)	Trigger Knock-out Observation Period Start Date(s):		Not Applicable	
(xiv)	Trigger Knock-out Observation Period End Date(s):		Not Applicable	
43.	Lock-in Redemption:		Not Applicable	
44.	Single Factor Trigger Redeemable (Step-Up) / Single Factor Trigger Redeemable (Star) / Worst of Trigger Redeemable (Step-Up) / Worst of Trigger Redeemable (Star):		Not Applicable	
45.	Details relating to Instalment Securities:		Not Applicable	
46.	Physical Settlement Provisions (Product Condition 4):		Not Applicable	
47.	Put Option:		Not Applicable	
48.	Call Option:		Not Applicable	
49.	Unscheduled Termination Amount:			
(i)	Unscheduled Termination at Par:		Not Applicable	
(ii)	Minimum Payment Amount:		Not Applicable	

- (iii) Deduction for Hedge Costs: Not Applicable
50. Payment Disruption: Not Applicable
51. Interest and Currency Rate Additional Disruption Event: Not Applicable

#### UNDERLYING ASSET(S)

52. List of Underlying Asset(s): Applicable

i	Underlying Asset <sub>i</sub>	Weight <sub>i</sub>	Composite <sub>i</sub>
1.	The ordinary share of Total SE (the " <b>Total Shares</b> ")	Not Applicable	Not Applicable

53. Equity-linked Securities: Applicable

Single Share, Share Basket or Multi-Asset Basket:

- (i) Share Issuer: Total SE
- (ii) Share: The Total Shares
- (iii) ISIN: FR0000120271
- (iv) Bloomberg Code: FP FP <Equity>
- (v) Information Source: www.euronext.com
- (vi) Exchange: Euronext Paris
- (vii) Related Exchange: All Exchanges
- (viii) Maximum Days of Disruption: Eight Scheduled Trading Days as specified in Asset Term 1
- (ix) Adjustment basis for Share Basket and Reference Dates: Not Applicable
- (x) Adjustment basis for Single Share and Averaging Reference Dates: Applicable
- (a) Omission: Not Applicable
- (b) Postponement: Applicable
- (c) Modified Postponement: Not Applicable
- (xi) Trade Date: 24 March 2020
- (xii) Jurisdictional Event: Not Applicable
- (xiii) Jurisdictional Event Jurisdiction(s): Not Applicable
- (xiv) Share Substitution: Applicable
- (xv) Additional Disruption Events:

(a)	Change in Law:	Change in Law Option 1 Applicable
(b)	Foreign Ownership Event:	Not Applicable
(c)	FX Disruption:	Not Applicable
(d)	Insolvency Filing:	Applicable
(e)	Hedging Disruption:	Applicable
(f)	Increased Cost of Hedging:	Not Applicable
(g)	Loss of Stock Borrow:	Not Applicable
(h)	Increased Cost of Stock Borrow:	Not Applicable
54.	Index-linked Securities:	Not Applicable
55.	Commodity-linked Securities:	Not Applicable
56.	Commodity Index-linked Securities:	Not Applicable
57.	ETF-linked Securities:	Not Applicable
58.	ETC-linked Securities:	Not Applicable
59.	FX-linked Securities:	Not Applicable
60.	FX Index-linked Securities:	Not Applicable
61.	Inflation Index-linked Securities:	Not Applicable
62.	Interest Rate Index-linked Securities:	Not Applicable
63.	Cash Index-linked Securities:	Not Applicable
64.	Multi-Asset Basket-linked Securities:	Not Applicable
65.	Valuation Time:	As determined in accordance with Equity-linked Securities Asset Term 1

## GENERAL PROVISIONS

66.	(i)	Form of Securities:	Bearer Securities
	(ii)	Global Security:	Applicable
	(iii)	NGN Form:	Not Applicable
	(iv)	Intended to be held in a manner which would allow Eurosystem eligibility:	No. Whilst the designation is specified as "no" at the date of these Final Terms, should the Eurosystem eligibility criteria be amended in the future such that the Securities are capable of meeting them the Securities may then be deposited with one of the ICSDs as common safekeeper. Note that this does not necessarily mean that the Securities will then be recognised as eligible collateral for Eurosystem monetary policy and intra day credit operations by the Eurosystem at any time during their life. Such recognition will depend upon the European Central

	Bank being satisfied that Eurosystem eligibility criteria have been met
(v) The Issuer intends to permit indirect interests in the Securities to be held through CREST Depository Interests to be issued by the CREST Depository:	Not Applicable
67. Financial Centre(s):	Not Applicable
68. Business Centre(s):	Not Applicable
69. Listing and Admission to Trading:	Application will be made for the Securities to be listed on the Official List of the Luxembourg Stock Exchange and to be admitted to trading on the regulated market of the Luxembourg Stock Exchange with effect from or around the Issue Date provided, however, no assurance can be given that such application for listing and admission to trading will be granted (or, if granted, will be granted by the Issue Date or any specific date thereafter)
70. Security Codes and Ticker Symbols:	
ISIN:	XS2321633054
Common Code:	232163305
Swiss Security Number:	59954057
Telekurs Ticker:	Not Applicable
WKN Number:	Not Applicable
71. Clearing and Trading:	
Clearing System(s) and any relevant identification number(s):	Euroclear Bank S.A./N.V. and Clearstream Banking, <i>société anonyme</i>
72. Delivery:	Delivery against payment
73. Agents:	
Calculation Agent:	Credit Suisse International One Cabot Square London E14 4QJ
Fiscal Agent:	The Bank of New York Mellon, acting through its London Branch One Canada Square London E14 5AL
Paying Agent(s):	The Bank of New York Mellon, acting through its London Branch One Canada Square London E14 5AL
Additional Agents:	Not Applicable
74. Dealer(s):	Credit Suisse International

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|-----|---|--|
| 75. | Specified newspaper for the purposes of notices to Securityholders: | Not Applicable   |
| 76. | 871(m) Securities:  | The Issuer has determined that the Securities (without regard to any other transactions) should not be treated as transactions that are subject to U.S. withholding tax under section 871(m) |
| 77. | Prohibition of Sales to EEA and UK Retail Investors:                | Not Applicable   |
| 78. | Additional U.S. Tax Selling Restrictions:                           | Applicable – see "Additional U.S. Tax Selling Restrictions" under "UNITED STATES", as set out in the section headed "Selling Restrictions"   |
| 79. | Additional Provisions:  | Not Applicable   |

## **PART B – OTHER INFORMATION**

**TERMS AND CONDITIONS OF THE OFFER**      Not Applicable

### **INTERESTS OF NATURAL AND LEGAL PERSONS INVOLVED IN THE ISSUE**

So far as the Issuer is aware, no person involved in the issue of the Securities has an interest material to the issue, save for any fees payable to the distributor(s).

The amount of the commission that the Issuer or its affiliates pay to the Distributor in connection with the distribution of the Notes is up to 1% (all tax included) per annum of the Specified Denomination per Note, over the maximum term of the Notes. Commissions may be payable upfront. These commissions are included in the purchase price.

### **PERFORMANCE OF SHARE/INDEX/COMMODITY/COMMODITY INDEX/ETF SHARE/ETC/FX RATE/FX INDEX/INFLATION INDEX/INTEREST RATE INDEX/CASH INDEX AND OTHER INFORMATION CONCERNING THE UNDERLYING ASSET(S)**

Information in relation to the Underlying Asset, including information about the past and future performance and volatility of the Underlying Asset, can be found free of charge at [www.euronext.com](http://www.euronext.com) (but the information appearing on such website does not form part of these Final Terms).

### **POST-ISSUANCE INFORMATION**

The Issuer will not provide any post-issuance information with respect to the Underlying Asset, unless required to do so by applicable law or regulation.

### **REASONS FOR THE ISSUE, ESTIMATED NET PROCEEDS AND TOTAL EXPENSES**

- |       |                           |   |
|-------|---------------------------|---|
| (i)   | Reasons for the issue:    | See "Use of Proceeds" section in the Securities Note. |
| (ii)  | Estimated net proceeds:   | EUR 30,000,000.                                       |
| (iii) | Estimated total expenses: | Not Applicable.                                       |

Signed on behalf of the Issuer:

By: 

Julien Bieren  
Managing Director

Duly authorised

By:   
Duly authorised

Yogamoorthy Logan  
Managing Director