

Pricing Supplement dated 1 September 2020

Credit Suisse AG, London Branch

Legal Entity Identifier (LEI): ANGGYXNX0JLX3X63JN86

30,000.00 Trigger Return Equity-linked Securities due September 2025 (the "Securities")

Series SPLB2020-1KA1

ISIN: XS1973480384

issued pursuant to the Trigger Redeemable and Phoenix Securities Base Prospectus

as part of the **Structured Products Programme for the issuance of Notes, Certificates and Warrants**

PART A – CONTRACTUAL TERMS

Terms used herein shall be deemed to be defined as such in the General Conditions, the Product Conditions and the applicable Asset Terms (as may be amended and/or supplemented up to, and including, the Issue Date) set forth in the Securities Note dated 10 July 2020 (the "**Securities Note**") which, together with the Registration Document dated 7 April 2020, as supplemented on 17 April 2020, 8 May 2020 and 5 August 2020 and by any further supplements up to, and including, the Issue Date (together, the "**Registration Document**"), constitutes the "**Base Prospectus**". This document constitutes the Pricing Supplement of the Securities described herein and must be read in conjunction with the Base Prospectus. Copies of the documents comprising the Base Prospectus may be obtained from the website of Credit Suisse (<https://derivative.credit-suisse.com>).

This Pricing Supplement comprises the final terms for the issue of the Securities.

This Pricing Supplement does not constitute final terms for the purposes of Article 8 of the Prospectus Regulation. The Luxembourg *Commission de Surveillance du Secteur Financier* has neither approved nor reviewed the information contained in this Pricing Supplement and the Base Prospectus in connection with the Securities. The Issuer is not offering the Securities in any jurisdiction in circumstances which would require a prospectus pursuant to the Prospectus Regulation. Nor is any person authorised to make such an offer of the Securities on behalf of the Issuer in any jurisdiction. In addition, no application has been made (nor is it proposed that any application will be made) for listing of the Securities on a regulated market for the purposes of Directive 2014/65/EU on Markets in Financial Instruments (as may be amended, varied or replaced from time to time).

The terms and conditions applicable to the Securities are the General Terms and Conditions of Certificates, together with any applicable Additional Provisions, any applicable Product Conditions and any applicable Asset Terms, each as set out in the Securities Note, as completed and/or modified by this Pricing Supplement. The purchase of the Securities involves substantial risks and is suitable only for investors who have the knowledge and experience in financial and business matters necessary to enable them to evaluate the risks and the merits of an investment in the Securities. Before making an investment decision, prospective purchasers of the Securities should ensure that they understand the nature of the Securities and the extent of their exposure to risks and that they consider carefully, in the light of their own financial circumstances, financial condition and investment objectives, all the information set forth in the Base Prospectus (including "Risk Factors" on pages 19 to 64 of the Securities Note and pages 4 to 19 of the Registration Document) and this Pricing Supplement.

1.	Series Number:	SPLB2020-1KA1
2.	Tranche Number:	Not Applicable
3.	Applicable General Terms and Conditions:	General Certificate Conditions
4.	Type of Security:	Trigger Return Securities
5.	Settlement Currency:	Euro (" EUR ")
6.	Institutional:	Not Applicable

PROVISIONS RELATING TO NOTES AND CERTIFICATES Applicable

7.	Number of Securities:	
	(i) Series:	30,000 Securities
	(ii) Tranche:	Not Applicable
8.	Issue Price:	EUR 95 per Security
9.	Specified Denomination	EUR 100
10.	Minimum Transferable Number of Securities:	Not Applicable
11.	Transferable Number of Securities:	Not Applicable
12.	Minimum Trading Lot:	Not Applicable
13.	Issue Date:	2 September 2020
14.	Maturity Date:	5 Currency Business Days following the Final Fixing Date or, if such date falls on different dates for different Underlying Assets, the latest of such dates to occur (expected to be 3 September 2025)
15.	Coupon Basis:	Applicable: Other Coupon Provisions
16.	Redemption/Payment Basis:	Equity-linked
17.	Put/Call Options:	Not Applicable

PROVISIONS RELATING TO WARRANTS Not Applicable

(Paragraphs 18 to 28 have been intentionally deleted)

PROVISIONS RELATING TO COUPON AMOUNTS

29.	Fixed Rate Provisions (General Note Condition 4 or General Certificate Condition 4):	Not Applicable
30.	Floating Rate Provisions (General Note Condition 4 or General Certificate Condition 4):	Not Applicable
31.	Premium Provisions (General Note Condition 4 or General Certificate Condition 4):	Not Applicable

Condition 4):

32.	Other Condition 2):	Coupon Provisions	(Product	Applicable
(i)	Coupon Payment Event:			Applicable
(a)	Coupon Amount:			If a Coupon Payment Event has occurred: Memory Coupon If no Coupon Payment Event has occurred: zero
(b)	Coupon Event:	Payment		On the relevant Coupon Observation Date the Level (with regard to the Valuation Time) of each Underlying Asset is at or above the Coupon Threshold of such Underlying Asset corresponding to such Coupon Observation Date
(c)	Coupon Put:	Call/Coupon		Not Applicable
(d)	Memory Coupon:			Applicable
	–	Coupon Rate:		1.80 per cent.
	–	t		In respect of a Coupon Payment Date, the number of Coupon Observation Dates falling in the period commencing on, but excluding, the Issue Date and ending on, and including, such Coupon Payment Date
(ii)	Double No-Touch:			Not Applicable
(iii)	Double No-Touch Accrual:			Not Applicable
(iv)	Double No-Touch Memory:			Not Applicable
(v)	Range Accrual:			Not Applicable
(vi)	Step-Up:			Not Applicable
(vii)	Snowball:			Not Applicable
(viii)	Aggregate Coupon:			Not Applicable
(ix)	Coupon Cap:			Not Applicable
(x)	Coupon Floor:			Not Applicable
(xi)	FX Adjusted:			Not Applicable
(xii)	Coupon Payment Date(s):			In respect of a Coupon Observation Date, 5 Currency Business Days following such Coupon Observation Date (or, if such date falls on different dates for different Underlying Assets, the latest of such dates to occur)
(xiii)	Coupon Threshold:			In respect of a Coupon Observation Date and an Underlying Asset, an amount equal to 70 per cent. of the

Strike Price of such Underlying Asset

(xiv)	Coupon Threshold (Basket):	Not Applicable
(xv)	Coupon Observation Date(s):	In respect of an Underlying Asset, each of 27 November 2020, 27 February 2021, 27 May 2021, 27 August 2021, 27 November 2021, 27 February 2022, 27 May 2022, 27 August 2022, 27 November 2022, 27 February 2023, 27 May 2023, 27 August 2023, 27 November 2023, 27 February 2024, 27 May 2024, 27 August 2024, 27 November 2024, 27 February 2025, 27 May 2025 and 27 August 2025
(xvi)	Coupon Observation Date subject to Valuation Date adjustment:	Valuation Date adjustment applicable in respect of all Coupon Observation Dates
(xvii)	Coupon Observation Period(s):	Not Applicable
(xviii)	Coupon Fixing Price:	Not Applicable
(xix)	Coupon Fixing Price Cap:	Not Applicable
(xx)	Coupon Fixing Price Floor:	Not Applicable
(xxi)	Coupon Observation Averaging Dates:	Not Applicable
(xxii)	Knock-in Coupon Cut-Off:	Not Applicable
(xxiii)	Lock-in Coupon:	Not Applicable

PROVISIONS RELATING TO REDEMPTION/SETTLEMENT

33.	Redemption Amount or (in the case of Warrants) Settlement Amount (Product Condition 3):	Worst of Phoenix
(i)	Redemption Option Percentage:	Applicable: 100 per cent.
(ii)	Redemption Performance:	Not Applicable
(iii)	Redemption Amount Cap/Floor:	Applicable
–	Redemption Amount Cap 1:	An amount equal to 100 per cent. of the Nominal Amount
–	Redemption Amount Floor 1:	Not Applicable
–	Redemption Amount Cap 2:	Not Applicable
–	Redemption Amount Floor 2:	Not Applicable
(iv)	Redemption Strike Price:	In respect of an Underlying Asset, an amount equal to 100 per cent. of the Strike Price of such Underlying Asset
(v)	Redemption FX Adjustment:	Not Applicable

	(vi) PPT:	Not Applicable
	(vii) Strike:	Not Applicable
	(viii) Nth (for the purposes of determining the Worst Performing Underlying Asset):	1st lowest (i.e. the lowest) as specified in Product Condition 1
34.	Initial Setting Date:	27 August 2020
35.	Initial Averaging Dates:	Not Applicable
36.	Final Fixing Date:	27 August 2025
37.	Averaging Dates:	Not Applicable
38.	Final Price:	In respect of an Underlying Asset, the Level (with regard to the Valuation Time) of such Underlying Asset on the Final Fixing Date
	(i) Final Price Cap:	Not Applicable
	(ii) Final Price Floor:	Not Applicable
39.	Strike Price:	In respect of an Underlying Asset, the Level (with regard to the Valuation Time) of such Underlying Asset on the Initial Setting Date
	(i) Strike Cap:	Not Applicable
	(ii) Strike Floor:	Not Applicable
40.	Knock-in Provisions:	Applicable
	(i) Knock-in Event:	On the Knock-in Observation Date, the Level (with regard to the Valuation Time) of any Underlying Asset is below the Knock-in Barrier of such Underlying Asset
	(ii) Knock-in Barrier:	In respect of the Knock-in Observation Date and an Underlying Asset, an amount equal to 65 per cent. of the Strike Price of such Underlying Asset
	(iii) Knock-in Observation Date(s):	In respect of an Underlying Asset, 27 August 2025
	(iv) Knock-in Observation Date subject to Valuation Date adjustment:	Valuation Date adjustment applicable in respect of the Knock-in Observation Date
	(v) Knock-in Observation Period:	Not Applicable
	(vi) Knock-in Fixing Price:	Not Applicable
	(vii) Redemption Participation:	Not Applicable
	(viii) Floor:	Not Applicable
	(ix) Knock-out Event Override Condition:	Not Applicable
41.	Knock-out Provisions	Not Applicable

42.	Trigger 3(c)):	Redemption (Product Condition	Applicable
(i)	Trigger Event:		On any Trigger Barrier Observation Date, the Level (with regard to the Valuation Time) of each Underlying Asset is at or above the Trigger Barrier of such Underlying Asset
(ii)	Trigger Date(s):	Barrier Redemption	In respect of a Trigger Barrier Observation Date, 5 Currency Business Days following the occurrence of a Trigger Event
(iii)	Trigger Amount:	Barrier Redemption	In respect of a Trigger Barrier Redemption Date, an amount equal to 100 per cent. of the Nominal Amount
(iv)	Trigger Barrier:		In respect of a Trigger Barrier Observation Date and an Underlying Asset, an amount equal to 100 per cent. of the Strike Price of such Underlying Asset
(v)	Trigger Date(s):	Barrier Observation	In respect of the Underlying Asset and a Trigger Barrier Redemption Date, each of 27 August 2021, 27 November 2021, 27 February 2022, 27 May 2022, 27 August 2022, 27 November 2022, 27 February 2023, 27 May 2023, 27 August 2023, 27 November 2023, 27 February 2024, 27 May 2024, 27 August 2024, 27 November 2024, 27 February 2025, 27 May 2025 and 27 August 2025
(vi)	Trigger Barrier Observation Date subject to Valuation Date adjustment		Valuation Date adjustment applicable in respect of all Trigger Barrier Observation Dates
(vii)	Trigger Barrier Observation Period(s):		Not Applicable
(viii)	Knock-in Condition:	Event Override	Not Applicable
(ix)	Trigger Barrier Fixing Price:		Not Applicable
(x)	Trigger Condition:	Coupon Override	Not Applicable
(xi)	Trigger Knock-out Barrier:		Not Applicable
(xii)	Trigger Knock-out Event:		Not Applicable
(xiii)	Trigger Knock-out Period Start Date(s):	Observation	Not Applicable
(xiv)	Trigger Knock-out Period End Date(s):	Observation	Not Applicable
43.	Lock-in Redemption:		Not Applicable
44.	Single Factor Trigger Redeemable (Step-Up) / Single Factor Trigger Redeemable (Star) / Worst of Trigger Redeemable (Step-Up) / Worst of Trigger Redeemable (Star):		Not Applicable

45.	Details relating to Instalment Securities:	Not Applicable
46.	Physical Settlement Provisions (Product Condition 4):	Not Applicable
47.	Put Option:	Not Applicable
48.	Call Option:	Not Applicable
49.	Unscheduled Termination Amount:	
	(i) Unscheduled Termination at Par:	Not Applicable
	(ii) Minimum Payment Amount:	Not Applicable
	(iii) Deduction for Hedge Costs:	Not Applicable
50.	Payment Disruption:	Not Applicable
51.	Interest and Currency Rate Additional Disruption Event:	Not Applicable

UNDERLYING ASSET(S)

52.	List of Underlying Asset(s):	Applicable		
	i	Underlying Asset	Weight	Composite
	1.	The ordinary shares of Facebook Inc. (the "Facebook Inc. Shares")	Not Applicable	Not Applicable
	2.	The ordinary shares of Apple Inc. (the "Apple Inc. Shares")	Not Applicable	Not Applicable
	3.	The ordinary shares of Amazon.com Inc. (the "Amazon.com Inc. Shares")	Not Applicable	Not Applicable
	4.	The ordinary shares of Alphabet Inc. (Class A) (the "Alphabet Inc. (Class A) Shares")	Not Applicable	Not Applicable
	5.	The ordinary shares of Microsoft Corporation (the "Microsoft Corporation Shares")	Not Applicable	Not Applicable
53.	Equity-linked Securities:	Applicable		
	Single Share, Share Basket or Multi-Asset Basket:	Share Basket		
	In respect of the Facebook Inc. Shares:			
	(i) Share Issuer:	Facebook Inc.		

(ii)	Share:	The Facebook Inc. Shares
(iii)	ISIN:	US30303M1027
(iv)	Bloomberg Code:	FB UW<Equity>
(v)	Information Source:	http://www.nasdaq.com
(vi)	Exchange:	NASDAQ
(vii)	Related Exchange:	All Exchanges
(viii)	Maximum Days of Disruption:	Eight Scheduled Trading Days as specified in Asset Term 1
(ix)	Adjustment basis for Share Basket and Reference Dates:	In respect of the Initial Setting Date, the Final Fixing Date, each Coupon Observation Date, the Knock-in Observation Date and each Trigger Barrier Observation Date: Share Basket and Reference Dates - Individual/Individual
(x)	Adjustment basis for Share Basket and Averaging Reference Dates:	Not Applicable
(xi)	Trade Date:	27 August 2020
(xii)	Jurisdictional Event:	Not Applicable
(xiii)	Jurisdictional Event Jurisdiction(s):	Not Applicable
(xiv)	Share Substitution:	Applicable
(xv)	Additional Disruption Events:	
	(a) Change in Law:	Change in Law Option 1 Applicable
	(b) Foreign Ownership Event:	Not Applicable
	(c) FX Disruption:	Not Applicable
	(d) Insolvency Filing:	Applicable
	(e) Hedging Disruption:	Applicable
	(f) Increased Cost of Hedging:	Not Applicable
	(g) Loss of Stock Borrow:	Not Applicable
	(h) Increased Cost of Stock Borrow:	Not Applicable

In respect of the Apple Inc. Shares:

(i)	Share Issuer:	Apple Inc.
(ii)	Share:	The Apple Inc. Shares

(iii)	ISIN:	US0378331005
(iv)	Bloomberg Code:	AAPL UW<Equity>
(v)	Information Source:	http://www.nasdaq.com
(vi)	Exchange:	NASDAQ
(vii)	Related Exchange:	All Exchanges
(viii)	Maximum Days of Disruption:	Eight Scheduled Trading Days as specified in Asset Term 1
(ix)	Adjustment basis for Share Basket and Reference Dates:	In respect of the Initial Setting Date, the Final Fixing Date, each Coupon Observation Date, the Knock-in Observation Date and each Trigger Barrier Observation Date: Share Basket and Reference Dates - Individual/Individual
(x)	Adjustment basis for Share Basket:	Not Applicable
(xi)	Trade Date:	27 August 2020
(xii)	Jurisdictional Event:	Not Applicable
(xiii)	Jurisdictional Event Jurisdiction(s):	Not Applicable
(xiv)	Share Substitution:	Applicable
(xv)	Additional Disruption Events:	
	(a) Change in Law:	Change in Law Option 1 Applicable
	(b) Foreign Ownership Event:	Not Applicable
	(c) FX Disruption:	Not Applicable
	(d) Insolvency Filing:	Applicable
	(e) Hedging Disruption:	Applicable
	(f) Increased Cost of Hedging:	Not Applicable
	(g) Loss of Stock Borrow:	Not Applicable
	(h) Increased Cost of Stock Borrow:	Not Applicable

In respect of the Amazon.com Inc. Shares

(i)	Share Issuer:	Amazon.com Inc.
(ii)	Share:	The Amazon.com Inc. Shares
(iii)	ISIN:	US0231351067
(iv)	Bloomberg Code:	AMZN UW<Equity>

(v)	Information Source:	http://www.nasdaq.com
(vi)	Exchange:	NASDAQ
(vii)	Related Exchange:	All Exchanges
(viii)	Maximum Days of Disruption:	Eight Scheduled Trading Days as specified in Asset Term 1
(ix)	Adjustment basis for Share Basket and Reference Dates:	In respect of the Initial Setting Date, the Final Fixing Date, each Coupon Observation Date, the Knock-in Observation Date and each Trigger Barrier Observation Date: Share Basket and Reference Dates - Individual/Individual
(x)	Adjustment basis for Share Basket	Not Applicable
(xi)	Trade Date:	27 August 2020
(xii)	Jurisdictional Event:	Not Applicable
(xiii)	Jurisdictional Event Jurisdiction(s):	Not Applicable
(xiv)	Share Substitution:	Applicable
(xv)	Additional Disruption Events:	
	(a) Change in Law:	Change in Law Option 1 Applicable
	(b) Foreign Ownership Event:	Not Applicable
	(c) FX Disruption:	Not Applicable
	(d) Insolvency Filing:	Applicable
	(e) Hedging Disruption:	Applicable
	(f) Increased Cost of Hedging:	Not Applicable
	(g) Loss of Stock Borrow:	Not Applicable
	(h) Increased Cost of Stock Borrow:	Not Applicable

In respect of the Alphabet Inc. (Class A) Shares

(xvi)	Share Issuer:	Alphabet Inc. (Class A)
(xvii)	Share:	The Alphabet Inc. (Class A) Shares
(xviii)	ISIN:	US02079K3059
(xix)	Bloomberg Code:	GOOGL UW <Equity>
(xx)	Information Source:	http://www.nasdaq.com
(xxi)	Exchange:	NASDAQ

(xxii)	Related Exchange:	All Exchanges
(xxiii)	Maximum Days of Disruption:	Eight Scheduled Trading Days as specified in Asset Term 1
(xxiv)	Adjustment basis for Share Basket and Reference Dates:	In respect of the Initial Setting Date, the Final Fixing Date, each Coupon Observation Date, the Knock-in Observation Date and each Trigger Barrier Observation Date: Share Basket and Reference Dates - Individual/Individual
(xxv)	Adjustment basis for Share Basket	Not Applicable
(xxvi)	Trade Date:	27 August 2020
(xxvii)	Jurisdictional Event:	Not Applicable
(xxviii)	Jurisdictional Event Jurisdiction(s):	Not Applicable
(xxix)	Share Substitution:	Applicable
(xxx)	Additional Disruption Events:	
	(a) Change in Law:	Change in Law Option 1 Applicable
	(b) Foreign Ownership Event:	Not Applicable
	(c) FX Disruption:	Not Applicable
	(d) Insolvency Filing:	Applicable
	(e) Hedging Disruption:	Applicable
	(f) Increased Cost of Hedging:	Not Applicable
	(g) Loss of Stock Borrow:	Not Applicable
	(h) Increased Cost of Stock Borrow:	Not Applicable

In respect of the Microsoft Corporation Shares

(i)	Share Issuer:	Microsoft Corporation
(ii)	Share:	The Microsoft Corporation Shares
(iii)	ISIN:	US5949181045
(iv)	Bloomberg Code:	MSFT UW<Equity>
(v)	Information Source:	http://www.nasdaq.com
(vi)	Exchange:	NASDAQ
(vii)	Related Exchange:	All Exchanges
(viii)	Maximum Days of Disruption:	Eight Scheduled Trading Days as specified in Asset

Term 1

(ix)	Adjustment basis for Share Basket and Reference Dates:	In respect of the Initial Setting Date, the Final Fixing Date, each Coupon Observation Date, the Knock-in Observation Date and each Trigger Barrier Observation Date: Share Basket and Reference Dates - Individual/Individual
(x)	Adjustment basis for Share Basket	Not Applicable
(xi)	Trade Date:	27 August 2020
(xii)	Jurisdictional Event:	Not Applicable
(xiii)	Jurisdictional Event Jurisdiction(s):	Not Applicable
(xiv)	Share Substitution:	Applicable
(xv)	Additional Disruption Events:	
	(a) Change in Law:	Change in Law Option 1 Applicable
	(b) Foreign Ownership Event:	Not Applicable
	(c) FX Disruption:	Not Applicable
	(d) Insolvency Filing:	Applicable
	(e) Hedging Disruption:	Applicable
	(f) Increased Cost of Hedging:	Not Applicable
	(g) Loss of Stock Borrow:	Not Applicable
	(h) Increased Cost of Stock Borrow:	Not Applicable
54.	Index-linked Securities:	Not Applicable
55.	Commodity-linked Securities:	Not Applicable
56.	Commodity Index-linked Securities:	Not Applicable
57.	ETF-linked Securities:	Not Applicable
58.	ETC-linked Securities:	Not Applicable
59.	FX-linked Securities:	Not Applicable
60.	FX Index-linked Securities:	Not Applicable
61.	Inflation Index-linked Securities:	Not Applicable
62.	Interest Rate Index-linked Securities:	Not Applicable
63.	Cash Index-linked Securities:	Not Applicable

64.	Multi-Asset Basket-linked Securities:	Not Applicable
65.	Valuation Time:	As determined in accordance with Equity-linked Securities Asset Term 1

GENERAL PROVISIONS

66.	(i) Form of Securities:	Bearer Securities
	(ii) Global Security:	Applicable
	(iii) NGN Form	Not Applicable
	(iv) Intended to be held in a manner which would allow Eurosystem eligibility:	No. Whilst the designation is specified as "no" at the date of this Pricing Supplement, should the Eurosystem eligibility criteria be amended in the future such that the Securities are capable of meeting them the Securities may then be deposited with one of the ICSDs as common safekeeper. Note that this does not necessarily mean that the Securities will then be recognised as eligible collateral for Eurosystem monetary policy and intra day credit operations by the Eurosystem at any time during their life. Such recognition will depend upon the European Central Bank being satisfied that Eurosystem eligibility criteria have been met.
	(v) The Issuer intends to permit indirect interests in the Securities to be held through CREST Depository Interests to be issued by the CREST Depository:	Not Applicable
67.	Financial Centre(s):	Not Applicable
68.	Business Centre(s):	Not Applicable
69.	Listing and Admission to Trading:	Application will be made for the Securities to be admitted to trading on EuroTLX with effect from on or around the Issue Date provided, however, no assurance can be given that such application for listing and admission to trading will be granted (or, if granted, will be granted by the Issue Date or any specific date thereafter)
70.	Security Codes and Ticker Symbols:	
	ISIN:	XS1973480384
	Common Code:	197348038
	Swiss Security Number:	52687345
	Telekurs Ticker:	Not Applicable
	WKN Number:	Not Applicable
71.	Clearing and Trading:	
	Clearing System(s) and any relevant identification number(s):	Euroclear Bank S.A./N.V. and Clearstream Banking, <i>société anonyme</i>
72.	Delivery:	Delivery against payment

73. Agents:
- | | |
|--------------------|--|
| Calculation Agent: | Credit Suisse International
One Cabot Square
London E14 4QJ |
| Fiscal Agent | The Bank of New York Mellon, acting through its London Branch
One Canada Square
London E14 5AL |
| Paying Agent(s): | The Bank of New York Mellon, acting through its London Branch
One Canada Square
London E14 5AL |
| Additional Agents: | Not Applicable |
74. Dealer(s): Credit Suisse International
75. Specified newspaper for the purposes of notices to Securityholders: Not Applicable
76. 871(m) Securities: The Issuer has determined that the Securities (without regard to any other transactions) should not be treated as transactions that are subject to U.S. withholding tax under section 871(m)
77. Prohibition of Sales to EEA and UK Retail Investors: Not Applicable
78. Additional U.S. Tax Selling Restrictions: Applicable – see "Additional U.S. Tax Selling Restrictions" under "UNITED STATES", as set out in the section headed "Selling Restrictions".
79. Additional Provisions: Record date for Certificates listed on EuroTLX: The Clearing System Business Day immediately prior to each Coupon Payment Date

PART B – OTHER INFORMATION

Interests of Natural and Legal Persons involved in the Issue

So far as the Issuer is aware, no person involved in the issue of the Securities has an interest material to the issue, save for any fee payable to the distributor(s).

The Dealer will pay a fee to the distributor of up to 5 per cent. of the Nominal Amount per Security, calculated and paid in respect of the notional amount of Securities sold by the Dealer during a marketing period agreed between the parties. The Issue Price and terms of the Securities take into account such fee. Consequently, the Issue Price of the Securities and/or the purchase price paid by an investor may be more than the market value of the Securities on the date of such purchase. The fee is payable for the proposal of the payoff structure and the marketing and distribution services provided to the Issuer/Dealer by the distributor, all in connection with the Securities.

Issuer may exercise its rights to repurchase and hold, resell or cancel Securities

The Issuer may exercise its right pursuant to General Certificate Condition 6 to purchase and hold, resell or cancel all or part of the Securities at any time, including, without limitation, in the event that the amount or number of the Securities subscribed for is less than the Aggregate Nominal Amount of the Securities issued on the Issue Date.

Signed on behalf of the Issuer:

By: 
Duly authorised Julien Eieren
Managing Director

By: 
Duly authorised Dominic Savage
Authorised Signatory